

FACT BOOK

FY 2023/3

近鉄グループホールディングス株式会社

(9041)

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セグメント情報	Segment information
旅客人員	Passengers carried
旅客収入	Revenues from railway operations
マンション分譲戸数	Numbers of condominiums sold
物量	Freight volume

経営指標	Summary of business results	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3
経営成績	Operating results										
営業収益	Operating revenue	1,246,360	1,233,798	1,217,995	1,204,867	1,222,779	1,236,905	1,194,244	697,203	691,512	1,561,002
営業利益又は営業損失(△)	Operating profit(loss)	54,623	56,425	64,736	64,828	64,643	67,779	49,380	△ 62,115	3,864	67,144
経常利益又は経常損失(△)	Ordinary profit(loss)	46,824	52,219	61,142	56,689	61,323	67,129	47,224	△ 41,959	30,658	74,612
親会社株主に帰属する当期純利益 又は親会社株主に帰属する当期純損失(△)	Profit(loss) attributable to owners of parent	24,598	27,864	28,956	26,247	29,614	35,962	20,561	△ 60,187	42,755	88,779
減価償却費(使用権資産の減価償却費を除く)	Depreciation (excluding depreciation of right-of-use assets)	51,031	53,211	53,118	53,278	52,538	52,196	53,924	54,779	51,269	56,008
設備投資	Capital expenditures	76,714	38,864	52,792	45,555	54,057	78,229	68,907	55,207	26,547	38,274
EBITDA (*1, *2)	EBITDA (*1, *2)	105,654	109,636	117,855	118,107	117,182	119,975	103,304	△ 7,336	55,134	125,597
キャッシュ・フロー	Cash flows										
営業活動によるキャッシュ・フロー	Cash flows from operating activities	92,432	87,744	83,919	84,816	88,798	102,319	58,266	△ 25,470	57,548	133,992
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△ 41,731	△ 46,231	△ 39,461	△ 41,343	△ 50,796	△ 64,148	△ 57,440	△ 46,013	44,264	△ 41,855
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△ 37,751	△ 44,436	△ 45,959	△ 47,445	△ 36,891	△ 38,905	△ 12,952	107,897	△ 102,918	44,817
現金及び現金同等物期末残高	Cash and cash equivalents at end of period	60,202	57,198	55,637	51,914	52,763	52,089	39,787	76,321	75,765	208,188
財務状態	Financial position										
総資産	Total assets	1,959,128	1,946,725	1,930,906	1,912,931	1,914,480	1,936,417	1,891,300	1,955,048	1,895,770	2,424,755
自己資本	Equity	285,261	317,338	328,733	338,531	366,410	382,266	376,978	320,595	378,621	441,851
利益剰余金	Retained earnings	6,572	23,871	40,788	55,848	75,734	102,039	110,288	40,829	80,555	161,795
有利子負債	Interest-bearing debt	1,187,140	1,159,436	1,132,450	1,099,224	1,080,230	1,055,904	1,058,274	1,182,219	1,060,088	—
借入金	Borrowings	839,300	813,036	777,490	775,704	769,150	736,264	713,774	792,571	707,144	849,132
社債	Bonds payable	347,840	346,400	354,960	323,520	311,080	319,640	340,500	344,648	312,944	385,191
コマーシャル・ペーパー	Commercial papers	—	—	—	—	—	—	4,000	45,000	40,000	45,000
純有利子負債 (*3, *4)	Net interest-bearing debt (*3, *4)	—	—	—	—	—	—	—	—	—	1,095,387
リース債務 (使用権資産に係るリース債務を除く)	Lease obligations (excluding lease obligations for right-of-use assets)	—	—	—	—	—	—	—	—	—	33,151
財務指標	Financial indicators										
営業収益営業利益率(%)	Operating profit to revenue from operations(%)	4.4	4.6	5.3	5.4	5.3	5.5	4.1	△ 8.9	0.6	4.3
総資産経常利益率(%)	Ordinary profit to total assets(%)	2.4	2.7	3.2	2.9	3.2	3.5	2.5	△ 2.2	1.6	3.5
自己資本当期純利益率(%)	Profit to equity(%)	10.2	9.3	9.0	7.9	8.4	9.6	5.4	△ 17.3	12.2	21.6
自己資本比率(%)	Equity ratio(%)	14.6	16.3	17.0	17.7	19.1	19.7	19.9	16.4	20.0	18.2
有利子負債/EBITDA倍率(倍)	Ratio of interest-bearing debt to EBITDA (times)	11.2	10.6	9.6	9.3	9.2	8.8	10.2	—	19.2	—
純有利子負債/EBITDA倍率(倍)	Ratio of net interest-bearing debt to EBITDA (times)	—	—	—	—	—	—	—	—	—	8.7
1株当たり情報(円)	Per share information(JPY)										
1株当たり当期純利益 又は1株当たり当期純損失(△)(円)	Net income(loss) per share(JPY)	13.52	14.66	15.23	13.80	155.74	189.17	108.16	△ 316.62	224.81	466.81
1株当たり純資産(円)	Net assets per share(JPY)	150.09	166.96	172.87	178.02	1,927.22	2,010.87	1,983.12	1,686.55	1,990.85	2,323.34
1株当たり配当(円)	Dividends per share(JPY)	5.00	5.00	5.00	5.00	50.00	50.00	50.00	0.00	25.00	50.00
その他	Other										
発行済株式数(千株) (*5)	Shares issued(thousands of shares) (*5)	1,906,620	1,906,620	1,906,620	1,906,620	190,662	190,662	190,662	190,662	190,662	190,662
連結子会社数(社)	Consolidated subsidiaries(companies)	58	58	57	81	85	82	81	80	71	197

