

# FACT BOOK

## FY 2017/3

近鉄グループホールディングス株式会社

(9041)

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## 近鉄グループホールディングス株式会社

		(百万円 (JPY millions))									
経営指標	Financial highlights	2008/3	2009/3	2010/3	2011/3	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3
営業収益	Operating revenue	924,308	966,459	960,716	960,006	942,790	932,156	1,246,360	1,233,798	1,217,995	1,204,867
営業利益	Operating income	56,990	42,660	35,758	39,919	40,209	47,452	54,623	56,425	64,736	64,828
営業収益営業利益率(%)	Operating income to revenue from operations(%)	6.2	4.4	3.7	4.2	4.3	5.1	4.4	4.6	5.3	5.4
連結子会社数(社)	Consolidated subsidiaries(companies)	53	50	49	48	48	58	58	58	57	81
経常利益	Ordinary income	41,664	22,873	17,390	25,249	27,169	35,063	46,824	52,219	61,142	56,689
総資産経常利益率(%)	Ordinary income to total assets(%)	2.3	1.2	0.9	1.4	1.5	1.9	2.4	2.7	3.2	2.9
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	23,081	15,325	3,671	14,354	8,666	20,001	24,598	27,864	28,956	26,247
自己資本当期純利益率(%)	Net income to equity(%)	13.6	8.7	2.2	8.6	5.0	10.6	10.2	9.3	9.0	7.9
1株当たり当期純利益(円)	Net income per share(JPY)	13.58	9.02	2.16	8.43	5.09	11.74	13.52	14.66	15.23	13.80
1株当たり配当(円)	Dividends per share(JPY)	3.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00
利益剰余金	Retained earnings	△ 15,099	△ 6,189	△ 12,655	△ 10,226	△ 13,860	△ 3,669	6,572	23,871	40,788	55,848
総資産	Total assets	1,843,862	1,857,595	1,858,271	1,860,222	1,839,572	1,925,815	1,959,128	1,946,725	1,930,906	1,912,931
自己資本	Equity	176,946	176,551	164,844	168,646	180,390	198,357	285,261	317,338	328,733	338,531
自己資本比率(%)	Equity ratio(%)	9.6	9.5	8.9	9.1	9.8	10.3	14.6	16.3	17.0	17.7
発行済株式数(千株)	Shares issued(thousands of shares)	1,711,120	1,711,120	1,711,120	1,711,120	1,711,120	1,711,120	1,906,620	1,906,620	1,906,620	1,906,620
1株当たり純資産	Net assets per share	104.10	103.92	96.85	99.03	105.87	116.42	150.09	166.96	172.87	178.02
有利子負債	Interest-bearing debt	1,261,008	1,291,980	1,300,335	1,324,808	1,290,965	1,276,773	1,187,140	1,159,436	1,132,450	1,099,224
借入金	Loans payable	889,608	911,380	930,535	915,808	892,765	890,093	839,300	813,036	777,490	775,704
社債	Bonds	371,400	380,600	369,800	409,000	398,200	386,680	347,840	346,400	354,960	323,520
EBITDA(営業利益+減価償却費)	EBITDA(operating income+depreciation)	97,684	88,471	81,097	87,353	88,175	94,728	105,654	109,636	117,855	118,107
有利子負債/EBITDA倍率(倍)	The ratio of interest-bearing debt to EBITDA	12.9	14.6	16.0	15.2	14.6	13.5	11.2	10.6	9.6	9.3
減価償却費	Depreciation	40,694	45,810	45,338	47,433	47,966	47,276	51,031	53,211	53,118	53,278
設備投資	Capital expenditures	121,871	68,730	78,445	72,464	64,018	60,260	76,714	38,864	52,792	45,555
営業活動CF	Cash flows from operating activities	72,185	47,574	58,938	56,100	81,313	78,793	92,432	87,744	83,919	84,816
投資活動CF	Cash flows from investing activities	△ 79,980	△ 43,796	△ 50,488	△ 59,283	△ 54,317	△ 49,486	△ 41,731	△ 46,231	△ 39,461	△ 41,343
財務活動CF	Cash flows from financing activities	△ 1,130	129	△ 7,685	6,546	△ 36,138	△ 24,812	△ 37,751	△ 44,436	△ 45,959	△ 47,445
現金及び現金同等物期末残高	Cash and cash equivalents at end of period	26,033	29,113	29,764	33,020	23,588	46,800	60,202	57,198	55,637	51,914

