

FACT BOOK

FY 2022/3

近鉄グループホールディングス株式会社

(9041)

<https://www.kintetsu-g-hd.co.jp>

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セグメント情報	Segment information
旅客人員	Passengers carried
旅客収入	Revenues from railway operations
分譲戸数	Numbers of condominiums and houses sold

経営指標	Summary of business results	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
経営成績	Operating results										
営業収益	Operating revenue	932,156	1,246,360	1,233,798	1,217,995	1,204,867	1,222,779	1,236,905	1,194,244	697,203	691,512
営業利益	Operating profit	47,452	54,623	56,425	64,736	64,828	64,643	67,779	49,380	△ 62,115	3,864
経常利益	Ordinary profit	35,063	46,824	52,219	61,142	56,689	61,323	67,129	47,224	△ 41,959	30,658
親会社株主に帰属する当期純利益又は親会社株主に帰属する当期純損失(△)	Profit(loss) attributable to owners of parent	20,001	24,598	27,864	28,956	26,247	29,614	35,962	20,561	△ 60,187	42,755
減価償却費	Depreciation	47,276	51,031	53,211	53,118	53,278	52,538	52,196	53,924	54,779	51,269
設備投資	Capital expenditures	60,260	76,714	38,864	52,792	45,555	54,057	78,229	68,907	55,207	26,547
EBITDA(営業利益+減価償却費)	EBITDA(operating profit+depreciation)	94,728	105,654	109,636	117,855	118,107	117,182	119,975	103,304	△ 7,336	55,134
キャッシュ・フロー	Cash flows										
営業活動によるキャッシュ・フロー	Cash flows from operating activities	78,793	92,432	87,744	83,919	84,816	88,798	102,319	58,266	△ 25,470	57,548
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△ 49,486	△ 41,731	△ 46,231	△ 39,461	△ 41,343	△ 50,796	△ 64,148	△ 57,440	△ 46,013	44,264
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△ 24,812	△ 37,751	△ 44,436	△ 45,959	△ 47,445	△ 36,891	△ 38,905	△ 12,952	107,897	△ 102,918
現金及び現金同等物期末残高	Cash and cash equivalents at end of period	46,800	60,202	57,198	55,637	51,914	52,763	52,089	39,787	76,321	75,765
財務状態	Financial position										
総資産	Total assets	1,925,815	1,959,128	1,946,725	1,930,906	1,912,931	1,914,480	1,936,417	1,891,300	1,955,048	1,895,770
自己資本	Equity	198,357	285,261	317,338	328,733	338,531	366,410	382,266	376,978	320,595	378,621
利益剰余金	Retained earnings	△ 3,669	6,572	23,871	40,788	55,848	75,734	102,039	110,288	40,829	80,555
有利子負債	Interest-bearing debt	1,276,773	1,187,140	1,159,436	1,132,450	1,099,224	1,080,230	1,055,904	1,058,274	1,182,219	1,060,088
借入金	Borrowings	890,093	839,300	813,036	777,490	775,704	769,150	736,264	713,774	792,571	707,144
社債	Bonds payable	386,680	347,840	346,400	354,960	323,520	311,080	319,640	340,500	344,648	312,944
コマーシャル・ペーパー	Commercial papers	—	—	—	—	—	—	—	4,000	45,000	40,000
財務指標	Financial indicators										
営業収益営業利益率(%)	Operating profit to revenue from operations(%)	5.1	4.4	4.6	5.3	5.4	5.3	5.5	4.1	△ 8.9	0.6
総資産経常利益率(%)	Ordinary profit to total assets(%)	1.9	2.4	2.7	3.2	2.9	3.2	3.5	2.5	△ 2.2	1.6
自己資本当期純利益率(%)	Profit to equity(%)	10.6	10.2	9.3	9.0	7.9	8.4	9.6	5.4	△ 17.3	12.2
自己資本比率(%)	Equity ratio(%)	10.3	14.6	16.3	17.0	17.7	19.1	19.7	19.9	16.4	20.0
有利子負債/EBITDA倍率(倍)	The ratio of interest-bearing debt to EBITDA(times)	13.5	11.2	10.6	9.6	9.3	9.2	8.8	10.2	—	19.2
1株当たり情報(円)	Per share information(JPY)										
1株当たり当期純利益又は1株当たり当期純損失(△)(円)	Net income(loss) per share(JPY)	11.74	13.52	14.66	15.23	13.8	155.74	189.17	108.16	△ 316.62	224.81
1株当たり純資産(円)	Net assets per share(JPY)	116.42	150.09	166.96	172.87	178.02	1,927.22	2,010.87	1,983.12	1,686.55	1,990.85
1株当たり配当(円)	Dividends per share(JPY)	5.00	5.00	5.00	5.00	5.00	50.00	50.00	50.00	0.00	25.00
その他	Other										
発行済株式数(千株)	Shares issued(thousands of shares)	1,711,120	1,906,620	1,906,620	1,906,620	1,906,620	190,662	190,662	190,662	190,662	190,662
連結子会社数(社)	Consolidated subsidiaries(companies)	58	58	58	57	81	85	82	81	80	71

