

FACT BOOK

FY 2018/3

近鉄グループホールディングス株式会社

(9041)

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セグメント情報	Segment information
旅客人員	Passengers carried
旅客収入	Revenues from railway operations
分譲戸数	Numbers of condominiums and houses sold

近鉄グループホールディングス株式会社

(百万円 (JPY millions))

経営指標	Financial highlights	2009/3	2010/3	2011/3	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
経営成績	Operating results										
営業収益	Operating revenue	966,459	960,716	960,006	942,790	932,156	1,246,360	1,233,798	1,217,995	1,204,867	1,222,779
営業利益	Operating income	42,660	35,758	39,919	40,209	47,452	54,623	56,425	64,736	64,828	64,643
経常利益	Ordinary income	22,873	17,390	25,249	27,169	35,063	46,824	52,219	61,142	56,689	61,323
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	15,325	3,671	14,354	8,666	20,001	24,598	27,864	28,956	26,247	29,614
減価償却費	Depreciation	45,810	45,338	47,433	47,966	47,276	51,031	53,211	53,118	53,278	52,538
設備投資	Capital expenditures	68,730	78,445	72,464	64,018	60,260	76,714	38,864	52,792	45,555	54,057
EBITDA(営業利益+減価償却費)	EBITDA(operating income+depreciation)	88,471	81,097	87,353	88,175	94,728	105,654	109,636	117,855	118,107	117,182
キャッシュ・フロー	Cash flows										
営業活動によるキャッシュ・フロー	Cash flows from operating activities	47,574	58,938	56,100	81,313	78,793	92,432	87,744	83,919	84,816	88,798
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△ 43,796	△ 50,488	△ 59,283	△ 54,317	△ 49,486	△ 41,731	△ 46,231	△ 39,461	△ 41,343	△ 50,796
財務活動によるキャッシュ・フロー	Cash flows from financing activities	129	△ 7,685	6,546	△ 36,138	△ 24,812	△ 37,751	△ 44,436	△ 45,959	△ 47,445	△ 36,891
現金及び現金同等物期末残高	Cash and cash equivalents at end of period	29,113	29,764	33,020	23,588	46,800	60,202	57,198	55,637	51,914	52,763
財務状態	Financial position										
総資産	Total assets	1,857,595	1,858,271	1,860,222	1,839,572	1,925,815	1,959,128	1,946,725	1,930,906	1,912,931	1,919,888
自己資本	Equity	176,551	164,844	168,646	180,390	198,357	285,261	317,338	328,733	338,531	366,410
利益剰余金	Retained earnings	△ 6,189	△ 12,655	△ 10,226	△ 13,860	△ 3,669	6,572	23,871	40,788	55,848	75,734
有利子負債	Interest-bearing debt	1,291,980	1,300,335	1,324,808	1,290,965	1,276,773	1,187,140	1,159,436	1,132,450	1,099,224	1,080,230
借入金	Loans payable	911,380	930,535	915,808	892,765	890,093	839,300	813,036	777,490	775,704	769,150
社債	Bonds	380,600	369,800	409,000	398,200	386,680	347,840	346,400	354,960	323,520	311,080
財務指標	Financial indicators										
営業収益営業利益率(%)	Operating income to revenue from operations(%)	4.4	3.7	4.2	4.3	5.1	4.4	4.6	5.3	5.4	5.3
総資産経常利益率(%)	Ordinary income to total assets(%)	1.2	0.9	1.4	1.5	1.9	2.4	2.7	3.2	2.9	3.2
自己資本当期純利益率(%)	Net income to equity(%)	8.7	2.2	8.6	5.0	10.6	10.2	9.3	9.0	7.9	8.4
自己資本比率(%)	Equity ratio(%)	9.5	8.9	9.1	9.8	10.3	14.6	16.3	17.0	17.7	19.1
有利子負債/EBITDA倍率(倍)	The ratio of interest-bearing debt to EBITDA (times)	14.6	16.0	15.2	14.6	13.5	11.2	10.6	9.6	9.3	9.2
1株当たり情報(円)	Per share information(JPY)										
1株当たり当期純利益(円)	Net income per share(JPY)	9.02	2.16	8.43	5.09	11.74	13.52	14.66	15.23	13.80	155.74
1株当たり純資産(円)	Net assets per share(JPY)	103.92	96.85	99.03	105.87	116.42	150.09	166.96	172.87	178.02	1,927.22
1株当たり配当(円)	Dividends per share(JPY)	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	50.00
その他	Other										
発行済株式数(千株)	Shares issued(thousands of shares)	1,711,120	1,711,120	1,711,120	1,711,120	1,711,120	1,906,620	1,906,620	1,906,620	1,906,620	190,662
連結子会社数(社)	Consolidated subsidiaries(companies)	50	49	48	48	58	58	58	57	81	85