連結貸借対照表	Consolidated balance sheets	2013/3	2014/3	2015/3	2016/3	2017/3
資産の部	Assets					
<b>流動資産</b>	<b>Current assets</b>	<b>349,158</b>	<b>357,108</b>	<b>345,869</b>	<b>296,782</b>	<b>298,431</b>
現金及び預金	Cash and deposits	47,483	60,680	57,604	55,869	53,013
受取手形及び売掛金	Notes and accounts receivable-trade	45,241	46,568	47,145	52,919	54,250
リース債権及びリース投資資産	Lease receivables and investment assets	1,152	1,377	1,330	1,133	1,077
有価証券	Short-term investment securities	7	1,984	—	—	—
商品及び製品	Merchandise and finished goods	14,216	13,100	12,770	12,077	11,079
仕掛品	Work in process	2,324	3,455	1,739	4,200	1,887
原材料及び貯蔵品	Raw materials and supplies	3,142	3,304	3,546	3,587	4,117
販売土地及び建物	Land and buildings for sale	163,839	150,394	147,536	98,845	99,032
繰延税金資産	Deferred tax assets	14,173	15,726	14,338	11,981	11,618
その他	Other	58,581	63,660	62,899	57,068	63,356
貸倒引当金	Allowance for doubtful accounts	△ 1,006	△ 3,143	△ 3,041	△ 902	△ 1,001
<b>固定資産</b>	<b>Noncurrent assets</b>	<b>1,574,216</b>	<b>1,600,018</b>	<b>1,598,109</b>	<b>1,631,503</b>	<b>1,612,378</b>
<b>有形固定資産</b>	<b>Property and equipment</b>	<b>1,388,943</b>	<b>1,409,468</b>	<b>1,392,867</b>	<b>1,411,273</b>	<b>1,406,486</b>
建物及び構築物	Buildings and structures	580,619	667,057	657,499	632,564	631,314
機械装置及び運搬具	Machinery, equipment and vehicles	34,933	34,718	33,856	33,751	38,039
土地	Land	656,367	657,623	659,525	699,105	698,997
リース資産	Lease assets	19,899	21,097	22,112	20,220	18,465
建設仮勘定	Construction in progress	87,460	16,660	7,685	14,405	7,995
その他	Other	9,664	12,310	12,187	11,226	11,672
<b>無形固定資産</b>	<b>Intangible assets</b>	<b>18,167</b>	<b>18,452</b>	<b>17,280</b>	<b>14,863</b>	<b>11,819</b>
のれん	Goodwill	797	15	124	92	72
リース資産	Lease assets	203	121	92	165	100
その他	Other	17,165	18,315	17,064	14,605	11,645
<b>投資その他の資産</b>	<b>Investments and other assets</b>	<b>167,104</b>	<b>172,097</b>	<b>187,960</b>	<b>205,366</b>	<b>194,073</b>
投資有価証券	Investment securities	86,258	99,779	115,074	118,883	107,544
長期貸付金	Long-term loans receivable	6,860	7,054	5,650	3,122	3,027
退職給付に係る資産	Net defined benefit asset	—	17,791	21,297	38,922	39,465
繰延税金資産	Deferred tax assets	14,746	10,994	8,917	5,901	5,831
再評価に係る繰延税金資産	Deferred tax assets for land revaluation	—	—	—	653	120
その他	Other	63,439	40,535	41,265	39,906	39,726
貸倒引当金	Allowance for doubtful accounts	△ 3,212	△ 3,723	△ 3,960	△ 1,773	△ 1,635
投資評価引当金	Allowance for investment evaluation	△ 987	△ 334	△ 284	△ 250	△ 8
<b>繰延資産</b>	<b>Deferred assets</b>	<b>2,440</b>	<b>2,000</b>	<b>2,746</b>	<b>2,620</b>	<b>2,120</b>
<b>資産合計</b>	<b>Total assets</b>	<b>1,925,815</b>	<b>1,959,128</b>	<b>1,946,725</b>	<b>1,930,906</b>	<b>1,912,931</b>