注1: 2017年10月1日付で普通株式10株につき1株の割合で株式併合を実施しております。

Note1: The Group conducted a 1-for-10 reverse stock split with an effective date of 1st October 2017.

注2: 2018年3月期以降の数値は、「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号)等を適用しております。

Note2: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (ASBJ Statement No. 28), etc have been applied since FY 2018/3.

注3: 2022年3月期以降の数値は、「収益認識に関する会計基準」(企業会計基準第29号)等を適用しております。

Note3: "Accounting Standard for Revenue Recognition" (ASBJ Statement No.29), etc have been applied since FY 2022/3.

連結貸借対照表	Consolidated balance sheets	2018/3	2019/3	2020/3	2021/3	2022/3
資産の部	Assets					
流動資産	Current assets	282,328	289,716	257,302	331,123	331,569
現金及び預金	Cash and deposits	53,959	53,324	40,895	76,972	78,902
受取手形及び売掛金	Notes and accounts receivable-trade	54,252	58,158	38,484	44,717	—
受取手形、売掛金及び契約資産	Notes and accounts receivable-trade, and contract assets	—	—	—	—	59,730
リース債権及びリース投資資産	Lease receivables and investments in leases	1,035	990	1,023	935	911
商品及び製品	Merchandise and finished goods	10,415	10,100	10,403	9,237	9,575
仕掛品	Work in process	2,261	3,157	3,765	2,397	4,032
原材料及び貯蔵品	Raw materials and supplies	4,168	4,289	4,801	5,221	4,934
販売土地及び建物	Land and buildings for sale	105,737	99,673	107,341	144,224	132,965
その他	Other	51,367	60,806	51,064	47,938	41,054
貸倒引当金	Allowance for doubtful accounts	△ 870	△ 785	△ 478	△ 521	△ 537
固定資産	Non-current assets	1,628,999	1,643,828	1,631,014	1,621,243	1,561,947
有形固定資産	Property, plant and equipment	1,394,508	1,407,403	1,404,868	1,358,710	1,289,093
建物及び構築物(純額)	Buildings and structures, net	621,481	613,652	623,275	592,985	545,943
機械装置及び運搬具(純額)	Machinery, equipment and vehicles, net	37,180	37,960	36,151	34,547	32,619
土地	Land	698,220	705,444	701,924	687,688	671,685
リース資産(純額)	Lease assets, net	16,446	19,482	23,765	28,674	27,353
建設仮勘定	Construction in progress	9,591	19,004	5,998	4,047	2,262
その他(純額)	Other, net	11,586	11,859	13,751	10,766	9,229
無形固定資産	Intangible assets	11,912	15,755	17,227	14,963	13,958
のれん	Goodwill	45	56	31	22	13
リース資産	Lease assets	46	50	49	34	21
その他	Other	11,820	15,649	17,146	14,906	13,922
投資その他の資産	Investments and other assets	222,578	220,669	208,918	247,568	258,895
投資有価証券	Investment securities	115,260	117,340	113,020	125,186	141,291
長期貸付金	Long-term loans receivable	4,132	1,177	3,493	3,322	3,179
退職給付に係る資産	Retirement benefit asset	54,680	52,395	44,396	60,335	65,597
繰延税金資産	Deferred tax assets	9,920	11,808	8,936	20,475	11,533
再評価に係る繰延税金資産	Deferred tax assets for land revaluation	20	—	—	—	—
その他	Other	39,972	39,020	40,063	39,419	38,368
貸倒引当金	Allowance for doubtful accounts	△ 1,402	△ 1,063	△ 980	△ 1,151	△ 1,075
投資評価引当金	Allowance for investment evaluation	△ 6	△ 9	△ 10	△ 19	—
繰延資産	Deferred assets	3,152	2,873	2,983	2,681	2,252
資産合計	Total assets	1,914,480	1,936,417	1,891,300	1,955,048	1,895,770