注1: EBITDA=営業利益+減価償却費及びのれん償却費(使用権資産の減価償却費を除く)

Note1: EBITDA=operating profit + depreciation and amortization of goodwill (excluding depreciation of right-of-use assets)

注2: 2023年3月期より、EBITDAにのれん償却費を含めて計算しております。

Note2: EBITDA has been calculated including amortization of goodwill since FY 2023/3.

注3: 純有利子負債=有利子負債(使用権資産に係るリース債務を除く)−現金及び預金

Note3: Net interest-bearing debt= Interest-bearing debt (excluding lease obligations for right-of-use assets) − cash and deposits

注4: 2023年3月期より、従来の有利子負債に代わる新たな指標として純有利子負債を開示しております。

Note4: "Net interest-bearing debt" has been disclosed as a new indicator to replace conventional "interest-bearing debt" since FY 2023/3.

注5: 2017年10月1日付で普通株式10株につき1株の割合で株式併合を実施しております。

Note5: The Group conducted a 1-for-10 reverse stock split with an effective date of 1st October 2017.

注6: 2018年3月期以降の数値は、「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号)等を適用しております。

Note6: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (ASBJ Statement No. 28), etc have been applied since FY 2018/3.

注7: 2022年3月期以降の数値は、「収益認識に関する会計基準」(企業会計基準第29号)等を適用しております。

Note7: "Accounting Standard for Revenue Recognition" (ASBJ Statement No.29), etc have been applied since FY 2022/3.

