

FACT BOOK

FY 2019/3

近鉄グループホールディングス株式会社

(9041)

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セグメント情報	Segment information
旅客人員	Passengers carried
旅客収入	Revenues from railway operations
分譲戸数	Numbers of condominiums and houses sold

近鉄グループホールディングス株式会社

(百万円 (JPY millions))

経営指標	Financial highlights	2010/3	2011/3	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3
経営成績	Operating results										
営業収益	Operating revenue	960,716	960,006	942,790	932,156	1,246,360	1,233,798	1,217,995	1,204,867	1,222,779	1,236,905
営業利益	Operating income	35,758	39,919	40,209	47,452	54,623	56,425	64,736	64,828	64,643	67,779
経常利益	Ordinary income	17,390	25,249	27,169	35,063	46,824	52,219	61,142	56,689	61,323	67,129
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	3,671	14,354	8,666	20,001	24,598	27,864	28,956	26,247	29,614	35,962
減価償却費	Depreciation	45,338	47,433	47,966	47,276	51,031	53,211	53,118	53,278	52,538	52,196
設備投資	Capital expenditures	78,445	72,464	64,018	60,260	76,714	38,864	52,792	45,555	54,057	78,229
EBITDA(営業利益+減価償却費)	EBITDA(operating income+depreciation)	81,097	87,353	88,175	94,728	105,654	109,636	117,855	118,107	117,182	119,975
キャッシュ・フロー	Cash flows										
営業活動によるキャッシュ・フロー	Cash flows from operating activities	58,938	56,100	81,313	78,793	92,432	87,744	83,919	84,816	88,798	102,319
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△ 50,488	△ 59,283	△ 54,317	△ 49,486	△ 41,731	△ 46,231	△ 39,461	△ 41,343	△ 50,796	△ 64,148
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△ 7,685	6,546	△ 36,138	△ 24,812	△ 37,751	△ 44,436	△ 45,959	△ 47,445	△ 36,891	△ 38,905
現金及び現金同等物期末残高	Cash and cash equivalents at end of period	29,764	33,020	23,588	46,800	60,202	57,198	55,637	51,914	52,763	52,089
財務状態	Financial position										
総資産	Total assets	1,858,271	1,860,222	1,839,572	1,925,815	1,959,128	1,946,725	1,930,906	1,912,931	1,914,480	1,936,417
自己資本	Equity	164,844	168,646	180,390	198,357	285,261	317,338	328,733	338,531	366,410	382,266
利益剰余金	Retained earnings	△ 12,655	△ 10,226	△ 13,860	△ 3,669	6,572	23,871	40,788	55,848	75,734	102,039
有利子負債	Interest-bearing debt	1,300,335	1,324,808	1,290,965	1,276,773	1,187,140	1,159,436	1,132,450	1,099,224	1,080,230	1,055,904
借入金	Loans payable	930,535	915,808	892,765	890,093	839,300	813,036	777,490	775,704	769,150	736,264
社債	Bonds	369,800	409,000	398,200	386,680	347,840	346,400	354,960	323,520	311,080	319,640
財務指標	Financial indicators										
営業収益営業利益率(%)	Operating income to revenue from operations(%)	3.7	4.2	4.3	5.1	4.4	4.6	5.3	5.4	5.3	5.5
総資産経常利益率(%)	Ordinary income to total assets(%)	0.9	1.4	1.5	1.9	2.4	2.7	3.2	2.9	3.2	3.5
自己資本当期純利益率(%)	Net income to equity(%)	2.2	8.6	5.0	10.6	10.2	9.3	9.0	7.9	8.4	9.6
自己資本比率(%)	Equity ratio(%)	8.9	9.1	9.8	10.3	14.6	16.3	17.0	17.7	19.1	19.7
有利子負債/EBITDA倍率(倍)	The ratio of interest-bearing debt to EBITDA (times)	16.0	15.2	14.6	13.5	11.2	10.6	9.6	9.3	9.2	8.8
1株当たり情報(円)	Per share information(JPY)										
1株当たり当期純利益(円)	Net income per share(JPY)	2.16	8.43	5.09	11.74	13.52	14.66	15.23	13.80	155.74	189.17
1株当たり純資産(円)	Net assets per share(JPY)	96.85	99.03	105.87	116.42	150.09	166.96	172.87	178.02	1,927.22	2,010.87
1株当たり配当(円)	Dividends per share(JPY)	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	50.00	50.00
その他	Other										
発行済株式数(千株)	Shares issued(thousands of shares)	1,711,120	1,711,120	1,711,120	1,711,120	1,906,620	1,906,620	1,906,620	1,906,620	190,662	190,662
連結子会社数(社)	Consolidated subsidiaries(companies)	49	48	48	58	58	58	57	81	85	82