連結貸借対照表	Consolidated balance sheets	2018/3	2019/3	2020/3	2021/3	2022/3
負債の部	Liabilities					
流動負債	Current liabilities	559,904	576,515	516,707	585,804	504,045
支払手形及び買掛金	Notes and accounts payable-trade	60,651	57,886	43,741	39,879	49,084
短期借入金	Short-term borrowings	243,860	208,618	223,927	249,407	204,018
コマーシャル・ペーパー	Commercial papers	—	—	4,000	45,000	40,000
1年以内償還社債	Current portion of bonds payable	31,440	60,640	25,852	31,704	12,753
リース債務	Lease obligations	4,479	4,372	4,622	5,555	5,371
未払金	Accounts payable-other	47,204	55,026	58,139	66,742	34,176
未払法人税等	Income taxes payable	4,199	9,640	3,455	959	4,262
賞与引当金	Provision for bonuses	11,144	11,260	9,557	5,422	7,912
商品券等引換損失引当金	Provision for loss on exchanging gift certificates	6,436	6,772	7,085	7,648	5,495
その他	Other	150,487	162,297	136,326	133,484	140,971
固定負債	Non-current liabilities	960,337	946,851	969,296	1,030,748	969,964
社債	Bonds payable	279,640	259,000	314,648	312,944	300,191
長期借入金	Long-term borrowings	525,289	527,645	489,847	543,163	503,125
リース債務	Lease obligations	12,766	16,173	20,768	30,537	29,041
繰延税金負債	Deferred tax liabilities	6,304	5,981	4,040	6,540	4,187
再評価に係る繰延税金負債	Deferred tax liabilities for land revaluation	84,952	87,442	89,224	88,856	90,678
旅行券等引換引当金	Provision for loss on uncollected gift coupon for future use	1,041	990	938	913	—
退職給付に係る負債	Retirement benefit liability	9,090	9,110	9,495	8,795	8,569
その他	Other	41,253	40,508	40,334	38,998	34,171
負債合計	Total liabilities	1,520,242	1,523,367	1,486,004	1,616,553	1,474,009