連結貸借対照表	Consolidated balance sheets	2019/3	2020/3	2021/3	2022/3	2023/3
資産の部	Assets					
流動資産	Current assets	289,716	257,302	331,123	331,569	702,048
現金及び預金	Cash and deposits	53,324	40,895	76,972	78,902	217,087
受取手形及び売掛金	Notes and accounts receivable-trade	58,158	38,484	44,717	—	—
受取手形、売掛金及び契約資産	Notes and accounts receivable-trade, and contract assets	—	—	—	59,730	224,337
リース債権及びリース投資資産	Lease receivables and investments in leases	990	1,023	935	911	990
有価証券	Securities	—	—	—	—	5,008
商品及び製品	Merchandise and finished goods	10,100	10,403	9,237	9,575	9,638
仕掛品	Work in process	3,157	3,765	2,397	4,032	4,750
原材料及び貯蔵品	Raw materials and supplies	4,289	4,801	5,221	4,934	5,176
販売土地及び建物	Land and buildings for sale	99,673	107,341	144,224	132,965	155,664
その他	Other	60,806	51,064	47,938	41,054	81,649
貸倒引当金	Allowance for doubtful accounts	△ 785	△ 478	△ 521	△ 537	△ 2,254
固定資産	Non-current assets	1,643,828	1,631,014	1,621,243	1,561,947	1,720,508
有形固定資産	Property, plant and equipment	1,407,403	1,404,868	1,358,710	1,289,093	1,364,404
建物及び構築物(純額)	Buildings and structures, net	613,652	623,275	592,985	545,943	557,549
機械装置及び運搬具(純額)	Machinery, equipment and vehicles, net	37,960	36,151	34,547	32,619	37,768
土地	Land	705,444	701,924	687,688	671,685	679,139
リース資産(純額)	Lease assets, net	19,482	23,765	28,674	27,353	26,080
建設仮勘定	Construction in progress	19,004	5,998	4,047	2,262	5,379
その他(純額)	Other, net	11,859	13,751	10,766	9,229	58,486
無形固定資産	Intangible assets	15,755	17,227	14,963	13,958	169,917
のれん	Goodwill	56	31	22	13	62,517
リース資産	Lease assets	50	49	34	21	9
その他	Other	15,649	17,146	14,906	13,922	107,389
投資その他の資産	Investments and other assets	220,669	208,918	247,568	258,895	186,186
投資有価証券	Investment securities	117,340	113,020	125,186	141,291	58,827
長期貸付金	Long-term loans receivable	1,177	3,493	3,322	3,179	3,780
退職給付に係る資産	Retirement benefit asset	52,395	44,396	60,335	65,597	66,568
繰延税金資産	Deferred tax assets	11,808	8,936	20,475	11,533	12,795
その他	Other	39,020	40,063	39,419	38,368	45,966
貸倒引当金	Allowance for doubtful accounts	△ 1,063	△ 980	△ 1,151	△ 1,075	△ 1,750
投資評価引当金	Allowance for investment evaluation	△ 9	△ 10	△ 19	—	—
繰延資産	Deferred assets	2,873	2,983	2,681	2,252	2,199
資産合計	Total assets	1,936,417	1,891,300	1,955,048	1,895,770	2,424,755

連結貸借対照表	Consolidated balance sheets	2019/3	2020/3	2021/3	2022/3	2023/3
負債の部	Liabilities					
流動負債	Current liabilities	576,515	516,707	585,804	504,045	779,761
支払手形及び買掛金	Notes and accounts payable-trade	57,886	43,741	39,879	49,084	133,461
短期借入金	Short-term borrowings	208,618	223,927	249,407	204,018	273,229
コマーシャル・ペーパー	Commercial papers	—	4,000	45,000	40,000	45,000
1年以内償還社債	Current portion of bonds payable	60,640	25,852	31,704	12,753	43,137
リース債務	Lease obligations	4,372	4,622	5,555	5,371	16,240
未払金	Accounts payable-other	55,026	58,139	66,742	34,176	47,256
未払法人税等	Income taxes payable	9,640	3,455	959	4,262	10,220
賞与引当金	Provision for bonuses	11,260	9,557	5,422	7,912	17,281
商品券等引換損失引当金	Provision for loss on exchanging gift certificates	6,772	7,085	7,648	5,495	5,755
契約損失引当金	Provision for loss on contract	—	—	—	—	3,470
その他	Other	162,297	136,326	133,484	140,971	184,710
固定負債	Non-current liabilities	946,851	969,296	1,030,748	969,964	1,144,732
社債	Bonds payable	259,000	314,648	312,944	300,191	342,054
長期借入金	Long-term borrowings	527,645	489,847	543,163	503,125	575,903
リース債務	Lease obligations	16,173	20,768	30,537	29,041	60,404
繰延税金負債	Deferred tax liabilities	5,981	4,040	6,540	4,187	31,081
再評価に係る繰延税金負債	Deferred tax liabilities for land revaluation	87,442	89,224	88,856	90,678	90,467
旅行券等引換引当金	Provision for loss on uncollected gift coupon for future use	990	938	913	—	—
退職給付に係る負債	Retirement benefit liability	9,110	9,495	8,795	8,569	12,056
その他	Other	40,508	40,334	38,998	34,171	32,765
負債合計	Total liabilities	1,523,367	1,486,004	1,616,553	1,474,009	1,924,493