連結貸借対照表	Consolidated balance sheets	2013/3	2014/3	2015/3	2016/3	2017/3
負債の部	Liabilities					
<b>流動負債</b>	<b>Current liabilities</b>	<b>651,611</b>	<b>698,394</b>	<b>640,230</b>	<b>566,703</b>	<b>648,943</b>
支払手形及び買掛金	Notes and accounts payable-trade	45,917	48,944	49,198	49,585	56,497
短期借入金	Short-term loans payable	297,311	279,064	298,273	210,687	245,002
1年以内償還社債	Current portion of bonds	78,840	111,440	41,440	61,440	111,440
リース債務	Lease obligations	4,086	4,436	4,932	4,906	4,666
未払金	Accounts payable-other	49,570	71,011	52,092	53,751	47,893
未払法人税等	Income taxes payable	5,423	5,364	8,090	5,194	9,778
繰延税金負債	Deferred tax liabilities	192	156	420	3	2
賞与引当金	Provision for bonuses	8,011	8,722	9,310	9,670	10,831
商品券等引換損失引当金	Provision for loss on exchanging gift certificates	4,347	4,768	5,524	5,843	6,136
建物等除却損失引当金	Reserve for disposal losses of retirement of building	1,275	—	—	—	—
その他	Other	156,635	164,484	170,946	165,621	156,692
<b>固定負債</b>	<b>Noncurrent liabilities</b>	<b>1,057,716</b>	<b>956,179</b>	<b>971,042</b>	<b>1,014,534</b>	<b>897,804</b>
社債	Bonds payable	307,840	236,400	304,960	293,520	212,080
長期借入金	Long-term loans payable	592,782	560,235	514,762	566,802	530,701
リース債務	Lease obligations	16,990	17,813	18,400	16,418	14,726
繰延税金負債	Deferred tax liabilities	2,534	3,385	2,761	3,106	2,931
再評価に係る繰延税金負債	Deferred tax liabilities for revaluation	79,969	80,527	74,152	82,426	84,591
退職給付引当金	Provision for retirement benefits	12,703	—	—	—	—
役員退職慰労引当金	Provision for directors' retirement benefits	20	—	—	—	—
旅行券等引換引当金	Provision for loss on uncollected gift coupon for future use	1,015	1,138	1,208	1,252	1,121
退職給付に係る負債	Net defined benefit liability	—	11,614	10,830	9,520	9,356
その他	Other	43,861	45,063	43,967	41,488	42,295
<b>負債合計</b>	<b>Total liabilities</b>	<b>1,709,328</b>	<b>1,654,573</b>	<b>1,611,273</b>	<b>1,581,238</b>	<b>1,546,747</b>

連結貸借対照表	Consolidated balance sheets	2013/3	2014/3	2015/3	2016/3	2017/3
純資産の部	Net assets					
<b>株主資本</b>	<b>Shareholders' equity</b>	<b>114,587</b>	<b>192,705</b>	<b>210,272</b>	<b>227,519</b>	<b>242,741</b>
資本金	Capital stock	92,741	126,476	126,476	126,476	126,476
資本剰余金	Capital surplus	27,313	61,049	61,100	61,253	61,475
利益剰余金	Retained earnings	△ 3,669	6,572	23,871	40,788	55,848
自己株式	Treasury stock	△ 1,797	△ 1,393	△ 1,176	△ 999	△ 1,059
<b>その他の包括利益累計額</b>	<b>Accumulated other comprehensive income</b>	<b>83,769</b>	<b>92,556</b>	<b>107,065</b>	<b>101,214</b>	<b>95,790</b>
その他有価証券評価差額金	Valuation difference on available-for-sale securities	2,750	5,171	7,976	6,044	7,414
繰延ヘッジ損益	Deferred gains or losses on hedges	642	378	542	△ 303	382
土地再評価差額金	Revaluation reserve for land	85,283	90,609	97,229	92,083	91,951
為替換算調整勘定	Foreign currency translation adjustment	△ 4,907	333	4,848	2,656	△ 3,132
退職給付に係る調整累計額	Remeasurements of defined benefit plans	—	△ 3,936	△ 3,530	733	△ 825
<b>非支配株主持分</b>	<b>Non-controlling interests</b>	<b>18,129</b>	<b>19,293</b>	<b>18,113</b>	<b>20,935</b>	<b>27,651</b>
<b>純資産合計</b>	<b>Total net assets</b>	<b>216,486</b>	<b>304,555</b>	<b>335,452</b>	<b>349,668</b>	<b>366,183</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>1,925,815</b>	<b>1,959,128</b>	<b>1,946,725</b>	<b>1,930,906</b>	<b>1,912,931</b>