連結貸借対照表	Consolidated balance sheets	2018/3	2019/3	2020/3	2021/3	2022/3
純資産の部	Net assets					
株主資本	Shareholders' equity	262,829	289,027	297,241	227,766	267,809
資本金	Share capital	126,476	126,476	126,476	126,476	126,476
資本剰余金	Capital surplus	61,866	61,865	61,877	61,884	61,927
利益剰余金	Retained earnings	75,734	102,039	110,288	40,829	80,555
自己株式	Treasury shares	△ 1,248	△ 1,353	△ 1,401	△ 1,424	△ 1,150
その他の包括利益累計額	Accumulated other comprehensive income	103,581	93,238	79,737	92,829	110,812
その他有価証券評価差額金	Valuation difference on available-for-sale securities	8,356	7,147	4,540	6,995	5,572
繰延ヘッジ損益	Deferred gains or losses on hedges	△ 112	△ 37	46	0	△ 0
土地再評価差額金	Revaluation reserve for land	91,760	89,417	89,949	89,894	87,108
為替換算調整勘定	Foreign currency translation adjustment	△ 4,574	△ 6,379	△ 9,300	△ 9,300	1,837
退職給付に係る調整累計額	Remeasurements of defined benefit plans	8,151	3,090	△ 5,498	5,238	16,293
非支配株主持分	Non-controlling interests	27,828	30,784	28,317	17,899	43,139
純資産合計	Total net assets	394,238	413,050	405,295	338,494	421,760
負債純資産合計	Total liabilities and net assets	1,914,480	1,936,417	1,891,300	1,955,048	1,895,770

注: 2018年3月期以降の数値は、「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号)等を適用しております。

Note: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (ASBJ Statement No. 28), etc have been applied since FY 2018/3.

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2018/3	2019/3	2020/3	2021/3	2022/3
営業損益の部	Operating profit and expenses					
営業収益	Operating revenue	1,222,779	1,236,905	1,194,244	697,203	691,512
営業費	Operating expenses	1,158,135	1,169,125	1,144,864	759,318	687,647
運輸業等営業費及び売上原価	Operating expenses and cost of sales of transportation	1,002,074	1,013,353	987,254	632,332	572,943
販売費及び一般管理費	Selling, general and administrative expenses	156,060	155,772	157,609	126,986	114,704
営業利益又は営業損失(△)	Operating profit(loss)	64,643	67,779	49,380	△ 62,115	3,864
営業外損益の部	Non-operating income and expenses					
営業外収益	Non-operating income	9,559	11,533	9,065	31,374	36,945
受取利息及び配当金	Interest and dividend income	1,001	1,186	1,125	833	1,174
持分法による投資利益	Share of profit of entities accounted for using equity method	5,976	7,140	4,848	11,722	21,851
雇用調整助成金	Subsidies for employment adjustment	—	—	—	14,933	8,423
その他	Other	2,581	3,206	3,090	3,884	5,495
営業外費用	Non-operating expenses	12,879	12,183	11,220	11,218	10,152
支払利息	Interest expenses	9,485	8,611	7,992	7,864	7,386
その他	Other	3,393	3,571	3,228	3,353	2,765
経常利益又は経常損失(△)	Ordinary profit(loss)	61,323	67,129	47,224	△ 41,959	30,658

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2018/3	2019/3	2020/3	2021/3	2022/3
特別損益の部	Extraordinary income and losses					
特別利益	Extraordinary income	7,310	9,061	6,962	7,055	40,952
工事負担金等受入額	Contribution for construction	6,114	6,573	5,949	4,642	5,177
収用補償金	Compensation for expropriation	—	1,442	—	—	—
固定資産売却益	Gain on sales of non-current assets	503	274	229	1,242	20,668
有価証券売却益	Gain on sales of securities	207	326	15	151	2,893
負ののれん発生益	Gains on bargain purchase	—	—	—	—	10,863
その他	Other	484	444	768	1,018	1,348
特別損失	Extraordinary losses	18,139	20,669	18,112	48,601	19,472
工事負担金等圧縮額	Tax purpose reduction entry of contribution for construction	6,083	6,550	5,917	4,640	5,136
収用等圧縮損	Loss on deduction of compensation for the expropriation from acquisition costs of property, plant and equipment	—	1,330	—	—	—
固定資産売却損	Loss on sales of non-current assets	72	111	65	29	50
固定資産除却損	Loss on retirement of non-current assets	1,935	2,701	2,799	2,783	885
減損損失	Impairment loss	8,524	7,931	8,142	28,788	11,121
有価証券評価損	Loss on valuation of securities	7	84	71	882	84
貸倒引当金繰入額	Provision of allowance for doubtful accounts	—	92	—	76	12
その他	Other	1,517	1,866	1,115	11,401	2,183
税金等調整前当期純利益又は税金等調整前当期純損失(△)	Profit(loss) before income taxes	50,494	55,521	36,075	△ 83,505	52,138
法人税、住民税及び事業税	Income taxes-current	11,889	16,542	11,438	1,510	6,528
法人税等調整額	Income taxes-deferred	7,048	△ 7	5,664	△ 14,459	2,605
当期純利益又は当期純損失(△)	Profit(loss)	31,556	38,986	18,971	△ 70,556	43,003
非支配株主に帰属する当期純利益又は非支配株主に帰属する当期純損失(△)	Profit (loss) attributable to non-controlling interests	1,942	3,024	△ 1,589	△ 10,368	247
親会社株主に帰属する当期純利益又は親会社株主に帰属する当期純損失(△)	Profit(loss) attributable to owners of parent	29,614	35,962	20,561	△ 60,187	42,755