注:2017年10月1日付で普通株式10株につき1株の割合で株式併合を実施しております。

Note : The Group conducted a 1-for-10 reverse stock split with an effective date of 1st October 2017.

連結貸借対照表	Consolidated balance sheets	2014/3	2015/3	2016/3	2017/3	2018/3
資産の部	Assets					
流動資産	Current assets	357,108	345,869	296,782	298,431	293,170
現金及び預金	Cash and deposits	60,680	57,604	55,869	53,013	53,959
受取手形及び売掛金	Notes and accounts receivable-trade	46,568	47,145	52,919	54,250	54,252
リース債権及びリース投資資産	Lease receivables and investment assets	1,377	1,330	1,133	1,077	1,035
有価証券	Short-term investment securities	1,984	—	—	—	—
商品及び製品	Merchandise and finished goods	13,100	12,770	12,077	11,079	10,415
仕掛品	Work in process	3,455	1,739	4,200	1,887	2,261
原材料及び貯蔵品	Raw materials and supplies	3,304	3,546	3,587	4,117	4,168
販売土地及び建物	Land and buildings for sale	150,394	147,536	98,845	99,032	105,737
繰延税金資産	Deferred tax assets	15,726	14,338	11,981	11,618	10,841
その他	Other	63,660	62,899	57,068	63,356	51,367
貸倒引当金	Allowance for doubtful accounts	△ 3,143	△ 3,041	△ 902	△ 1,001	△ 870
固定資産	Noncurrent assets	1,600,018	1,598,109	1,631,503	1,612,378	1,623,565
有形固定資産	Property and equipment	1,409,468	1,392,867	1,411,273	1,406,486	1,394,508
建物及び構築物	Buildings and structures	667,057	657,499	632,564	631,314	621,481
機械装置及び運搬具	Machinery, equipment and vehicles	34,718	33,856	33,751	38,039	37,180
土地	Land	657,623	659,525	699,105	698,997	698,220
リース資産	Lease assets	21,097	22,112	20,220	18,465	16,446
建設仮勘定	Construction in progress	16,660	7,685	14,405	7,995	9,591
その他	Other	12,310	12,187	11,226	11,672	11,586
無形固定資産	Intangible assets	18,452	17,280	14,863	11,819	11,912
のれん	Goodwill	15	124	92	72	45
リース資産	Lease assets	121	92	165	100	46
その他	Other	18,315	17,064	14,605	11,645	11,820
投資その他の資産	Investments and other assets	172,097	187,960	205,366	194,073	217,144
投資有価証券	Investment securities	99,779	115,074	118,883	107,544	115,260
長期貸付金	Long-term loans receivable	7,054	5,650	3,122	3,027	4,132
退職給付に係る資産	Net defined benefit asset	17,791	21,297	38,922	39,465	54,680
繰延税金資産	Deferred tax assets	10,994	8,917	5,901	5,831	4,486
再評価に係る繰延税金資産	Deferred tax assets for land revaluation	—	—	653	120	20
その他	Other	40,535	41,265	39,906	39,726	39,972
貸倒引当金	Allowance for doubtful accounts	△ 3,723	△ 3,960	△ 1,773	△ 1,635	△ 1,402
投資評価引当金	Allowance for investment evaluation	△ 334	△ 284	△ 250	△ 8	△ 6
繰延資産	Deferred assets	2,000	2,746	2,620	2,120	3,152
資産合計	Total assets	1,959,128	1,946,725	1,930,906	1,912,931	1,919,888

