

FACT BOOK

FY 2020/3

近鉄グループホールディングス株式会社

(9041)

<https://www.kintetsu-g-hd.co.jp>

目次

Contents

経営指標	Summary of business results
連結貸借対照表	Consolidated balance sheets
連結損益計算書(要約)	Consolidated statements of income (abbr.)
連結包括利益計算書	Consolidated statements of comprehensive income
連結キャッシュ・フロー計算書(要約)	Consolidated statements of cash flows (abbr.)
セグメント情報	Segment information
旅客人員	Passengers carried
旅客収入	Revenues from railway operations
分譲戸数	Numbers of condominiums and houses sold

近鉄グループホールディングス株式会社

(百万円 (JPY millions))

経営指標	Summary of business results	2011/3	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3
経営成績	Operating results										
営業収益	Operating revenue	960,006	942,790	932,156	1,246,360	1,233,798	1,217,995	1,204,867	1,222,779	1,236,905	1,194,244
営業利益	Operating profit	39,919	40,209	47,452	54,623	56,425	64,736	64,828	64,643	67,779	49,380
経常利益	Ordinary profit	25,249	27,169	35,063	46,824	52,219	61,142	56,689	61,323	67,129	47,224
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	14,354	8,666	20,001	24,598	27,864	28,956	26,247	29,614	35,962	20,561
減価償却費	Depreciation	47,433	47,966	47,276	51,031	53,211	53,118	53,278	52,538	52,196	53,924
設備投資	Capital expenditures	72,464	64,018	60,260	76,714	38,864	52,792	45,555	54,057	78,229	68,907
EBITDA(営業利益+減価償却費)	EBITDA(operating profit+depreciation)	87,353	88,175	94,728	105,654	109,636	117,855	118,107	117,182	119,975	103,304
キャッシュ・フロー	Cash flows										
営業活動によるキャッシュ・フロー	Cash flows from operating activities	56,100	81,313	78,793	92,432	87,744	83,919	84,816	88,798	102,319	58,266
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△ 59,283	△ 54,317	△ 49,486	△ 41,731	△ 46,231	△ 39,461	△ 41,343	△ 50,796	△ 64,148	△ 57,440
財務活動によるキャッシュ・フロー	Cash flows from financing activities	6,546	△ 36,138	△ 24,812	△ 37,751	△ 44,436	△ 45,959	△ 47,445	△ 36,891	△ 38,905	△ 12,952
現金及び現金同等物期末残高	Cash and cash equivalents at end of period	33,020	23,588	46,800	60,202	57,198	55,637	51,914	52,763	52,089	39,787
財務状態	Financial position										
総資産	Total assets	1,860,222	1,839,572	1,925,815	1,959,128	1,946,725	1,930,906	1,912,931	1,914,480	1,936,417	1,891,300
自己資本	Equity	168,646	180,390	198,357	285,261	317,338	328,733	338,531	366,410	382,266	376,978
利益剰余金	Retained earnings	△ 10,226	△ 13,860	△ 3,669	6,572	23,871	40,788	55,848	75,734	102,039	110,288
有利子負債	Interest-bearing debt	1,324,808	1,290,965	1,276,773	1,187,140	1,159,436	1,132,450	1,099,224	1,080,230	1,055,904	1,058,274
借入金	Borrowings	915,808	892,765	890,093	839,300	813,036	777,490	775,704	769,150	736,264	713,774
社債	Bonds payable	409,000	398,200	386,680	347,840	346,400	354,960	323,520	311,080	319,640	340,500
コマーシャル・ペーパー	Commercial papers	—	—	—	—	—	—	—	—	—	4,000
財務指標	Financial indicators										
営業収益営業利益率(%)	Operating profit to revenue from operations(%)	4.2	4.3	5.1	4.4	4.6	5.3	5.4	5.3	5.5	4.1
総資産経常利益率(%)	Ordinary profit to total assets(%)	1.4	1.5	1.9	2.4	2.7	3.2	2.9	3.2	3.5	2.5
自己資本当期純利益率(%)	Profit to equity(%)	8.6	5.0	10.6	10.2	9.3	9.0	7.9	8.4	9.6	5.4
自己資本比率(%)	Equity ratio(%)	9.1	9.8	10.3	14.6	16.3	17.0	17.7	19.1	19.7	19.9
有利子負債/EBITDA倍率(倍)	The ratio of interest-bearing debt to EBITDA (times)	15.2	14.6	13.5	11.2	10.6	9.6	9.3	9.2	8.8	10.2
1株当たり情報(円)	Per share information(JPY)										
1株当たり当期純利益(円)	Earnings per share(JPY)	8.43	5.09	11.74	13.52	14.66	15.23	13.80	155.74	189.17	108.16
1株当たり純資産(円)	Net assets per share(JPY)	99.03	105.87	116.42	150.09	166.96	172.87	178.02	1,927.22	2,010.87	1,983.12
1株当たり配当(円)	Dividends per share(JPY)	5.00	5.00	5.00	5.00	5.00	5.00	5.00	50.00	50.00	50.00
その他	Other										
発行済株式数(千株)	Shares issued(thousands of shares)	1,711,120	1,711,120	1,711,120	1,906,620	1,906,620	1,906,620	1,906,620	190,662	190,662	190,662
連結子会社数(社)	Consolidated subsidiaries(companies)	48	48	58	58	58	57	81	85	82	81