注1:2017年10月1日付で普通株式10株につき1株の割合で株式併合を実施しております。

Note1: The Group conducted a 1-for-10 reverse stock split with an effective date of 1st October 2017.

注2:2018年3月期以降の数値は、『税効果会計に係る会計基準』の一部改正(企業会計基準第28号)を適用しております。

Note2: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No. 28) have been applied for FY 2018/3 and thereafter.

連結貸借対照表	Consolidated balance sheets	2015/3	2016/3	2017/3	2018/3	2019/3
資産の部	Assets					
流動資産	Current assets	345,869	296,782	298,431	282,328	289,716
現金及び預金	Cash and deposits	57,604	55,869	53,013	53,959	53,324
受取手形及び売掛金	Notes and accounts receivable-trade	47,145	52,919	54,250	54,252	58,158
リース債権及びリース投資資産	Lease receivables and investment assets	1,330	1,133	1,077	1,035	990
商品及び製品	Merchandise and finished goods	12,770	12,077	11,079	10,415	10,100
仕掛品	Work in process	1,739	4,200	1,887	2,261	3,157
原材料及び貯蔵品	Raw materials and supplies	3,546	3,587	4,117	4,168	4,289
販売土地及び建物	Land and buildings for sale	147,536	98,845	99,032	105,737	99,673
繰延税金資産	Deferred tax assets	14,338	11,981	11,618	—	—
その他	Other	62,899	57,068	63,356	51,367	60,806
貸倒引当金	Allowance for doubtful accounts	△ 3,041	△ 902	△ 1,001	△ 870	△ 785
固定資産	Noncurrent assets	1,598,109	1,631,503	1,612,378	1,628,999	1,643,828
有形固定資産	Property and equipment	1,392,867	1,411,273	1,406,486	1,394,508	1,407,403
建物及び構築物	Buildings and structures	657,499	632,564	631,314	621,481	613,652
機械装置及び運搬具	Machinery, equipment and vehicles	33,856	33,751	38,039	37,180	37,960
土地	Land	659,525	699,105	698,997	698,220	705,444
リース資産	Lease assets	22,112	20,220	18,465	16,446	19,482
建設仮勘定	Construction in progress	7,685	14,405	7,995	9,591	19,004
その他	Other	12,187	11,226	11,672	11,586	11,859
無形固定資産	Intangible assets	17,280	14,863	11,819	11,912	15,755
のれん	Goodwill	124	92	72	45	56
リース資産	Lease assets	92	165	100	46	50
その他	Other	17,064	14,605	11,645	11,820	15,649
投資その他の資産	Investments and other assets	187,960	205,366	194,073	222,578	220,669
投資有価証券	Investment securities	115,074	118,883	107,544	115,260	117,340
長期貸付金	Long-term loans receivable	5,650	3,122	3,027	4,132	1,177
退職給付に係る資産	Net defined benefit asset	21,297	38,922	39,465	54,680	52,395
繰延税金資産	Deferred tax assets	8,917	5,901	5,831	9,920	11,808
再評価に係る繰延税金資産	Deferred tax assets for land revaluation	—	653	120	20	—
その他	Other	41,265	39,906	39,726	39,972	39,020
貸倒引当金	Allowance for doubtful accounts	△ 3,960	△ 1,773	△ 1,635	△ 1,402	△ 1,063
投資評価引当金	Allowance for investment evaluation	△ 284	△ 250	△ 8	△ 6	△ 9
繰延資産	Deferred assets	2,746	2,620	2,120	3,152	2,873
資産合計	Total assets	1,946,725	1,930,906	1,912,931	1,914,480	1,936,417