連結貸借対照表	Consolidated balance sheets	2019/3	2020/3	2021/3	2022/3	2023/3
純資産の部	Net assets					
株主資本	Shareholders' equity	289,027	297,241	227,766	267,809	342,006
資本金	Share capital	126,476	126,476	126,476	126,476	126,476
資本剰余金	Capital surplus	61,865	61,877	61,884	61,927	54,898
利益剰余金	Retained earnings	102,039	110,288	40,829	80,555	161,795
自己株式	Treasury shares	△ 1,353	△ 1,401	△ 1,424	△ 1,150	△ 1,164
その他の包括利益累計額	Accumulated other comprehensive income	93,238	79,737	92,829	110,812	99,845
その他有価証券評価差額金	Valuation difference on available-for-sale securities	7,147	4,540	6,995	5,572	4,920
繰延ヘッジ損益	Deferred gains or losses on hedges	△ 37	46	0	△ 0	△ 0
土地再評価差額金	Revaluation reserve for land	89,417	89,949	89,894	87,108	89,899
為替換算調整勘定	Foreign currency translation adjustment	△ 6,379	△ 9,300	△ 9,300	1,837	△ 8,346
退職給付に係る調整累計額	Remeasurements of defined benefit plans	3,090	△ 5,498	5,238	16,293	13,371
非支配株主持分	Non-controlling interests	30,784	28,317	17,899	43,139	58,410
純資産合計	Total net assets	413,050	405,295	338,494	421,760	500,262
負債純資産合計	Total liabilities and net assets	1,936,417	1,891,300	1,955,048	1,895,770	2,424,755

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2019/3	2020/3	2021/3	2022/3	2023/3
営業損益の部	Operating profit and expenses					
営業収益	Operating revenue	1,236,905	1,194,244	697,203	691,512	1,561,002
営業費	Operating expenses	1,169,125	1,144,864	759,318	687,647	1,493,857
運輸業等営業費及び売上原価	Operating expenses and cost of sales of transportation	1,013,353	987,254	632,332	572,943	1,305,987
販売費及び一般管理費	Selling, general and administrative expenses	155,772	157,609	126,986	114,704	187,869
営業利益又は営業損失(△)	Operating profit(loss)	67,779	49,380	△ 62,115	3,864	67,144
営業外損益の部	Non-operating income and expenses					
営業外収益	Non-operating income	11,533	9,065	31,374	36,945	19,966
受取利息及び配当金	Interest and dividend income	1,186	1,125	833	1,174	1,962
持分法による投資利益	Share of profit of entities accounted for using equity method	7,140	4,848	11,722	21,851	8,710
為替差益	Foreign exchange gains	18	—	383	403	4,121
雇用調整助成金	Subsidies for employment adjustment	—	—	14,933	8,423	1,225
その他	Other	3,187	3,090	3,501	5,092	3,946
営業外費用	Non-operating expenses	12,183	11,220	11,218	10,152	12,498
支払利息	Interest expenses	8,611	7,992	7,864	7,386	8,837
その他	Other	3,571	3,228	3,353	2,765	3,660
経常利益又は経常損失(△)	Ordinary profit(loss)	67,129	47,224	△ 41,959	30,658	74,612

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2019/3	2020/3	2021/3	2022/3	2023/3
特別損益の部	Extraordinary income and losses					
特別利益	Extraordinary income	9,061	6,962	7,055	40,952	53,374
工事負担金等受入額	Contribution for construction	6,573	5,949	4,642	5,177	4,130
収用補償金	Compensation for expropriation	1,442	—	—	—	—
固定資産売却益	Gain on sales of non-current assets	274	229	1,242	20,668	637
有価証券売却益	Gain on sales of securities	326	15	151	2,893	569
段階取得に係る差益	Gain on step acquisitions	—	—	—	—	47,536
負ののれん発生益	Gains on bargain purchase	—	—	—	10,863	—
その他	Other	444	768	1,018	1,348	498
特別損失	Extraordinary losses	20,669	18,112	48,601	19,472	21,102
工事負担金等圧縮額	Tax purpose reduction entry of contribution for construction	6,550	5,917	4,640	5,136	3,518
収用等圧縮損	Loss on deduction of compensation for the expropriation from acquisition costs of property, plant and equipment	1,330	—	—	—	—
固定資産売却損	Loss on sales of non-current assets	111	65	29	50	448
固定資産除却損	Loss on retirement of non-current assets	2,701	2,799	2,783	885	1,259
減損損失	Impairment loss	7,931	8,142	28,788	11,121	13,340
その他	Other	2,043	1,186	12,360	2,279	2,535
税金等調整前当期純利益 又は税金等調整前当期純損失(△)	Profit(loss) before income taxes	55,521	36,075	△ 83,505	52,138	106,884
法人税、住民税及び事業税	Income taxes—current	16,542	11,438	1,510	6,528	13,057
法人税等調整額	Income taxes-deferred	△ 7	5,664	△ 14,459	2,605	2,307
当期純利益又は当期純損失(△)	Profit(loss)	38,986	18,971	△ 70,556	43,003	91,519
非支配株主に帰属する当期純利益 又は非支配株主に帰属する当期純損失(△)	Profit (loss) attributable to non-controlling interests	3,024	△ 1,589	△ 10,368	247	2,740
親会社株主に帰属する当期純利益 又は親会社株主に帰属する当期純損失(△)	Profit(loss) attributable to owners of parent	35,962	20,561	△ 60,187	42,755	88,779