注1:2017年10月1日付で普通株式10株につき1株の割合で株式併合を実施しております。

Note1: The Group conducted a 1-for-10 reverse stock split with an effective date of 1st October 2017.

注2:2018年3月期以降の数値は、『税効果会計に係る会計基準』の一部改正(企業会計基準第28号)を適用しております。

Note2: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No. 28) have been applied for FY 2018/3 and thereafter.

連結貸借対照表	Consolidated balance sheets	2016/3	2017/3	2018/3	2019/3	2020/3
資産の部	Assets					
流動資産	Current assets	296,782	298,431	282,328	289,716	257,302
現金及び預金	Cash and deposits	55,869	53,013	53,959	53,324	40,895
受取手形及び売掛金	Notes and accounts receivable-trade	52,919	54,250	54,252	58,158	38,484
リース債権及びリース投資資産	Lease receivables and investment assets	1,133	1,077	1,035	990	1,023
商品及び製品	Merchandise and finished goods	12,077	11,079	10,415	10,100	10,403
仕掛品	Work in process	4,200	1,887	2,261	3,157	3,765
原材料及び貯蔵品	Raw materials and supplies	3,587	4,117	4,168	4,289	4,801
販売土地及び建物	Land and buildings for sale	98,845	99,032	105,737	99,673	107,341
繰延税金資産	Deferred tax assets	11,981	11,618	—	—	—
その他	Other	57,068	63,356	51,367	60,806	51,064
貸倒引当金	Allowance for doubtful accounts	△ 902	△ 1,001	△ 870	△ 785	△ 478
固定資産	Non-current assets	1,631,503	1,612,378	1,628,999	1,643,828	1,631,014
有形固定資産	Property, plant and equipment	1,411,273	1,406,486	1,394,508	1,407,403	1,404,868
建物及び構築物(純額)	Buildings and structures,net	632,564	631,314	621,481	613,652	623,275
機械装置及び運搬具(純額)	Machinery, equipment and vehicles,net	33,751	38,039	37,180	37,960	36,151
土地	Land	699,105	698,997	698,220	705,444	701,924
リース資産(純額)	Lease assets,net	20,220	18,465	16,446	19,482	23,765
建設仮勘定	Construction in progress	14,405	7,995	9,591	19,004	5,998
その他(純額)	Other,net	11,226	11,672	11,586	11,859	13,751
無形固定資産	Intangible assets	14,863	11,819	11,912	15,755	17,227
のれん	Goodwill	92	72	45	56	31
リース資産	Lease assets	165	100	46	50	49
その他	Other	14,605	11,645	11,820	15,649	17,146
投資その他の資産	Investments and other assets	205,366	194,073	222,578	220,669	208,918
投資有価証券	Investment securities	118,883	107,544	115,260	117,340	113,020
長期貸付金	Long-term loans receivable	3,122	3,027	4,132	1,177	3,493
退職給付に係る資産	Retirement benefit asset	38,922	39,465	54,680	52,395	44,396
繰延税金資産	Deferred tax assets	5,901	5,831	9,920	11,808	8,936
再評価に係る繰延税金資産	Deferred tax assets for land revaluation	653	120	20	—	—
その他	Other	39,906	39,726	39,972	39,020	40,063
貸倒引当金	Allowance for doubtful accounts	△ 1,773	△ 1,635	△ 1,402	△ 1,063	△ 980
投資評価引当金	Allowance for investment evaluation	△ 250	△ 8	△ 6	△ 9	△ 10
繰延資産	Deferred assets	2,620	2,120	3,152	2,873	2,983
資産合計	Total assets	1,930,906	1,912,931	1,914,480	1,936,417	1,891,300