注: 2022年3月期以降の数値は、「収益認識に関する会計基準」(企業会計基準第29号)等を適用しております。

Note: "Accounting Standard for Revenue Recognition"(ASBJ Statement No.29),etc have been applied since FY 2022/3.

連結包括利益計算書	Consolidated statements of comprehensive income	2018/3	2019/3	2020/3	2021/3	2022/3
当期純利益又は当期純損失(△)	Profit(loss)	31,556	38,986	18,971	△ 70,556	43,003
その他の包括利益	Other comprehensive income	7,421	△ 10,437	△ 16,154	13,671	16,360
その他有価証券評価差額金	Valuation difference on available-for-sale securities	566	△ 718	△ 2,193	1,494	171
繰延ヘッジ損益	Deferred gains or losses on hedges	△ 910	199	149	△ 83	—
土地再評価差額金	Revaluation reserve for land	△ 505	△ 2,508	△ 1,665	163	△ 1,460
為替換算調整勘定	Foreign currency translation adjustment	△ 307	△ 102	△ 249	△ 212	897
退職給付に係る調整額	Remeasurements of defined benefit plans, net of tax	9,198	△ 4,353	△ 8,413	10,489	10,905
持分法適用会社に対する持分相当額	Share of other comprehensive income of entities accounted for using equity method	△ 619	△ 2,954	△ 3,782	1,820	5,846
包括利益	Comprehensive income	38,977	28,549	2,816	△ 56,884	59,363
(内訳)						
親会社株主に係る包括利益	Comprehensive income attributable to owners of parent	37,202	25,485	4,906	△ 46,844	59,149
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	1,775	3,063	△ 2,089	△ 10,040	214

(百万円 (JPY millions))