連結貸借対照表	Consolidated balance sheets	2014/3	2015/3	2016/3	2017/3	2018/3
負債の部	Liabilities					
流動負債	Current liabilities	698,394	640,230	566,703	648,943	559,907
支払手形及び買掛金	Notes and accounts payable-trade	48,944	49,198	49,585	56,497	60,651
短期借入金	Short-term loans payable	279,064	298,273	210,687	245,002	243,860
1年以内償還社債	Current portion of bonds	111,440	41,440	61,440	111,440	31,440
リース債務	Lease obligations	4,436	4,932	4,906	4,666	4,479
未払金	Accounts payable-other	71,011	52,092	53,751	47,893	47,204
未払法人税等	Income taxes payable	5,364	8,090	5,194	9,778	4,199
繰延税金負債	Deferred tax liabilities	156	420	3	2	2
賞与引当金	Provision for bonuses	8,722	9,310	9,670	10,831	11,144
商品券等引換損失引当金	Provision for loss on exchanging gift certificates	4,768	5,524	5,843	6,136	6,436
その他	Other	164,484	170,946	165,621	156,692	150,487
固定負債	Noncurrent liabilities	956,179	971,042	1,014,534	897,804	965,742
社債	Bonds payable	236,400	304,960	293,520	212,080	279,640
長期借入金	Long-term loans payable	560,235	514,762	566,802	530,701	525,289
リース債務	Lease obligations	17,813	18,400	16,418	14,726	12,766
繰延税金負債	Deferred tax liabilities	3,385	2,761	3,106	2,931	11,709
再評価に係る繰延税金負債	Deferred tax liabilities for revaluation	80,527	74,152	82,426	84,591	84,952
旅行券等引換引当金	Provision for loss on uncollected gift coupon for future use	1,138	1,208	1,252	1,121	1,041
退職給付に係る負債	Net defined benefit liability	11,614	10,830	9,520	9,356	9,090
その他	Other	45,063	43,967	41,488	42,295	41,253
負債合計	Total liabilities	1,654,573	1,611,273	1,581,238	1,546,747	1,525,649

連結貸借対照表	Consolidated balance sheets	2014/3	2015/3	2016/3	2017/3	2018/3
純資産の部	Net assets					
株主資本	Shareholders' equity	192,705	210,272	227,519	242,741	262,829
資本金	Capital stock	126,476	126,476	126,476	126,476	126,476
資本剰余金	Capital surplus	61,049	61,100	61,253	61,475	61,866
利益剰余金	Retained earnings	6,572	23,871	40,788	55,848	75,734
自己株式	Treasury stock	△ 1,393	△ 1,176	△ 999	△ 1,059	△ 1,248
その他の包括利益累計額	Accumulated other comprehensive income	92,556	107,065	101,214	95,790	103,581
その他有価証券評価差額金	Valuation difference on available-for-sale securities	5,171	7,976	6,044	7,414	8,356
繰延ヘッジ損益	Deferred gains or losses on hedges	378	542	△ 303	382	△ 112
土地再評価差額金	Revaluation reserve for land	90,609	97,229	92,083	91,951	91,760
為替換算調整勘定	Foreign currency translation adjustment	333	4,848	2,656	△ 3,132	△ 4,574
退職給付に係る調整累計額	Remeasurements of defined benefit plans	△ 3,936	△ 3,530	733	△ 825	8,151
非支配株主持分	Non-controlling interests	19,293	18,113	20,935	27,651	27,828
純資産合計	Total net assets	304,555	335,452	349,668	366,183	394,238
負債純資産合計	Total liabilities and net assets	1,959,128	1,946,725	1,930,906	1,912,931	1,919,888

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2014/3	2015/3	2016/3	2017/3	2018/3
営業損益の部	Operating income and expenses					
営業収益	Operating revenue	1,246,360	1,233,798	1,217,995	1,204,867	1,222,779
営業費	Operating expenses	1,191,737	1,177,373	1,153,258	1,140,039	1,158,135
運輸業等営業費及び売上原価	Operating expenses and cost of sales of transportation	1,050,674	1,036,231	999,979	986,128	1,002,074
販売費及び一般管理費	Selling, general and administrative expenses	141,063	141,141	153,279	153,910	156,060
営業利益	Operating income	54,623	56,425	64,736	64,828	64,643
営業外損益の部	Non-operating income and expenses					
営業外収益	Non-operating income	12,108	13,813	12,334	5,639	9,559
受取利息及び配当金	Interest and dividends income	1,616	1,351	2,716	852	1,001
持分法による投資利益	Equity in earnings of affiliates	6,352	8,258	6,744	1,948	5,976
その他	Other	4,139	4,203	2,873	2,839	2,581
営業外費用	Non-operating expenses	19,907	18,018	15,928	13,778	12,879
支払利息	Interest expenses	15,397	13,441	12,046	10,394	9,485
その他	Other	4,510	4,577	3,882	3,383	3,393
経常利益	Ordinary income	46,824	52,219	61,142	56,689	61,323

