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June 18, 2024

To our shareholders:

Takashi Tsuji
President

Kintetsu Group Holdings Co., Ltd.
6-1-55, Uehommachi, Tennoji-ku, Osaka-shi, Osaka, Japan

Amended Items in the Content Presented in the “NOTICE OF THE 113TH ORDINARY GENERAL MEETING OF SHAREHOLDERS”

Kintetsu Group Holdings Co., Ltd. (the “Company”) hereby announces that the following amendments have been made to the content presented in the Reference Documents for the General Meeting of Shareholders within the “NOTICE OF THE 113TH ORDINARY GENERAL MEETING OF SHAREHOLDERS.”

Amended items in the content presented in the Reference Documents for the General Meeting of Shareholders

On June 14, 2024, the Securities and Exchange Surveillance Commission issued a recommendation to the Prime Minister and the Commissioner of the Financial Services Agency that they take disciplinary action against Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. concerning issues related to their bank-brokerage collaboration business, their management of corporation related information, etc., the state of their monitoring of such management, and other issues.

In response to that, the Company has added the following statement to the bottom of the notes concerning the candidates for Directors in “Proposal 2: Election of twelve (12) Directors” in the Reference Documents for the General Meeting of Shareholders (page 15 of the Notice).

7. Takashi Nagaoka served as a Member of the Board of Directors of Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. from June 2014 to June 2019. On June 14, 2024, the Securities and Exchange Surveillance Commission issued a recommendation to the Prime Minister and the Commissioner of the Financial Services Agency that they take disciplinary action against the aforementioned company concerning issues in relation to their bank-brokerage collaboration business, their management of corporation related information, etc., the state of their monitoring of such management, and other issues.