連結貸借対照表	Consolidated balance sheets	2015/3	2016/3	2017/3	2018/3	2019/3
負債の部	Liabilities					
流動負債	Current liabilities	640,230	566,703	648,943	559,904	576,515
支払手形及び買掛金	Notes and accounts payable-trade	49,198	49,585	56,497	60,651	57,886
短期借入金	Short-term loans payable	298,273	210,687	245,002	243,860	208,618
1年以内償還社債	Current portion of bonds	41,440	61,440	111,440	31,440	60,640
リース債務	Lease obligations	4,932	4,906	4,666	4,479	4,372
未払金	Accounts payable-other	52,092	53,751	47,893	47,204	55,026
未払法人税等	Income taxes payable	8,090	5,194	9,778	4,199	9,640
繰延税金負債	Deferred tax liabilities	420	3	2	—	—
賞与引当金	Provision for bonuses	9,310	9,670	10,831	11,144	11,260
商品券等引換損失引当金	Provision for loss on exchanging gift certificates	5,524	5,843	6,136	6,436	6,772
その他	Other	170,946	165,621	156,692	150,487	162,297
固定負債	Noncurrent liabilities	971,042	1,014,534	897,804	960,337	946,851
社債	Bonds payable	304,960	293,520	212,080	279,640	259,000
長期借入金	Long-term loans payable	514,762	566,802	530,701	525,289	527,645
リース債務	Lease obligations	18,400	16,418	14,726	12,766	16,173
繰延税金負債	Deferred tax liabilities	2,761	3,106	2,931	6,304	5,981
再評価に係る繰延税金負債	Deferred tax liabilities for revaluation	74,152	82,426	84,591	84,952	87,442
旅行券等引換引当金	Provision for loss on uncollected gift coupon for future use	1,208	1,252	1,121	1,041	990
退職給付に係る負債	Net defined benefit liability	10,830	9,520	9,356	9,090	9,110
その他	Other	43,967	41,488	42,295	41,253	40,508
負債合計	Total liabilities	1,611,273	1,581,238	1,546,747	1,520,242	1,523,367

連結貸借対照表	Consolidated balance sheets	2015/3	2016/3	2017/3	2018/3	2019/3
純資産の部	Net assets					
株主資本	Shareholders' equity	210,272	227,519	242,741	262,829	289,027
資本金	Capital stock	126,476	126,476	126,476	126,476	126,476
資本剰余金	Capital surplus	61,100	61,253	61,475	61,866	61,865
利益剰余金	Retained earnings	23,871	40,788	55,848	75,734	102,039
自己株式	Treasury stock	△ 1,176	△ 999	△ 1,059	△ 1,248	△ 1,353
その他の包括利益累計額	Accumulated other comprehensive income	107,065	101,214	95,790	103,581	93,238
その他有価証券評価差額金	Valuation difference on available-for-sale securities	7,976	6,044	7,414	8,356	7,147
繰延ヘッジ損益	Deferred gains or losses on hedges	542	△ 303	382	△ 112	△ 37
土地再評価差額金	Revaluation reserve for land	97,229	92,083	91,951	91,760	89,417
為替換算調整勘定	Foreign currency translation adjustment	4,848	2,656	△ 3,132	△ 4,574	△ 6,379
退職給付に係る調整累計額	Remeasurements of defined benefit plans	△ 3,530	733	△ 825	8,151	3,090
非支配株主持分	Non-controlling interests	18,113	20,935	27,651	27,828	30,784
純資産合計	Total net assets	335,452	349,668	366,183	394,238	413,050
負債純資産合計	Total liabilities and net assets	1,946,725	1,930,906	1,912,931	1,914,480	1,936,417

注:2018年3月期以降の数値は、『税効果会計に係る会計基準』の一部改正(企業会計基準第28号)を適用しております。

Note: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No. 28) have been applied for FY 2018/3 and thereafter.