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2014/3	2015/3	2016/3	2017/3	2018/3
特別損益の部	Extraordinary income and loss					
特別利益	Extraordinary income	16,277	5,663	16,040	8,627	7,310
工事負担金等受入額	Contribution for construction	12,384	5,033	7,820	5,864	6,114
固定資産売却益	Gains on sales of noncurrent assets	1,197	88	193	810	503
有価証券売却益	Gains on sales of securities	399	19	5	215	207
持分変動利益	Gains on change in equity	0	—	—	—	—
退職給付制度改定益	Gain on revision of retirement benefit plan	—	—	7,035	—	—
負のれん発生益	Gains on negative goodwill	585	22	—	401	—
その他	Other	1,709	499	985	1,336	484
特別損失	Extraordinary loss	24,005	15,400	28,099	20,330	18,139
工事負担金等圧縮額	Reduction entry of land contribution for construction	12,383	5,028	7,806	5,825	6,083
固定資産売却損	Loss on sales of noncurrent assets	81	257	3,350	105	72
固定資産除却損	Loss on retirement of noncurrent assets	1,990	1,480	3,377	4,381	1,935
減損損失	Impairment loss	5,972	7,260	10,970	8,265	8,524
有価証券評価損	Loss on valuation of securities	122	28	65	503	7
貸倒引当金繰入額	Provision of allowance for doubtful accounts	395	83	—	12	—
その他	Other	3,060	1,261	2,529	1,235	1,517
税金等調整前当期純利益	Income before income taxes	39,096	42,483	49,084	44,986	50,494
法人税、住民税及び事業税	Income taxes-current	9,025	12,017	11,360	15,944	11,889
法人税等調整額	Income taxes-deferred	3,927	2,659	5,726	1,608	7,048
当期純利益	Profit	26,143	27,805	31,998	27,433	31,556
非支配株主に帰属する当期純損益	Profit (loss) attributable to non-controlling interests	1,544	△ 58	3,041	1,186	1,942
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	24,598	27,864	28,956	26,247	29,614

連結包括利益計算書	Consolidated statements of comprehensive income	2014/3	2015/3	2016/3	2017/3	2018/3
当期純利益	Profit	26,143	27,805	31,998	27,433	31,556
その他の包括利益	Other comprehensive income	6,904	15,493	△ 8,398	△ 6,320	7,421
その他有価証券評価差額金	Valuation difference on available-for-sale securities	2,037	1,759	△ 1,340	1,436	566
繰延ヘッジ損益	Deferred gains or losses on hedges	△ 402	271	△ 1,493	1,560	△ 910
土地再評価差額金	Revaluation reserve for land	△ 508	6,512	△ 7,046	△ 1,985	△ 505
為替換算調整勘定	Foreign currency translation adjustment	910	799	2	△ 267	△ 307
退職給付に係る調整額	Remeasurements of defined benefit plans	—	532	4,386	△ 1,443	9,198
持分法適用会社に対する持分相当額	Share of other comprehensive income of associates accounted for using equity method	4,869	5,617	△ 2,905	△ 5,620	△ 619
包括利益	Comprehensive income	33,047	43,299	23,599	21,112	38,977
(内訳)						
親会社株主に係る包括利益	Comprehensive income attributable to owners of the parent	31,332	42,167	21,150	18,923	37,202
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	1,715	1,131	2,449	2,188	1,775