連結貸借対照表	Consolidated balance sheets	2016/3	2017/3	2018/3	2019/3	2020/3
負債の部	Liabilities					
流動負債	Current liabilities	566,703	648,943	559,904	576,515	516,707
支払手形及び買掛金	Notes and accounts payable-trade	49,585	56,497	60,651	57,886	43,741
短期借入金	Short-term borrowings	210,687	245,002	243,860	208,618	223,927
コマーシャル・ペーパー	Commercial papers	—	—	—	—	4,000
1年以内償還社債	Current portion of bonds payable	61,440	111,440	31,440	60,640	25,852
リース債務	Lease obligations	4,906	4,666	4,479	4,372	4,622
未払金	Accounts payable-other	53,751	47,893	47,204	55,026	58,139
未払法人税等	Income taxes payable	5,194	9,778	4,199	9,640	3,455
繰延税金負債	Deferred tax liabilities	3	2	—	—	—
賞与引当金	Provision for bonuses	9,670	10,831	11,144	11,260	9,557
商品券等引換損失引当金	Provision for loss on exchanging gift certificates	5,843	6,136	6,436	6,772	7,085
その他	Other	165,621	156,692	150,487	162,297	136,326
固定負債	Non-current liabilities	1,014,534	897,804	960,337	946,851	969,296
社債	Bonds payable	293,520	212,080	279,640	259,000	314,648
長期借入金	Long-term borrowings	566,802	530,701	525,289	527,645	489,847
リース債務	Lease obligations	16,418	14,726	12,766	16,173	20,768
繰延税金負債	Deferred tax liabilities	3,106	2,931	6,304	5,981	4,040
再評価に係る繰延税金負債	Deferred tax liabilities for land revaluation	82,426	84,591	84,952	87,442	89,224
旅行券等引換引当金	Provision for loss on uncollected gift coupon for future use	1,252	1,121	1,041	990	938
退職給付に係る負債	Retirement benefit liability	9,520	9,356	9,090	9,110	9,495
その他	Other	41,488	42,295	41,253	40,508	40,334
負債合計	Total liabilities	1,581,238	1,546,747	1,520,242	1,523,367	1,486,004

連結貸借対照表	Consolidated balance sheets	2016/3	2017/3	2018/3	2019/3	2020/3
純資産の部	Net assets					
株主資本	Shareholders' equity	227,519	242,741	262,829	289,027	297,241
資本金	Share capital	126,476	126,476	126,476	126,476	126,476
資本剰余金	Capital surplus	61,253	61,475	61,866	61,865	61,877
利益剰余金	Retained earnings	40,788	55,848	75,734	102,039	110,288
自己株式	Treasury shares	△ 999	△ 1,059	△ 1,248	△ 1,353	△ 1,401
その他の包括利益累計額	Accumulated other comprehensive income	101,214	95,790	103,581	93,238	79,737
その他有価証券評価差額金	Valuation difference on available-for-sale securities	6,044	7,414	8,356	7,147	4,540
繰延ヘッジ損益	Deferred gains or losses on hedges	△ 303	382	△ 112	△ 37	46
土地再評価差額金	Revaluation reserve for land	92,083	91,951	91,760	89,417	89,949
為替換算調整勘定	Foreign currency translation adjustment	2,656	△ 3,132	△ 4,574	△ 6,379	△ 9,300
退職給付に係る調整累計額	Remeasurements of defined benefit plans	733	△ 825	8,151	3,090	△ 5,498
非支配株主持分	Non-controlling interests	20,935	27,651	27,828	30,784	28,317
純資産合計	Total net assets	349,668	366,183	394,238	413,050	405,295
負債純資産合計	Total liabilities and net assets	1,930,906	1,912,931	1,914,480	1,936,417	1,891,300

注:2018年3月期以降の数値は、『税効果会計に係る会計基準』の一部改正(企業会計基準第28号)を適用しております。

Note: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No. 28) have been applied for FY 2018/3 and thereafter.