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2015/3	2016/3	2017/3	2018/3	2019/3
営業損益の部	Operating income and expenses					
営業収益	Operating revenue	1,233,798	1,217,995	1,204,867	1,222,779	1,236,905
営業費	Operating expenses	1,177,373	1,153,258	1,140,039	1,158,135	1,169,125
運輸業等営業費及び売上原価	Operating expenses and cost of sales of transportation	1,036,231	999,979	986,128	1,002,074	1,013,353
販売費及び一般管理費	Selling, general and administrative expenses	141,141	153,279	153,910	156,060	155,772
営業利益	Operating income	56,425	64,736	64,828	64,643	67,779
営業外損益の部	Non-operating income and expenses					
営業外収益	Non-operating income	13,813	12,334	5,639	9,559	11,533
受取利息及び配当金	Interest and dividends income	1,351	2,716	852	1,001	1,186
持分法による投資利益	Equity in earnings of affiliates	8,258	6,744	1,948	5,976	7,140
その他	Other	4,203	2,873	2,839	2,581	3,206
営業外費用	Non-operating expenses	18,018	15,928	13,778	12,879	12,183
支払利息	Interest expenses	13,441	12,046	10,394	9,485	8,611
その他	Other	4,577	3,882	3,383	3,393	3,571
経常利益	Ordinary income	52,219	61,142	56,689	61,323	67,129

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2015/3	2016/3	2017/3	2018/3	2019/3
特別損益の部	Extraordinary income and loss					
特別利益	Extraordinary income	5,663	16,040	8,627	7,310	9,061
工事負担金等受入額	Contribution for construction	5,033	7,820	5,864	6,114	6,573
収用補償金	Compensation income for expropriation	—	—	—	—	1,442
固定資産売却益	Gains on sales of noncurrent assets	88	193	810	503	274
有価証券売却益	Gains on sales of securities	19	5	215	207	326
退職給付制度改定益	Gain on revision of retirement benefit plan	—	7,035	—	—	—
負ののれん発生益	Gains on negative goodwill	22	—	401	—	—
その他	Other	499	985	1,336	484	444
特別損失	Extraordinary loss	15,400	28,099	20,330	18,139	20,669
工事負担金等圧縮額	Reduction entry of land contribution for construction	5,028	7,806	5,825	6,083	6,550
収用等圧縮損	Loss on deduction of compensation for the expropriation from acquisition costs of property, plant and equipment	—	—	—	—	1,330
固定資産売却損	Loss on sales of noncurrent assets	257	3,350	105	72	111
固定資産除却損	Loss on retirement of noncurrent assets	1,480	3,377	4,381	1,935	2,701
減損損失	Impairment loss	7,260	10,970	8,265	8,524	7,931
有価証券評価損	Loss on valuation of securities	28	65	503	7	84
貸倒引当金繰入額	Provision of allowance for doubtful accounts	83	—	12	—	92
その他	Other	1,261	2,529	1,235	1,517	1,866
税金等調整前当期純利益	Income before income taxes	42,483	49,084	44,986	50,494	55,521
法人税、住民税及び事業税	Income taxes-current	12,017	11,360	15,944	11,889	16,542
法人税等調整額	Income taxes-deferred	2,659	5,726	1,608	7,048	△ 7
当期純利益	Profit	27,805	31,998	27,433	31,556	38,986
非支配株主に帰属する当期純損益	Profit (loss) attributable to non-controlling interests	△ 58	3,041	1,186	1,942	3,024
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	27,864	28,956	26,247	29,614	35,962

連結包括利益計算書	Consolidated statements of comprehensive income	2015/3	2016/3	2017/3	2018/3	2019/3
当期純利益	Profit	27,805	31,998	27,433	31,556	38,986
その他の包括利益	Other comprehensive income	15,493	△ 8,398	△ 6,320	7,421	△ 10,437
その他有価証券評価差額金	Valuation difference on available-for-sale securities	1,759	△ 1,340	1,436	566	△ 718
繰延ヘッジ損益	Deferred gains or losses on hedges	271	△ 1,493	1,560	△ 910	199
土地再評価差額金	Revaluation reserve for land	6,512	△ 7,046	△ 1,985	△ 505	△ 2,508
為替換算調整勘定	Foreign currency translation adjustment	799	2	△ 267	△ 307	△ 102
退職給付に係る調整額	Remeasurements of defined benefit plans	532	4,386	△ 1,443	9,198	△ 4,353
持分法適用会社に対する持分相当額	Share of other comprehensive income of associates accounted for using equity method	5,617	△ 2,905	△ 5,620	△ 619	△ 2,954
包括利益	Comprehensive income	43,299	23,599	21,112	38,977	28,549
(内訳)						
親会社株主に係る包括利益	Comprehensive income attributable to owners of the parent	42,167	21,150	18,923	37,202	25,485
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	1,131	2,449	2,188	1,775	3,063