連結キャッシュ・フロー計算書	Consolidated statements of cash flows	2014/3	2015/3	2016/3	2017/3	2018/3
税金等調整前当期純利益	Profit before income taxes	39,096	42,483	49,084	44,986	50,494
減価償却費	Depreciation and amortization	51,031	53,211	53,118	53,278	52,538
のれん償却額	Amortization of goodwill	782	51	31	31	27
負ののれん発生益	Gain on negative goodwill	△ 585	△ 22	—	△ 401	—
工事負担金等圧縮額	Reduction entry of land contribution for construction	12,383	5,028	7,806	5,825	6,083
固定資産除却損	Loss on retirement of noncurrent assets	3,697	1,754	2,071	3,928	1,797
減損損失	Impairment loss	5,972	7,260	10,970	8,265	8,524
工事負担金等受入額	Proceeds from contribution for construction	△ 12,384	△ 5,033	△ 7,820	△ 5,864	△ 6,114
退職給付制度改定益	Gain on revision of retirement benefit plan	—	—	△ 7,035	—	—
固定資産売却損益	Loss (gain) on sales of property and equipment	△ 1,116	168	3,156	△ 704	△ 431
有価証券売却損益	Loss (gain) on sales of securities	△ 389	△ 33	△ 5	△ 215	△ 207
退職給付に係る負債の増減額	Increase (decrease) in net defined benefit liability	△ 7,500	△ 5,136	△ 5,315	△ 3,215	△ 2,567
建物除却損失引当金の増減額	Increase (decrease) in provision for loss on retirement of building	△ 1,275	—	—	—	—
その他の引当金の増減額	Increase (decrease) in other provision	1,580	1,312	563	184	435
受取利息及び配当金	Interest and dividends income	△ 1,616	△ 1,351	△ 2,716	△ 852	△ 1,001
支払利息	Interest expenses	15,397	13,441	12,046	10,394	9,485
持分法による投資損益	Equity in (earnings) losses of affiliates	△ 6,352	△ 8,258	△ 6,744	△ 1,948	△ 5,976
売上債権の増減額	Decrease (increase) in notes and accounts receivables	△ 2,157	2,677	△ 5,659	△ 2,111	△ 83
たな卸資産の増減額	Decrease (increase) in inventories	5,829	△ 1,852	8,310	285	△ 5,416
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	5,433	△ 471	818	2,701	4,461
その他	Other	7,641	4,967	△ 6,087	△ 9,671	2,066
小計	Subtotal	115,465	110,196	106,592	104,898	114,116
利息及び配当金の受取額	Interest and dividends income received	1,933	1,864	3,925	2,075	2,202
利息の支払額	Interest expenses paid	△ 15,794	△ 13,653	△ 13,158	△ 10,424	△ 9,510
法人税等の支払額	Income taxes (paid) refund	△ 9,172	△ 10,663	△ 13,439	△ 11,733	△ 18,010
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	92,432	87,744	83,919	84,816	88,798