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2016/3	2017/3	2018/3	2019/3	2020/3
営業損益の部	Operating profit and expenses					
営業収益	Operating revenue	1,217,995	1,204,867	1,222,779	1,236,905	1,194,244
営業費	Operating expenses	1,153,258	1,140,039	1,158,135	1,169,125	1,144,864
運輸業等営業費及び売上原価	Operating expenses and cost of sales of transportation	999,979	986,128	1,002,074	1,013,353	987,254
販売費及び一般管理費	Selling, general and administrative expenses	153,279	153,910	156,060	155,772	157,609
営業利益	Operating profit	64,736	64,828	64,643	67,779	49,380
営業外損益の部	Non-operating income and expenses					
営業外収益	Non-operating income	12,334	5,639	9,559	11,533	9,065
受取利息及び配当金	Interest and dividend income	2,716	852	1,001	1,186	1,125
持分法による投資利益	Share of profit of entities accounted for using equity method	6,744	1,948	5,976	7,140	4,848
その他	Other	2,873	2,839	2,581	3,206	3,090
営業外費用	Non-operating expenses	15,928	13,778	12,879	12,183	11,220
支払利息	Interest expenses	12,046	10,394	9,485	8,611	7,992
その他	Other	3,882	3,383	3,393	3,571	3,228
経常利益	Ordinary profit	61,142	56,689	61,323	67,129	47,224

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2016/3	2017/3	2018/3	2019/3	2020/3
特別損益の部	Extraordinary income and losses					
特別利益	Extraordinary income	16,040	8,627	7,310	9,061	6,962
工事負担金等受入額	Contribution for construction	7,820	5,864	6,114	6,573	5,949
収用補償金	Compensation for expropriation	—	—	—	1,442	—
固定資産売却益	Gain on sales of non-current assets	193	810	503	274	229
有価証券売却益	Gain on sales of securities	5	215	207	326	15
退職給付制度改定益	Gain on revision of retirement benefit plan	7,035	—	—	—	—
負ののれん発生益	Gains on negative goodwill	—	401	—	—	—
その他	Other	985	1,336	484	444	768
特別損失	Extraordinary losses	28,099	20,330	18,139	20,669	18,112
工事負担金等圧縮額	Tax purpose reduction entry of contribution for construction	7,806	5,825	6,083	6,550	5,917
収用等圧縮損	Loss on deduction of compensation for the expropriation from acquisition costs of property, plant and equipment	—	—	—	1,330	—
固定資産売却損	Loss on sales of non-current assets	3,350	105	72	111	65
固定資産除却損	Loss on retirement of non-current assets	3,377	4,381	1,935	2,701	2,799
減損損失	Impairment loss	10,970	8,265	8,524	7,931	8,142
有価証券評価損	Loss on valuation of securities	65	503	7	84	71
貸倒引当金繰入額	Provision of allowance for doubtful accounts	—	12	—	92	—
その他	Other	2,529	1,235	1,517	1,866	1,115
税金等調整前当期純利益	Profit before income taxes	49,084	44,986	50,494	55,521	36,075
法人税、住民税及び事業税	Income taxes-current	11,360	15,944	11,889	16,542	11,438
法人税等調整額	Income taxes-deferred	5,726	1,608	7,048	△ 7	5,664
当期純利益	Profit	31,998	27,433	31,556	38,986	18,971
非支配株主に帰属する当期純損益	Profit (loss) attributable to non-controlling interests	3,041	1,186	1,942	3,024	△ 1,589
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	28,956	26,247	29,614	35,962	20,561