注: 2022年3月期以降の数値は、「収益認識に関する会計基準」(企業会計基準第29号)等を適用しております。

Note: “Accounting Standard for Revenue Recognition”(ASBJ Statement No.29),etc have been applied since FY 2022/3.

連結包括利益計算書	Consolidated statements of comprehensive income	2019/3	2020/3	2021/3	2022/3	2023/3
当期純利益又は当期純損失(△)	Profit(loss)	38,986	18,971	△ 70,556	43,003	91,519
その他の包括利益	Other comprehensive income	△ 10,437	△ 16,154	13,671	16,360	△ 14,401
その他有価証券評価差額金	Valuation difference on available-for-sale securities	△ 718	△ 2,193	1,494	171	392
繰延ヘッジ損益	Deferred gains or losses on hedges	199	149	△ 83	—	—
土地再評価差額金	Revaluation reserve for land	△ 2,508	△ 1,665	163	△ 1,460	—
為替換算調整勘定	Foreign currency translation adjustment	△ 102	△ 249	△ 212	897	△ 6,564
退職給付に係る調整額	Remeasurements of defined benefit plans, net of tax	△ 4,353	△ 8,413	10,489	10,905	△ 4,022
持分法適用会社に対する持分相当額	Share of other comprehensive income of entities accounted for using equity method	△ 2,954	△ 3,782	1,820	5,846	△ 4,206
包括利益	Comprehensive income	28,549	2,816	△ 56,884	59,363	77,118
(内訳)						
親会社株主に係る包括利益	Comprehensive income attributable to owners of parent	25,485	4,906	△ 46,844	59,149	75,021
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	3,063	△ 2,089	△ 10,040	214	2,097