連結キャッシュ・フロー計算書		Consolidated statements of cash flows		2014/3	2015/3	2016/3	2017/3	2018/3
有価証券及び投資有価証券の取得による支出	Purchase of short-term and long term investment securities			△ 446	△ 1,655	△ 4,256	△ 591	△ 2,846
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from sales and redemption of short-term and long-term investment securities			643	2,128	176	529	355
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation			—	—	—	269	—
有形及び無形固定資産の取得による支出	Purchase of noncurrent assets			△ 58,180	△ 54,026	△ 49,545	△ 53,348	△ 54,396
有形及び無形固定資産の売却による収入	Proceeds from sales of noncurrent assets			3,524	1,284	4,572	2,611	2,492
工事負担金等受入による収入	Proceeds from contribution received for construction			9,062	5,431	7,820	5,864	6,114
貸付けによる支出	Payments for loans receivable			△ 684	△ 435	△ 1,079	△ 446	△ 1,921
貸付金の回収による収入	Proceeds from collection of loans receivable			1,339	768	2,403	230	422
その他	Other			3,010	273	446	3,537	△ 1,017
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities			△ 41,731	△ 46,231	△ 39,461	△ 41,343	△ 50,796
短期借入金の純増減額	Net increase (decrease) in short-term loans payable			△ 16,803	581	△ 32,093	22,281	2,760
長期借入れによる収入	Proceeds from long-term loans payable			141,162	171,982	175,884	94,369	126,185
長期借入金の返済による支出	Repayment of long-term loans payable			△ 177,354	△ 199,802	△ 183,747	△ 117,778	△ 135,537
コマーシャル・ペーパーの発行による収入	Proceeds from issuance of commercial papers			—	—	—	—	37,000
コマーシャル・ペーパーの償還による支出	Redemption of commercial papers			—	—	—	—	△ 37,000
社債の発行による収入	Proceeds from issuance of bonds			39,714	108,526	49,369	29,792	97,328
社債の償還による支出	Redemption of bonds			△ 78,840	△ 111,440	△ 41,440	△ 61,440	△ 111,440
株式の発行による収入	Proceeds from issuance of common stock			67,470	—	—	—	—
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders			492	73	105	277	5
リース債務の返済による支出	Repayments of lease obligations			△ 4,642	△ 4,805	△ 5,110	△ 4,946	△ 5,323
配当金の支払額	Cash dividends paid			△ 8,536	△ 9,521	△ 9,528	△ 9,527	△ 9,527
非支配株主への配当金の支払額	Dividends paid to non-controlling interests			△ 10	△ 77	△ 77	△ 121	△ 109
自己株式の売却による収入	Proceeds from sales of treasury stock			4	153	782	3	3
自己株式の取得による支出	Purchase of treasury stock			△ 408	△ 106	△ 103	△ 73	△ 157
連結の範囲の変更を伴わない子会社株式の取得による支出	Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation			—	—	—	△ 280	△ 1,075
その他	Other			—	—	—	—	△ 2
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities			△ 37,751	△ 44,436	△ 45,959	△ 47,445	△ 36,891
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents			63	129	34	△ 163	△ 251
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents			13,012	△ 2,793	△ 1,467	△ 4,135	858
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period			46,800	60,202	57,198	55,637	51,914
連結の範囲の変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents from change of scope of consolidation			△ 122	—	△ 0	3,295	△ 9
連結子会社の決算期変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents from accounting period change of the consolidated subsidiary			512	△ 210	△ 93	△ 2,883	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period			60,202	57,198	55,637	51,914	52,763

セグメント情報	Segment information	2014/3	2015/3	2016/3	2017/3	2018/3
営業収益	Operating revenue	1,246,360	1,233,798	1,217,995	1,204,867	1,222,779
運輸	Transportation	222,577	215,375	230,608	231,989	228,186
鉄軌道事業	Railways	158,308	154,325	156,415	157,192	158,089
バス事業	Bus services	34,326	34,805	35,789	34,807	34,677
タクシー業	Taxi services	11,554	11,695	11,844	11,709	11,497
交通広告業	Traffic advertising	8,997	7,907	8,423	8,871	8,282
鉄道施設整備業	Maintenance of Railways facilities	25,484	24,088	24,251	30,048	27,655
海運業	Ship services	2,086	2,081	2,173	2,120	2,271
レンタカー業	Rental car services	3,104	3,065	3,193	3,211	3,056
観光施設業	Tourist facilities	—	—	9,767	9,595	8,702
不動産	Real estate	159,311	156,242	155,798	152,176	149,565
不動産販売業	Real estate sales	100,327	88,236	77,315	72,793	68,308
不動産賃貸業	Building Business	22,250	31,856	46,100	44,901	45,849
不動産管理業	Building management	42,630	43,582	38,355	40,220	40,966
流通	Merchandise sales	382,037	391,413	383,983	379,987	395,817
百貨店業	Department stores	275,630	279,650	270,487	266,095	281,817
ストア・飲食業	Stores and restaurants	108,102	113,868	114,800	115,345	115,286
ホテル・レジャー	Hotel and leisure	500,475	489,516	475,575	470,819	478,669
ホテル業	Hotels	48,931	54,812	61,908	62,156	61,183
旅行業	Travel Agents	436,883	420,078	410,308	396,004	405,172
映画業	Cinema	3,216	3,269	3,357	3,542	3,544
水族館業	Aquarium	—	—	—	9,374	9,015
旅館・レジャー施設業	Japanese-style hotel and leisure facility	11,593	11,470	—	—	—
その他	Others	14,381	15,126	15,331	15,727	16,380
ケーブルテレビ業	Cable Television	9,925	10,767	11,049	11,476	11,871
情報処理業	Information system	3,865	3,709	3,654	3,677	3,875
保険代理業	Insurance agency	589	650	627	573	633

注：2016年3月期よりセグメント区分を変更しております。

Note : Business segment has been changed from FY 2016/3.