連結キャッシュ・フロー計算書	Consolidated statements of cash flows	2018/3	2019/3	2020/3	2021/03	2022/03
税金等調整前当期純利益又は税金等調整前当期純損失(△)	Profit(loss) before income taxes	50,494	55,521	36,075	△ 83,505	52,138
減価償却費	Depreciation	52,538	52,196	53,924	54,779	51,269
のれん償却額	Amortization of goodwill	27	30	23	9	8
負ののれん発生益	Gain on bargain purchase	—	—	—	—	△ 10,863
工事負担金等圧縮額	Tax purpose reduction entry of contribution for construction	6,083	6,550	5,917	4,640	5,136
固定資産除却損	Loss on retirement of non-current assets	1,797	1,997	1,528	1,512	1,051
減損損失	Impairment loss	8,524	7,931	8,142	28,788	11,121
工事負担金等受入額	Proceeds from contribution for construction	△ 6,114	△ 6,573	△ 5,949	△ 4,642	△ 5,177
固定資産売却損益	Loss (gain) on sales of non-current assets	△ 431	△ 163	△ 163	△ 1,213	△ 20,618
有価証券売却損益	Loss (gain) on sales of securities	△ 207	△ 50	△ 15	△ 151	△ 2,896
退職給付に係る負債の増減額	Increase (decrease) in retirement benefit liability	△ 2,567	△ 3,830	△ 3,503	△ 1,761	10,539
その他の引当金の増減額	Increase (decrease) in other provision	435	△ 25	△ 1,828	△ 3,344	2,687
受取利息及び配当金	Interest and dividend income	△ 1,001	△ 1,186	△ 1,125	△ 833	△ 1,174
支払利息	Interest expenses	9,485	8,611	7,992	7,864	7,386
雇用調整助成金	Subsidies for employment adjustment	—	—	—	△ 14,933	△ 8,423
持分法による投資損益	Share of loss (profit) of entities accounted for using equity method	△ 5,976	△ 7,140	△ 4,848	△ 11,722	△ 21,851
売上債権の増減額	Decrease (increase) in notes and accounts receivable-trade	△ 83	△ 3,824	19,650	△ 6,217	—
売上債権及び契約資産の増減額	Decrease (increase) in notes and accounts receivable-trade, and contract assets	—	—	—	—	△ 9,206
棚卸資産の増減額	Decrease (increase) in inventories	△ 5,416	4,582	△ 4,329	△ 16,780	15,662
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	4,461	△ 3,379	△ 14,111	△ 3,901	4,860
その他	Other, net	2,066	10,021	△ 16,351	23,990	△ 28,436
小計	Subtotal	114,116	121,268	81,026	△ 27,422	53,213
利息及び配当金の受取額	Interest and dividends received	2,202	2,422	2,583	2,179	4,016
利息の支払額	Interest paid	△ 9,510	△ 8,676	△ 8,054	△ 7,890	△ 7,521
雇用調整助成金の受取額	Subsidies for employment adjustment received	—	—	—	13,344	9,276
法人税等の支払額	Income taxes paid	△ 18,010	△ 12,695	△ 17,289	△ 5,682	△ 1,435
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	88,798	102,319	58,266	△ 25,470	57,548

(百万円 (JPY millions))

連結キャッシュ・フロー計算書		Consolidated statements of cash flows		2018/3	2019/3	2020/3	2021/3	2022/3
有価証券及び投資有価証券の取得による支出	Purchase of short-term and long term investment securities			△ 2,846	△ 1,843	△ 25	△ 7	△ 5,662
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from sales and redemption of short-term and long-term investment securities			355	1,576	28	167	18,254
連結の範囲の変更を伴う子会社株式の取得による支出	Payments for purchase of shares of subsidiaries resulting in change in scope of consolidation			—	—	—	—	△ 573
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation			—	—	—	—	36
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets			△ 54,396	△ 73,474	△ 64,591	△ 54,649	△ 33,180
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets			2,492	641	1,170	2,068	58,709
工事負担金等受入による収入	Proceeds from contribution received for construction			6,114	6,573	5,949	4,642	5,177
貸付けによる支出	Loan advances			△ 1,921	△ 336	△ 2,816	△ 585	△ 1,304
貸付金の回収による収入	Proceeds from collection of loans receivable			422	582	3,181	570	806
その他	Other, net			△ 1,017	2,132	△ 335	1,779	2,000
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities			△ 50,796	△ 64,148	△ 57,440	△ 46,013	44,264
短期借入金の純増減額	Net increase (decrease) in short-term borrowings			2,760	△ 10,792	34,456	18,607	△ 30,087
長期借入れによる収入	Proceeds from long-term borrowings			126,185	109,842	48,620	146,330	39,210
長期借入金の返済による支出	Repayments of long-term borrowings			△ 135,537	△ 131,897	△ 105,598	△ 86,613	△ 94,106
コマーシャル・ペーパーの純増減額	Net increase(decrease) in commercial papers			—	—	4,000	41,000	△ 5,000
社債の発行による収入	Proceeds from issuance of bonds			97,328	39,729	80,894	29,836	—
社債の償還による支出	Redemption of bonds			△ 111,440	△ 31,440	△ 60,640	△ 25,852	△ 31,704
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders			5	—	—	—	24,835
リース債務の返済による支出	Repayments of lease obligations			△ 5,323	△ 4,654	△ 4,694	△ 5,453	△ 6,004
配当金の支払額	Dividends paid			△ 9,527	△ 9,525	△ 9,524	△ 9,524	—
非支配株主への配当金の支払額	Dividends paid to non-controlling interests			△ 109	△ 99	△ 385	△ 379	△ 28
自己株式の売却による収入	Proceeds from sales of treasury shares			3	2	2	3	2
自己株式の取得による支出	Purchase of treasury shares			△ 157	△ 70	△ 77	△ 57	△ 32
連結の範囲の変更を伴わない子会社株式の取得による支出	Purchase of shares of subsidiaries not resulting in change in scope of consolidation			△ 1,075	—	△ 5	—	—
その他	Other, net			△ 2	—	—	—	△ 2
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities			△ 36,891	△ 38,905	△ 12,952	107,897	△ 102,918
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents			△ 251	123	△ 175	120	538
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents			858	△ 611	△ 12,302	36,534	△ 567
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period			51,914	52,763	52,089	39,787	76,321
連結の範囲の変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents resulting from change in scope of consolidation			△ 9	△ 62	—	—	11
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period			52,763	52,089	39,787	76,321	75,765