連結キャッシュ・フロー計算書	Consolidated statements of cash flows	2019/3	2020/3	2021/03	2022/03	2023/03
税金等調整前当期純利益又は税金等調整前当期純損失(△)	Profit(loss) before income taxes	55,521	36,075	△ 83,505	52,138	106,884
減価償却費	Depreciation	52,196	53,924	54,779	51,269	63,618
のれん償却額	Amortization of goodwill	30	23	9	8	2,443
負ののれん発生益	Gain on bargain purchase	—	—	—	△ 10,863	—
工事負担金等圧縮額	Tax purpose reduction entry of contribution for construction	6,550	5,917	4,640	5,136	3,518
固定資産除却損	Loss on retirement of non-current assets	1,997	1,528	1,512	1,051	1,483
減損損失	Impairment loss	7,931	8,142	28,788	11,121	13,340
工事負担金等受入額	Proceeds from contribution for construction	△ 6,573	△ 5,949	△ 4,642	△ 5,177	△ 4,130
固定資産売却損益	Loss (gain) on sales of non-current assets	△ 163	△ 163	△ 1,213	△ 20,618	△ 189
有価証券売却損益	Loss (gain) on sales of securities	△ 50	△ 15	△ 151	△ 2,896	△ 559
退職給付に係る負債の増減額	Increase (decrease) in retirement benefit liability	△ 3,830	△ 3,503	△ 1,761	10,539	△ 5,832
その他の引当金の増減額	Increase (decrease) in other provision	△ 25	△ 1,828	△ 3,344	2,687	7,078
受取利息及び配当金	Interest and dividend income	△ 1,186	△ 1,125	△ 833	△ 1,174	△ 1,962
支払利息	Interest expenses	8,611	7,992	7,864	7,386	8,837
雇用調整助成金	Subsidies for employment adjustment	—	—	△ 14,933	△ 8,423	△ 1,225
持分法による投資損益	Share of loss (profit) of entities accounted for using equity method	△ 7,140	△ 4,848	△ 11,722	△ 21,851	△ 8,710
段階取得に係る差損益	Loss (gain) on step acquisitions	—	—	—	—	△ 47,536
売上債権の増減額	Decrease (increase) in notes and accounts receivable-trade	△ 3,824	19,650	△ 6,217	—	—
売上債権及び契約資産の増減額	Decrease (increase) in notes and accounts receivable-trade, and contract assets	—	—	—	△ 9,206	62,725
棚卸資産の増減額	Decrease (increase) in inventories	4,582	△ 4,329	△ 16,780	15,662	△ 23,592
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	△ 3,379	△ 14,111	△ 3,901	4,860	△ 32,939
その他	Other, net	10,021	△ 16,351	23,990	△ 28,436	21,643
小計	Subtotal	121,268	81,026	△ 27,422	53,213	164,895
利息及び配当金の受取額	Interest and dividends received	2,422	2,583	2,179	4,016	4,984
利息の支払額	Interest paid	△ 8,676	△ 8,054	△ 7,890	△ 7,521	△ 8,900
雇用調整助成金の受取額	Subsidies for employment adjustment received	—	—	13,344	9,276	1,218
法人税等の支払額	Income taxes paid	△ 12,695	△ 17,289	△ 5,682	△ 1,435	△ 28,206
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	102,319	58,266	△ 25,470	57,548	133,992

連結キャッシュ・フロー計算書	Consolidated statements of cash flows	2019/3	2020/3	2021/3	2022/3	2023/3
有価証券及び投資有価証券の取得による支出	Purchase of short-term and long term investment securities	△ 1,843	△ 25	△ 7	△ 5,662	△ 2,730
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from sales and redemption of short-term and long-term investment	1,576	28	167	18,254	7,899
連結の範囲の変更を伴う子会社株式の取得による支出	Payments for purchase of shares of subsidiaries resulting in change in scope of consolidation	—	—	—	△ 573	△ 19,183
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	—	—	—	36	—
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	△ 73,474	△ 64,591	△ 54,649	△ 33,180	△ 32,508
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets	641	1,170	2,068	58,709	905
工事負担金等受入による収入	Proceeds from contribution received for construction	6,573	5,949	4,642	5,177	4,130
貸付けによる支出	Loan advances	△ 336	△ 2,816	△ 585	△ 1,304	△ 886
貸付金の回収による収入	Proceeds from collection of loans receivable	582	3,181	570	806	856
その他	Other, net	2,132	△ 335	1,779	2,000	△ 339
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△ 64,148	△ 57,440	△ 46,013	44,264	△ 41,855
短期借入金の純増減額	Net increase (decrease) in short-term borrowings	△ 10,792	34,456	18,607	△ 30,087	31,024
長期借入れによる収入	Proceeds from long-term borrowings	109,842	48,620	146,330	39,210	109,860
長期借入金の返済による支出	Repayments of long-term borrowings	△ 131,897	△ 105,598	△ 86,613	△ 94,106	△ 94,786
コマーシャル・ペーパーの純増減額	Net increase(decrease) in commercial papers	—	4,000	41,000	△ 5,000	5,000
社債の発行による収入	Proceeds from issuance of bonds	39,729	80,894	29,836	—	49,755
社債の償還による支出	Redemption of bonds	△ 31,440	△ 60,640	△ 25,852	△ 31,704	△ 12,753
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders	—	—	—	24,835	—
リース債務の返済による支出	Repayments of lease obligations	△ 4,654	△ 4,694	△ 5,453	△ 6,004	△ 13,504
配当金の支払額	Dividends paid	△ 9,525	△ 9,524	△ 9,524	—	△ 4,762
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	△ 99	△ 385	△ 379	△ 28	△ 593
自己株式の売却による収入	Proceeds from sales of treasury shares	2	2	3	2	1
自己株式の取得による支出	Purchase of treasury shares	△ 70	△ 77	△ 57	△ 32	△ 51
連結の範囲の変更を伴わない子会社株式の取得による支出	Purchase of shares of subsidiaries not resulting in change in scope of consolidation	—	△ 5	—	—	△ 25,597
連結の範囲の変更を伴わない子会社株式の売却による収入	Proceeds from sales of shares of subsidiaries not resulting in change in scope of consolidation	—	—	—	—	1,227
その他	Other, net	—	—	—	△ 2	—
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△ 38,905	△ 12,952	107,897	△ 102,918	44,817
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	123	△ 175	120	538	△ 4,509
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 611	△ 12,302	36,534	△ 567	132,444
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	52,763	52,089	39,787	76,321	75,765
連結の範囲の変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents resulting from change in scope of consolidation	△ 62	—	—	11	—
連結子会社の決算期変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents resulting from change in fiscal year end of consolidated subsidiaries	—	—	—	—	△ 21
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	52,089	39,787	76,321	75,765	208,188