セグメント情報	Segment information	2014/3	2015/3	2016/3	2017/3	2018/3
営業利益	Operating income	54,623	56,425	64,736	64,828	64,643
運輸	Transportation	30,371	26,748	30,557	30,981	29,206
不動産	Real estate	12,201	14,705	16,617	16,828	16,297
流通	Merchandise sales	4,829	5,608	5,675	5,359	7,080
ホテル・レジャー	Hotel and leisure	5,799	7,519	8,815	9,822	9,627
その他	Others	1,058	1,315	1,343	1,241	1,611
営業収益営業利益率(%)	Operating income to revenue from operations(%)	4.4	4.6	5.3	5.4	5.3
運輸	Transportation	13.6	12.4	13.3	13.4	12.8
不動産	Real estate	7.7	9.4	10.7	11.1	10.9
流通	Merchandise sales	1.3	1.4	1.5	1.4	1.8
ホテル・レジャー	Hotel and leisure	1.2	1.5	1.9	2.1	2.0
その他	Others	7.4	8.7	8.8	7.9	9.8
総資産	Total assets	1,959,128	1,946,725	1,930,906	1,912,931	1,919,888
運輸	Transportation	928,653	924,301	965,807	957,145	955,620
不動産	Real estate	516,977	504,930	590,764	580,421	584,259
流通	Merchandise sales	178,688	174,454	167,433	159,781	158,994
ホテル・レジャー	Hotel and leisure	282,785	291,502	160,706	182,015	186,939
その他	Others	24,995	25,573	24,983	24,784	25,489
減価償却費	Depreciation	51,031	53,211	53,118	53,278	52,538
運輸	Transportation	25,962	26,032	26,289	26,472	27,263
不動産	Real estate	6,153	7,940	11,516	11,472	11,429
流通	Merchandise sales	7,908	7,875	7,517	7,345	7,165
ホテル・レジャー	Hotel and leisure	9,222	9,557	5,099	5,316	4,168
その他	Others	1,896	2,012	2,002	1,975	1,836
設備投資	Capital expenditures	76,714	38,864	52,792	45,555	54,057
運輸	Transportation	21,489	23,782	20,715	25,526	24,868
不動産	Real estate	16,509	2,979	19,706	5,331	15,583
流通	Merchandise sales	24,812	5,390	5,053	7,592	6,038
ホテル・レジャー	Hotel and leisure	11,890	5,012	4,776	5,798	5,526
その他	Others	2,066	1,699	1,850	1,472	1,612

注：2016年3月期よりセグメント区分を変更しております。

Note : Business segment has been changed from FY 2016/3.

(百万人 (millions))

		2014/3	2015/3	2016/3	2017/3	2018/3
旅客人員	Passengers carried	574	563	573	575	578
前年比(%)	A ratio with the previous year(%)	1.7	△ 2.0	1.8	0.4	0.4
定期外	Non-commuter passengers	232	228	234	235	236
前年比(%)	A ratio with the previous year(%)	2.6	△ 1.6	2.4	0.3	0.7
定期	Commuter passengers	342	334	339	340	341
前年比(%)	A ratio with the previous year(%)	1.2	△ 2.2	1.3	0.4	0.3

(百万円 (JPY millions))

		2014/3	2015/3	2016/3	2017/3	2018/3
旅客収入	Revenues from railway operations	149,876	145,672	148,064	148,665	149,912
前年比(%)	A ratio with the previous year(%)	3.4	△ 2.8	1.6	0.4	0.8
定期外	Non-commuter passengers	101,843	98,724	100,613	101,331	102,376
前年比(%)	A ratio with the previous year(%)	4.5	△ 3.1	1.9	0.7	1.0
定期	Commuter passengers	48,032	46,947	47,451	47,333	47,536
前年比(%)	A ratio with the previous year(%)	1.1	△ 2.3	1.1	△ 0.2	0.4

(戸 (houses))

		2014/3	2015/3	2016/3	2017/3	2018/3
分譲戸数	Numbers of condominiums and houses sold	1,909	1,739	1,367	1,134	1,116
マンション	Condominiums sold	1,635	1,534	1,200	944	1,032
戸建	Houses sold	274	205	167	190	84