(百万円 (JPY millions))

セグメント情報	Segment information	2018/3	2019/3	2020/3	2021/3	2022/3
営業収益	Operating revenue	1,222,779	1,236,905	1,194,244	697,203	691,512
運輸	Transportation	228,186	226,754	221,711	150,218	158,907
鉄軌道事業	Railways	158,089	156,444	152,724	99,234	107,006
バス事業	Bus services	34,677	34,636	33,721	22,605	25,065
タクシー業	Taxi services	11,497	11,537	11,089	7,520	7,854
鉄道施設整備業	Maintenance of Railways facilities	27,655	28,347	26,710	22,640	17,110
その他運輸関連事業	Others transportation related businesses	22,032	21,426	22,226	14,975	13,910
不動産	Real estate	149,565	164,245	161,248	142,965	184,984
不動産販売業	Real estate sales	68,308	77,725	75,597	60,134	70,697
不動産賃貸業	Real estate leasing	45,849	47,374	47,713	47,404	79,345
不動産管理業	Real estate management	40,966	43,408	43,583	40,299	39,414
流通	Merchandise sales	395,817	393,670	392,796	313,110	188,246
百貨店業	Department stores	281,817	282,220	283,047	218,149	97,534
ストア・飲食業	Stores and restaurants	115,286	112,647	111,039	95,673	90,712
ホテル・レジャー	Hotel and leisure	478,669	481,818	449,276	114,177	166,681
ホテル業	Hotels	61,183	57,389	51,559	20,698	20,216
旅行業	Travel Agents	405,172	411,821	385,362	87,889	139,957
映画業	Cinema	3,544	3,618	3,882	2,857	3,001
水族館業	Aquarium	9,015	9,175	8,626	2,732	3,506
その他	Other	16,380	18,174	19,110	18,665	26,884

注: 2022年3月期以降の数値は、「収益認識に関する会計基準」(企業会計基準第29号)等を適用しております。

Note: "Accounting Standard for Revenue Recognition"(ASBJ Statement No.29),etc have been applied since FY 2022/3.