連結包括利益計算書	Consolidated statements of comprehensive income	2016/3	2017/3	2018/3	2019/3	2020/3
当期純利益	Profit	31,998	27,433	31,556	38,986	18,971
その他の包括利益	Other comprehensive income	△ 8,398	△ 6,320	7,421	△ 10,437	△ 16,154
その他有価証券評価差額金	Valuation difference on available-for-sale securities	△ 1,340	1,436	566	△ 718	△ 2,193
繰延ヘッジ損益	Deferred gains or losses on hedges	△ 1,493	1,560	△ 910	199	149
土地再評価差額金	Revaluation reserve for land	△ 7,046	△ 1,985	△ 505	△ 2,508	△ 1,665
為替換算調整勘定	Foreign currency translation adjustment	2	△ 267	△ 307	△ 102	△ 249
退職給付に係る調整額	Remeasurements of defined benefit plans, net of tax	4,386	△ 1,443	9,198	△ 4,353	△ 8,413
持分法適用会社に対する持分相当額	Share of other comprehensive income of entities accounted for using equity method	△ 2,905	△ 5,620	△ 619	△ 2,954	△ 3,782
包括利益	Comprehensive income	23,599	21,112	38,977	28,549	2,816
(内訳)						
親会社株主に係る包括利益	Comprehensive income attributable to owners of parent	21,150	18,923	37,202	25,485	4,906
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	2,449	2,188	1,775	3,063	△ 2,089

連結キャッシュ・フロー計算書	Consolidated statements of cash flows	2016/3	2017/3	2018/3	2019/3	2020/3
税金等調整前当期純利益	Profit before income taxes	49,084	44,986	50,494	55,521	36,075
減価償却費	Depreciation	53,118	53,278	52,538	52,196	53,924
のれん償却額	Amortization of goodwill	31	31	27	30	23
負ののれん発生益	Gain on negative goodwill	—	△ 401	—	—	—
工事負担金等圧縮額	Tax purpose reduction entry of contribution for construction	7,806	5,825	6,083	6,550	5,917
固定資産除却損	Loss on retirement of non-current assets	2,071	3,928	1,797	1,997	1,528
減損損失	Impairment loss	10,970	8,265	8,524	7,931	8,142
工事負担金等受入額	Proceeds from contribution for construction	△ 7,820	△ 5,864	△ 6,114	△ 6,573	△ 5,949
退職給付制度改定益	Gain on revision of retirement benefit plan	△ 7,035	—	—	—	—
固定資産売却損益	Loss (gain) on sales of non-current assets	3,156	△ 704	△ 431	△ 163	△ 163
有価証券売却損益	Loss (gain) on sales of securities	△ 5	△ 215	△ 207	△ 50	△ 15
退職給付に係る負債の増減額	Increase (decrease) in retirement benefit liability	△ 5,315	△ 3,215	△ 2,567	△ 3,830	△ 3,503
その他の引当金の増減額	Increase (decrease) in other provision	563	184	435	△ 25	△ 1,828
受取利息及び配当金	Interest and dividend income	△ 2,716	△ 852	△ 1,001	△ 1,186	△ 1,125
支払利息	Interest expenses	12,046	10,394	9,485	8,611	7,992
持分法による投資損益	Share of loss (profit) of entities accounted for using equity method	△ 6,744	△ 1,948	△ 5,976	△ 7,140	△ 4,848
売上債権の増減額	Decrease (increase) in notes and accounts receivable-trade	△ 5,659	△ 2,111	△ 83	△ 3,824	19,650
たな卸資産の増減額	Decrease (increase) in inventories	8,310	285	△ 5,416	4,582	△ 4,329
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	818	2,701	4,461	△ 3,379	△ 14,111
その他	Other, net	△ 6,087	△ 9,671	2,066	10,021	△ 16,351
小計	Subtotal	106,592	104,898	114,116	121,268	81,026
利息及び配当金の受取額	Interest and dividends received	3,925	2,075	2,202	2,422	2,583
利息の支払額	Interest paid	△ 13,158	△ 10,424	△ 9,510	△ 8,676	△ 8,054
法人税等の支払額	Income taxes paid	△ 13,439	△ 11,733	△ 18,010	△ 12,695	△ 17,289
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	83,919	84,816	88,798	102,319	58,266