連結キャッシュ・フロー計算書	Consolidated statements of cash flows	2015/3	2016/3	2017/3	2018/3	2019/3
税金等調整前当期純利益	Profit before income taxes	42,483	49,084	44,986	50,494	55,521
減価償却費	Depreciation and amortization	53,211	53,118	53,278	52,538	52,196
のれん償却額	Amortization of goodwill	51	31	31	27	30
負ののれん発生益	Gain on negative goodwill	△ 22	—	△ 401	—	—
工事負担金等圧縮額	Reduction entry of land contribution for construction	5,028	7,806	5,825	6,083	6,550
固定資産除却損	Loss on retirement of noncurrent assets	1,754	2,071	3,928	1,797	1,997
減損損失	Impairment loss	7,260	10,970	8,265	8,524	7,931
工事負担金等受入額	Proceeds from contribution for construction	△ 5,033	△ 7,820	△ 5,864	△ 6,114	△ 6,573
退職給付制度改定益	Gain on revision of retirement benefit plan	—	△ 7,035	—	—	—
固定資産売却損益	Loss (gain) on sales of property and equipment	168	3,156	△ 704	△ 431	△ 163
有価証券売却損益	Loss (gain) on sales of securities	△ 33	△ 5	△ 215	△ 207	△ 50
退職給付に係る負債の増減額	Increase (decrease) in net defined benefit liability	△ 5,136	△ 5,315	△ 3,215	△ 2,567	△ 3,830
その他の引当金の増減額	Increase (decrease) in other provision	1,312	563	184	435	△ 25
受取利息及び配当金	Interest and dividends income	△ 1,351	△ 2,716	△ 852	△ 1,001	△ 1,186
支払利息	Interest expenses	13,441	12,046	10,394	9,485	8,611
持分法による投資損益	Equity in (earnings) losses of affiliates	△ 8,258	△ 6,744	△ 1,948	△ 5,976	△ 7,140
売上債権の増減額	Decrease (increase) in notes and accounts receivables	2,677	△ 5,659	△ 2,111	△ 83	△ 3,824
たな卸資産の増減額	Decrease (increase) in inventories	△ 1,852	8,310	285	△ 5,416	4,582
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	△ 471	818	2,701	4,461	△ 3,379
その他	Other	4,967	△ 6,087	△ 9,671	2,066	10,021
小計	Subtotal	110,196	106,592	104,898	114,116	121,268
利息及び配当金の受取額	Interest and dividends income received	1,864	3,925	2,075	2,202	2,422
利息の支払額	Interest expenses paid	△ 13,653	△ 13,158	△ 10,424	△ 9,510	△ 8,676
法人税等の支払額	Income taxes (paid) refund	△ 10,663	△ 13,439	△ 11,733	△ 18,010	△ 12,695
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	87,744	83,919	84,816	88,798	102,319