セグメント情報	Segment information	2018/3	2019/3	2020/3	2021/3	2022/3
営業利益又は営業損失	Operating profit (loss)	64,643	67,779	49,380	△ 62,115	3,864
運輸	Transportation	29,206	32,943	27,686	△ 24,670	△ 2,721
不動産	Real estate	16,297	18,698	17,919	14,833	29,346
流通	Merchandise sales	7,080	7,783	5,152	△ 4,668	△ 1,513
ホテル・レジャー	Hotel and leisure	9,627	6,185	△ 3,693	△ 49,242	△ 21,685
その他	Other	1,611	1,491	1,581	1,453	1,708
営業収益営業利益率(%)	Operating profit to revenue from operations(%)	5.3	5.5	4.1	△ 8.9	0.6
運輸	Transportation	12.8	14.5	12.5	△ 16.4	△ 1.7
不動産	Real estate	10.9	11.4	11.1	10.4	15.9
流通	Merchandise sales	1.8	2.0	1.3	△ 1.5	△ 0.8
ホテル・レジャー	Hotel and leisure	2.0	1.3	△ 0.8	△ 43.1	△ 13.0
その他	Other	9.8	8.2	8.3	7.8	6.4
総資産	Total assets	1,914,480	1,936,417	1,891,300	1,955,048	1,895,770
運輸	Transportation	953,318	952,451	940,259	953,538	934,611
不動産	Real estate	584,259	594,594	596,264	605,520	547,866
流通	Merchandise sales	158,994	160,445	160,826	152,576	145,997
ホテル・レジャー	Hotel and leisure	186,913	198,233	146,158	115,938	141,276
その他	Other	25,476	25,180	25,553	24,921	48,681
減価償却費	Depreciation	52,538	52,196	53,924	54,779	51,269
運輸	Transportation	27,263	27,185	27,741	28,420	27,844
不動産	Real estate	11,429	11,558	12,146	12,550	11,560
流通	Merchandise sales	7,165	7,049	7,606	7,536	7,550
ホテル・レジャー	Hotel and leisure	4,168	4,392	4,478	4,337	2,361
その他	Other	1,836	1,728	1,630	1,688	1,717
設備投資	Capital expenditures	54,057	78,229	68,907	55,207	26,547
運輸	Transportation	24,868	27,970	28,915	30,469	12,606
不動産	Real estate	15,583	34,927	19,912	13,949	5,215
流通	Merchandise sales	6,038	7,739	9,699	4,736	5,455
ホテル・レジャー	Hotel and leisure	5,526	6,004	8,792	3,876	2,271
その他	Other	1,612	1,254	1,230	2,049	1,117

注:2018年3月期以降の数値は、「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号)等を適用しております。

Note: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (ASBJ Statement No. 28), etc have been applied since FY 2018/3.

(百万人 (millions))

		2018/3	2019/3	2020/3	2021/3	2022/3
旅客人員	Passengers carried	578	578	571	426	455
前年比(%)	A ratio with the previous year(%)	0.4	△ 0.1	△ 1.0	△ 25.5	6.9
定期外	Non-commuter passengers	236	235	230	145	159
前年比(%)	A ratio with the previous year(%)	0.7	△ 0.4	△ 2.3	△ 36.6	9.5
定期	Commuter passengers	341	342	341	280	295
前年比(%)	A ratio with the previous year(%)	0.3	0.2	△ 0.2	△ 18.0	5.6

(百万円 (JPY millions))

		2018/3	2019/3	2020/3	2021/3	2022/3
旅客収入	Revenues from railway operations	149,912	149,292	146,029	93,397	101,056
前年比(%)	A ratio with the previous year(%)	0.8	△ 0.4	△ 2.2	△ 36.0	8.2
定期外	Non-commuter passengers	102,376	101,687	98,658	53,899	61,001
前年比(%)	A ratio with the previous year(%)	1.0	△ 0.7	△ 3.0	△ 45.4	13.2
定期	Commuter passengers	47,536	47,605	47,371	39,498	40,054
前年比(%)	A ratio with the previous year(%)	0.4	0.1	△ 0.5	△ 16.6	1.4

(戸 (houses))

		2018/3	2019/3	2020/3	2021/3	2022/3
分譲戸数	Numbers of condominiums and houses sold	1,116	1,183	1,307	986	1,063
マンション	Condominiums sold	1,032	1,112	1,261	936	1,046
戸建	Houses sold	84	71	46	50	17