連結キャッシュ・フロー計算書	Consolidated statements of cash flows	2016/3	2017/3	2018/3	2019/3	2020/3
有価証券及び投資有価証券の取得による支出	Purchase of short-term and long term investment securities	△ 4,256	△ 591	△ 2,846	△ 1,843	△ 25
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from sales and redemption of short-term and long-term investment securities	176	529	355	1,576	28
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	—	269	—	—	—
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	△ 49,545	△ 53,348	△ 54,396	△ 73,474	△ 64,591
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets	4,572	2,611	2,492	641	1,170
工事負担金等受入による収入	Proceeds from contribution received for construction	7,820	5,864	6,114	6,573	5,949
貸付けによる支出	Loan advances	△ 1,079	△ 446	△ 1,921	△ 336	△ 2,816
貸付金の回収による収入	Collection of loans receivable	2,403	230	422	582	3,181
その他	Other, net	446	3,537	△ 1,017	2,132	△ 335
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△ 39,461	△ 41,343	△ 50,796	△ 64,148	△ 57,440
短期借入金の純増減額	Net increase (decrease) in short-term borrowings	△ 32,093	22,281	2,760	△ 10,792	34,456
長期借入れによる収入	Proceeds from long-term borrowings	175,884	94,369	126,185	109,842	48,620
長期借入金の返済による支出	Repayments of long-term borrowings	△ 183,747	△ 117,778	△ 135,537	△ 131,897	△ 105,598
コマーシャル・ペーパーの発行による収入	Proceeds from issuance of commercial papers	—	—	37,000	—	34,000
コマーシャル・ペーパーの償還による支出	Redemption of commercial papers	—	—	△ 37,000	—	△ 30,000
社債の発行による収入	Proceeds from issuance of bonds	49,369	29,792	97,328	39,729	80,894
社債の償還による支出	Redemption of bonds	△ 41,440	△ 61,440	△ 111,440	△ 31,440	△ 60,640
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders	105	277	5	—	—
リース債務の返済による支出	Repayments of lease obligations	△ 5,110	△ 4,946	△ 5,323	△ 4,654	△ 4,694
配当金の支払額	Dividends paid	△ 9,528	△ 9,527	△ 9,527	△ 9,525	△ 9,524
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	△ 77	△ 121	△ 109	△ 99	△ 385
自己株式の売却による収入	Proceeds from sales of treasury shares	782	3	3	2	2
自己株式の取得による支出	Purchase of treasury shares	△ 103	△ 73	△ 157	△ 70	△ 77
連結の範囲の変更を伴わない子会社株式の取得による支出	Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	△ 280	△ 1,075	—	△ 5
その他	Other, net	—	—	△ 2	—	—
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△ 45,959	△ 47,445	△ 36,891	△ 38,905	△ 12,952
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	34	△ 163	△ 251	123	△ 175
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 1,467	△ 4,135	858	△ 611	△ 12,302
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	57,198	55,637	51,914	52,763	52,089
連結の範囲の変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents resulting from change in scope of consolidation	△ 0	3,295	△ 9	△ 62	—
連結子会社の決算期変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents from accounting period change of the consolidated subsidiary	△ 93	△ 2,883	—	—	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	55,637	51,914	52,763	52,089	39,787

セグメント情報	Segment information	2016/3	2017/3	2018/3	2019/3	2020/3
営業収益	Operating revenue	1,217,995	1,204,867	1,222,779	1,236,905	1,194,244
運輸	Transportation	230,608	231,989	228,186	226,754	221,711
鉄軌道事業	Railways	156,415	157,192	158,089	156,444	152,724
バス事業	Bus services	35,789	34,807	34,677	34,636	33,721
タクシー業	Taxi services	11,844	11,709	11,497	11,537	11,089
鉄道施設整備業	Maintenance of Railways facilities	24,251	30,048	27,655	28,347	26,710
その他運輸関連事業	Others transportation related businesses	23,388	23,489	22,032	21,426	22,226
不動産	Real estate	155,798	152,176	149,565	164,245	161,248
不動産販売業	Real estate sales	77,315	72,793	68,308	77,725	75,597
不動産賃貸業	Building Business	46,100	44,901	45,849	47,374	47,713
不動産管理業	Building management	38,355	40,220	40,966	43,408	43,583
流通	Merchandise sales	383,983	379,987	395,817	393,670	392,796
百貨店業	Department stores	270,487	266,095	281,817	282,220	283,047
ストア・飲食業	Stores and restaurants	114,800	115,345	115,286	112,647	111,039
ホテル・レジャー	Hotel and leisure	475,575	470,819	478,669	481,818	449,276
ホテル業	Hotels	61,908	62,156	61,183	57,389	51,559
旅行業	Travel Agents	410,308	396,004	405,172	411,821	385,362
映画業	Cinema	3,357	3,542	3,544	3,618	3,882
水族館業	Aquarium	—	9,374	9,015	9,175	8,626
その他	Other	15,331	15,727	16,380	18,174	19,110