連結キャッシュ・フロー計算書		Consolidated statements of cash flows				
		2015/3	2016/3	2017/3	2018/3	2019/3
有価証券及び投資有価証券の取得による支出	Purchase of short-term and long term investment securities	△ 1,655	△ 4,256	△ 591	△ 2,846	△ 1,843
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from sales and redemption of short-term and long-term investment securities	2,128	176	529	355	1,576
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	—	—	269	—	—
有形及び無形固定資産の取得による支出	Purchase of noncurrent assets	△ 54,026	△ 49,545	△ 53,348	△ 54,396	△ 73,474
有形及び無形固定資産の売却による収入	Proceeds from sales of noncurrent assets	1,284	4,572	2,611	2,492	641
工事負担金等受入による収入	Proceeds from contribution received for construction	5,431	7,820	5,864	6,114	6,573
貸付けによる支出	Payments for loans receivable	△ 435	△ 1,079	△ 446	△ 1,921	△ 336
貸付金の回収による収入	Proceeds from collection of loans receivable	768	2,403	230	422	582
その他	Other	273	446	3,537	△ 1,017	2,132
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△ 46,231	△ 39,461	△ 41,343	△ 50,796	△ 64,148
短期借入金の純増減額	Net increase (decrease) in short-term loans payable	581	△ 32,093	22,281	2,760	△ 10,792
長期借入れによる収入	Proceeds from long-term loans payable	171,982	175,884	94,369	126,185	109,842
長期借入金の返済による支出	Repayment of long-term loans payable	△ 199,802	△ 183,747	△ 117,778	△ 135,537	△ 131,897
コマーシャル・ペーパーの発行による収入	Proceeds from issuance of commercial papers	—	—	—	37,000	—
コマーシャル・ペーパーの償還による支出	Redemption of commercial papers	—	—	—	△ 37,000	—
社債の発行による収入	Proceeds from issuance of bonds	108,526	49,369	29,792	97,328	39,729
社債の償還による支出	Redemption of bonds	△ 111,440	△ 41,440	△ 61,440	△ 111,440	△ 31,440
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders	73	105	277	5	—
リース債務の返済による支出	Repayments of lease obligations	△ 4,805	△ 5,110	△ 4,946	△ 5,323	△ 4,654
配当金の支払額	Cash dividends paid	△ 9,521	△ 9,528	△ 9,527	△ 9,527	△ 9,525
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	△ 77	△ 77	△ 121	△ 109	△ 99
自己株式の売却による収入	Proceeds from sales of treasury stock	153	782	3	3	2
自己株式の取得による支出	Purchase of treasury stock	△ 106	△ 103	△ 73	△ 157	△ 70
連結の範囲の変更を伴わない子会社株式の取得による支出	Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	—	△ 280	△ 1,075	—
その他	Other	—	—	—	△ 2	—
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△ 44,436	△ 45,959	△ 47,445	△ 36,891	△ 38,905
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	129	34	△ 163	△ 251	123
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 2,793	△ 1,467	△ 4,135	858	△ 611
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	60,202	57,198	55,637	51,914	52,763
連結の範囲の変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents from change of scope of consolidation	—	△ 0	3,295	△ 9	△ 62
連結子会社の決算期変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents from accounting period change of the consolidated subsidiary	△ 210	△ 93	△ 2,883	—	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	57,198	55,637	51,914	52,763	52,089

セグメント情報	Segment information	2015/3	2016/3	2017/3	2018/3	2019/3
営業収益	Operating revenue	1,233,798	1,217,995	1,204,867	1,222,779	1,236,905
運輸	Transportation	215,375	230,608	231,989	228,186	226,754
鉄軌道事業	Railways	154,325	156,415	157,192	158,089	156,444
バス事業	Bus services	34,805	35,789	34,807	34,677	34,636
タクシー業	Taxi services	11,695	11,844	11,709	11,497	11,537
鉄道施設整備業	Maintenance of Railways facilities	24,088	24,251	30,048	27,655	28,347
その他運輸関連事業	Others transportation related businesses	13,054	23,388	23,489	22,032	21,426
不動産	Real estate	156,242	155,798	152,176	149,565	164,245
不動産販売業	Real estate sales	88,236	77,315	72,793	68,308	77,725
不動産賃貸業	Building Business	31,856	46,100	44,901	45,849	47,374
不動産管理業	Building management	43,582	38,355	40,220	40,966	43,408
流通	Merchandise sales	391,413	383,983	379,987	395,817	393,670
百貨店業	Department stores	279,650	270,487	266,095	281,817	282,220
ストア・飲食業	Stores and restaurants	113,868	114,800	115,345	115,286	112,647
ホテル・レジャー	Hotel and leisure	489,516	475,575	470,819	478,669	481,818
ホテル業	Hotels	54,812	61,908	62,156	61,183	57,389
旅行業	Travel Agents	420,078	410,308	396,004	405,172	411,821
映画業	Cinema	3,269	3,357	3,542	3,544	3,618
水族館業	Aquarium	—	—	9,374	9,015	9,175
旅館・レジャー施設業	Japanese-style hotel and leisure facility	11,470	—	—	—	—
その他	Others	15,126	15,331	15,727	16,380	18,174

注：2016年3月期より運輸業とホテル・レジャー業の間でセグメント区分を変更しております。

Note : Business segment has been changed between Transportation and Hotel and leisure from FY 2016/3.