(百万円 (JPY millions))

セグメント情報	Segment information	2019/3	2020/3	2021/3	2022/3	2023/3
営業収益	Operating revenue	1,236,905	1,194,244	697,203	691,512	1,561,002
運輸	Transportation	226,754	221,711	150,218	158,907	191,736
鉄軌道事業	Railways	156,444	152,724	99,234	107,006	128,564
バス事業	Bus services	34,636	33,721	22,605	25,065	30,087
タクシー業	Taxi services	11,537	11,089	7,520	7,854	9,264
鉄道施設整備業	Maintenance of railways facilities	28,347	26,710	22,640	17,110	22,508
その他運輸関連事業	Others transportation related businesses	21,426	22,226	14,975	13,910	19,126
不動産	Real estate	164,245	161,248	142,965	184,984	163,831
不動産販売業	Real estate sales	77,725	75,597	60,134	70,697	82,494
不動産賃貸業	Real estate leasing	47,374	47,713	47,404	79,345	43,200
不動産管理業	Real estate management	43,408	43,583	40,299	39,414	42,038
国際物流	International logistics	—	—	—	—	710,855
日本	Japan	—	—	—	—	205,213
米州	The Americas	—	—	—	—	99,485
欧州・中近東・アフリカ	Europe, Middle East and Africa	—	—	—	—	56,172
東アジア	East Asia	—	—	—	—	149,338
東南アジア・オセアニア	Southeast Asia and Oceania	—	—	—	—	110,037
APLL	APLL	—	—	—	—	127,217
その他物流業	Other logistics	—	—	—	—	4,316
流通	Merchandise sales	393,670	392,796	313,110	188,246	202,738
百貨店業	Department stores	282,220	283,047	218,149	97,534	108,009
ストア・飲食業	Stores and restaurants	112,647	111,039	95,673	90,712	94,728
ホテル・レジャー	Hotel and leisure	481,818	449,276	114,177	166,681	292,638
ホテル業	Hotels	57,389	51,559	20,698	20,216	30,348
旅行業	Travel agents	411,821	385,362	87,889	139,957	252,152
映画業	Cinema	3,618	3,882	2,857	3,001	3,344
水族館業	Aquarium	9,175	8,626	2,732	3,506	6,792
その他	Other	18,174	19,110	18,665	26,884	35,545

注1: 2022年3月期以降の数値は、「収益認識に関する会計基準」(企業会計基準第29号)等を適用しております。

Note1: "Accounting Standard for Revenue Recognition"(ASBJ Statement No.29),etc have been applied since FY 2022/3.

注2: 2023年3月期より国際物流セグメントを報告セグメントに追加しております。

Note2: "International logistics" segment has been added to reportable segment since FY 2023/3.