セグメント情報	Segment information	2016/3	2017/3	2018/3	2019/3	2020/3
営業利益又は営業損失	Operating profit (loss)	64,736	64,828	64,643	67,779	49,380
運輸	Transportation	30,557	30,981	29,206	32,943	27,686
不動産	Real estate	16,617	16,828	16,297	18,698	17,919
流通	Merchandise sales	5,675	5,359	7,080	7,783	5,152
ホテル・レジャー	Hotel and leisure	8,815	9,822	9,627	6,185	△ 3,693
その他	Other	1,343	1,241	1,611	1,491	1,581
営業収益営業利益率(%)	Operating profit to revenue from operations(%)	5.3	5.4	5.3	5.5	4.1
運輸	Transportation	13.3	13.4	12.8	14.5	12.5
不動産	Real estate	10.7	11.1	10.9	11.4	11.1
流通	Merchandise sales	1.5	1.4	1.8	2.0	1.3
ホテル・レジャー	Hotel and leisure	1.9	2.1	2.0	1.3	△ 0.8
その他	Other	8.8	7.9	9.8	8.2	8.3
総資産	Total assets	1,930,906	1,912,931	1,914,480	1,936,417	1,891,300
運輸	Transportation	965,807	957,145	953,318	952,451	940,259
不動産	Real estate	590,764	580,421	584,259	594,594	596,264
流通	Merchandise sales	167,433	159,781	158,994	160,445	160,826
ホテル・レジャー	Hotel and leisure	160,706	182,015	186,913	198,233	146,158
その他	Other	24,983	24,784	25,476	25,180	25,553
減価償却費	Depreciation	53,118	53,278	52,538	52,196	53,924
運輸	Transportation	26,289	26,472	27,263	27,185	27,741
不動産	Real estate	11,516	11,472	11,429	11,558	12,146
流通	Merchandise sales	7,517	7,345	7,165	7,049	7,606
ホテル・レジャー	Hotel and leisure	5,099	5,316	4,168	4,392	4,478
その他	Other	2,002	1,975	1,836	1,728	1,630
設備投資	Capital expenditures	52,792	45,555	54,057	78,229	68,907
運輸	Transportation	20,715	25,526	24,868	27,970	28,915
不動産	Real estate	19,706	5,331	15,583	34,927	19,912
流通	Merchandise sales	5,053	7,592	6,038	7,739	9,699
ホテル・レジャー	Hotel and leisure	4,776	5,798	5,526	6,004	8,792
その他	Other	1,850	1,472	1,612	1,254	1,230

注：2018年3月期以降の数値は、『税効果会計に係る会計基準』の一部改正（企業会計基準第28号）を適用しております。

Note: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No. 28) have been applied for FY 2018/3 and thereafter.

(百万人 (millions))

		2016/3	2017/3	2018/3	2019/3	2020/3
旅客人員	Passengers carried	573	575	578	578	571
前年比(%)	A ratio with the previous year(%)	1.8	0.4	0.4	△ 0.1	△ 1.0
定期外	Non-commuter passengers	234	235	236	235	230
前年比(%)	A ratio with the previous year(%)	2.4	0.3	0.7	△ 0.4	△ 2.3
定期	Commuter passengers	339	340	341	342	341
前年比(%)	A ratio with the previous year(%)	1.3	0.4	0.3	0.2	△ 0.2

(百万円 (JPY millions))

		2016/3	2017/3	2018/3	2019/3	2020/3
旅客収入	Revenues from railway operations	148,064	148,665	149,912	149,292	146,029
前年比(%)	A ratio with the previous year(%)	1.6	0.4	0.8	△ 0.4	△ 2.2
定期外	Non-commuter passengers	100,613	101,331	102,376	101,687	98,658
前年比(%)	A ratio with the previous year(%)	1.9	0.7	1.0	△ 0.7	△ 3.0
定期	Commuter passengers	47,451	47,333	47,536	47,605	47,371
前年比(%)	A ratio with the previous year(%)	1.1	△ 0.2	0.4	0.1	△ 0.5

(戸 (houses))

		2016/3	2017/3	2018/3	2019/3	2020/3
分譲戸数	Numbers of condominiums and houses sold	1,367	1,134	1,116	1,183	1,307
マンション	Condominiums sold	1,200	944	1,032	1,112	1,261
戸建	Houses sold	167	190	84	71	46