セグメント情報	Segment information	2015/3	2016/3	2017/3	2018/3	2019/3
営業利益	Operating income	56,425	64,736	64,828	64,643	67,779
運輸	Transportation	26,748	30,557	30,981	29,206	32,943
不動産	Real estate	14,705	16,617	16,828	16,297	18,698
流通	Merchandise sales	5,608	5,675	5,359	7,080	7,783
ホテル・レジャー	Hotel and leisure	7,519	8,815	9,822	9,627	6,185
その他	Others	1,315	1,343	1,241	1,611	1,491
営業収益営業利益率(%)	Operating income to revenue from operations(%)	4.6	5.3	5.4	5.3	5.5
運輸	Transportation	12.4	13.3	13.4	12.8	14.5
不動産	Real estate	9.4	10.7	11.1	10.9	11.4
流通	Merchandise sales	1.4	1.5	1.4	1.8	2.0
ホテル・レジャー	Hotel and leisure	1.5	1.9	2.1	2.0	1.3
その他	Others	8.7	8.8	7.9	9.8	8.2
総資産	Total assets	1,946,725	1,930,906	1,912,931	1,914,480	1,936,417
運輸	Transportation	924,301	965,807	957,145	953,318	952,451
不動産	Real estate	504,930	590,764	580,421	584,259	594,594
流通	Merchandise sales	174,454	167,433	159,781	158,994	160,445
ホテル・レジャー	Hotel and leisure	291,502	160,706	182,015	186,913	198,233
その他	Others	25,573	24,983	24,784	25,476	25,180
減価償却費	Depreciation	53,211	53,118	53,278	52,538	52,196
運輸	Transportation	26,032	26,289	26,472	27,263	27,185
不動産	Real estate	7,940	11,516	11,472	11,429	11,558
流通	Merchandise sales	7,875	7,517	7,345	7,165	7,049
ホテル・レジャー	Hotel and leisure	9,557	5,099	5,316	4,168	4,392
その他	Others	2,012	2,002	1,975	1,836	1,728
設備投資	Capital expenditures	38,864	52,792	45,555	54,057	78,229
運輸	Transportation	23,782	20,715	25,526	24,868	27,970
不動産	Real estate	2,979	19,706	5,331	15,583	34,927
流通	Merchandise sales	5,390	5,053	7,592	6,038	7,739
ホテル・レジャー	Hotel and leisure	5,012	4,776	5,798	5,526	6,004
その他	Others	1,699	1,850	1,472	1,612	1,254

注1: 2016年3月期より運輸業とホテル・レジャー業の間でセグメント区分を変更しております。

Note1: Business segment has been changed between Transportation and Hotel and leisure from FY 2016/3.

注2: 2018年3月期以降の数値は、「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号)を適用しております。

Note2: "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No. 28) have been applied for FY 2018/3 and thereafter.

(百万人 (millions))

		2015/3	2016/3	2017/3	2018/3	2019/3
旅客人員	Passengers carried	563	573	575	578	578
前年比(%)	A ratio with the previous year(%)	△ 2.0	1.8	0.4	0.4	△ 0.1
定期外	Non-commuter passengers	228	234	235	236	235
前年比(%)	A ratio with the previous year(%)	△ 1.6	2.4	0.3	0.7	△ 0.4
定期	Commuter passengers	334	339	340	341	342
前年比(%)	A ratio with the previous year(%)	△ 2.2	1.3	0.4	0.3	0.2

(百万円 (JPY millions))

		2015/3	2016/3	2017/3	2018/3	2019/3
旅客収入	Revenues from railway operations	145,672	148,064	148,665	149,912	149,292
前年比(%)	A ratio with the previous year(%)	△ 2.8	1.6	0.4	0.8	△ 0.4
定期外	Non-commuter passengers	98,724	100,613	101,331	102,376	101,687
前年比(%)	A ratio with the previous year(%)	△ 3.1	1.9	0.7	1.0	△ 0.7
定期	Commuter passengers	46,947	47,451	47,333	47,536	47,605
前年比(%)	A ratio with the previous year(%)	△ 2.3	1.1	△ 0.2	0.4	0.1

(戸 (houses))

		2015/3	2016/3	2017/3	2018/3	2019/3
分譲戸数	Numbers of condominiums and houses sold	1,739	1,367	1,134	1,116	1,183
マンション	Condominiums sold	1,534	1,200	944	1,032	1,112
戸建	Houses sold	205	167	190	84	71