セグメント情報	Segment information	2019/3	2020/3	2021/3	2022/3	2023/3
営業利益又は営業損失	Operating profit (loss)	67,779	49,380	△ 62,115	3,864	67,144
運輸	Transportation	32,943	27,686	△ 24,670	△ 2,721	13,069
不動産	Real estate	18,698	17,919	14,833	29,346	16,024
国際物流	International logistics	—	—	—	—	23,317
流通	Merchandise sales	7,783	5,152	△ 4,668	△ 1,513	2,704
ホテル・レジャー	Hotel and leisure	6,185	△ 3,693	△ 49,242	△ 21,685	9,152
その他	Other	1,491	1,581	1,453	1,708	3,460
営業収益営業利益率(%)	Operating profit to revenue from operations(%)	5.5	4.1	△ 8.9	0.6	4.3
運輸	Transportation	14.5	12.5	△ 16.4	△ 1.7	6.8
不動産	Real estate	11.4	11.1	10.4	15.9	9.8
国際物流	International logistics	—	—	—	—	3.3
流通	Merchandise sales	2.0	1.3	△ 1.5	△ 0.8	1.3
ホテル・レジャー	Hotel and leisure	1.3	△ 0.8	△ 43.1	△ 13.0	3.1
その他	Other	8.2	8.3	7.8	6.4	9.7
総資産	Total assets	1,936,417	1,891,300	1,955,048	1,895,770	2,424,755
運輸	Transportation	952,451	940,259	953,538	934,611	934,163
不動産	Real estate	594,594	596,264	605,520	547,866	546,088
国際物流	International logistics	—	—	—	—	615,909
流通	Merchandise sales	160,445	160,826	152,576	145,997	145,388
ホテル・レジャー	Hotel and leisure	198,233	146,158	115,938	141,276	182,664
その他	Other	25,180	25,553	24,921	48,681	52,638
減価償却費 (使用権資産の減価償却費を除く)	Depreciation (excluding depreciation of right-of-use assets)	52,196	53,924	54,779	51,269	56,008
運輸	Transportation	27,185	27,741	28,420	27,844	26,436
不動産	Real estate	11,558	12,146	12,550	11,560	10,020
国際物流	International logistics	—	—	—	—	8,297
流通	Merchandise sales	7,049	7,606	7,536	7,550	7,417
ホテル・レジャー	Hotel and leisure	4,392	4,478	4,337	2,361	1,798
その他	Other	1,728	1,630	1,688	1,717	1,789
設備投資	Capital expenditures	78,229	68,907	55,207	26,547	38,274
運輸	Transportation	27,970	28,915	30,469	12,606	20,109
不動産	Real estate	34,927	19,912	13,949	5,215	4,188
国際物流	International logistics	—	—	—	—	5,894
流通	Merchandise sales	7,739	9,699	4,736	5,455	4,058
ホテル・レジャー	Hotel and leisure	6,004	8,792	3,876	2,271	2,001
その他	Other	1,254	1,230	2,049	1,117	2,121

(百万人 (millions))

		2019/3	2020/3	2021/3	2022/3	2023/3
旅客人員	Passengers carried	578	571	426	455	501
前年比(%)	A ratio with the previous year(%)	△ 0.1	△ 1.0	△ 25.5	6.9	10.0
定期外	Non-commuter passengers	235	230	145	159	194
前年比(%)	A ratio with the previous year(%)	△ 0.4	△ 2.3	△ 36.6	9.5	21.4
定期	Commuter passengers	342	341	280	295	307
前年比(%)	A ratio with the previous year(%)	0.2	△ 0.2	△ 18.0	5.6	3.8

(百万円 (JPY millions))

		2019/3	2020/3	2021/3	2022/3	2023/3
旅客収入	Revenues from railway operations	149,292	146,029	93,397	101,056	122,027
前年比(%)	A ratio with the previous year(%)	△ 0.4	△ 2.2	△ 36.0	8.2	20.8
定期外	Non-commuter passengers	101,687	98,658	53,899	61,001	80,691
前年比(%)	A ratio with the previous year(%)	△ 0.7	△ 3.0	△ 45.4	13.2	32.3
定期	Commuter passengers	47,605	47,371	39,498	40,054	41,336
前年比(%)	A ratio with the previous year(%)	0.1	△ 0.5	△ 16.6	1.4	3.2

		2019/3	2020/3	2021/3	2022/3	2023/3
マンション分譲戸数(戸)	Numbers of condominiums sold(units)	1,112	1,261	936	1,046	1,283

		2019/3	2020/3	2021/3	2022/3	2023/3
物量	Freight volume					
航空輸出重量(千トン)	Air export freight volume(thousands of tons)	—	—	—	—	461
海上輸出物量(千TEU)	Sea export freight volume(thousands of TEUs)	—	—	—	—	508