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2013/3	2014/3	2015/3	2016/3	2017/3
<b>営業損益の部</b>	<b>Operating income and expenses</b>					
<b>営業収益</b>	<b>Operating revenue</b>	<b>932,156</b>	<b>1,246,360</b>	<b>1,233,798</b>	<b>1,217,995</b>	<b>1,204,867</b>
<b>営業費</b>	<b>Operating expenses</b>	<b>884,704</b>	<b>1,191,737</b>	<b>1,177,373</b>	<b>1,153,258</b>	<b>1,140,039</b>
運輸業等営業費及び売上原価	Operating expenses and cost of sales of transportation	791,692	1,050,674	1,036,231	999,979	986,128
販売費及び一般管理費	Selling, general and administrative expenses	93,011	141,063	141,141	153,279	153,910
<b>営業利益</b>	<b>Operating income</b>	<b>47,452</b>	<b>54,623</b>	<b>56,425</b>	<b>64,736</b>	<b>64,828</b>
<b>営業外損益の部</b>	<b>Non-operating income and expenses</b>					
<b>営業外収益</b>	<b>Non-operating income</b>	<b>8,885</b>	<b>12,108</b>	<b>13,813</b>	<b>12,334</b>	<b>5,639</b>
受取利息及び配当金	Interest and dividends income	679	1,616	1,351	2,716	852
持分法による投資利益	Equity in earnings of affiliates	4,881	6,352	8,258	6,744	1,948
その他	Other	3,324	4,139	4,203	2,873	2,839
<b>営業外費用</b>	<b>Non-operating expenses</b>	<b>21,274</b>	<b>19,907</b>	<b>18,018</b>	<b>15,928</b>	<b>13,778</b>
支払利息	Interest expenses	17,248	15,397	13,441	12,046	10,394
その他	Other	4,026	4,510	4,577	3,882	3,383
<b>経常利益</b>	<b>Ordinary income</b>	<b>35,063</b>	<b>46,824</b>	<b>52,219</b>	<b>61,142</b>	<b>56,689</b>

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2013/3	2014/3	2015/3	2016/3	2017/3
<b>特別損益の部</b>	<b>Extraordinary income and loss</b>					
<b>特別利益</b>	<b>Extraordinary income</b>	<b>11,682</b>	<b>16,277</b>	<b>5,663</b>	<b>16,040</b>	<b>8,627</b>
工事負担金等受入額	Contribution for construction	7,307	12,384	5,033	7,820	5,864
固定資産売却益	Gains on sales of noncurrent assets	468	1,197	88	193	810
有価証券売却益	Gains on sales of securities	321	399	19	5	215
持分変動利益	Gains on change in equity	2,277	0	—	—	—
段階取得に係る差益	Gains on step acquisitions	1,018	—	—	—	—
退職給付制度改定益	Gain on revision of retirement benefit plan	—	—	—	7,035	—
負ののれん発生益	Gains on negative goodwill	—	585	22	—	401
その他	Other	288	1,709	499	985	1,336
<b>特別損失</b>	<b>Extraordinary loss</b>	<b>16,340</b>	<b>24,005</b>	<b>15,400</b>	<b>28,099</b>	<b>20,330</b>
工事負担金等圧縮額	Reduction entry of land contribution for construction	7,305	12,383	5,028	7,806	5,825
固定資産売却損	Loss on sales of noncurrent assets	132	81	257	3,350	105
固定資産除却損	Loss on retirement of noncurrent assets	714	1,990	1,480	3,377	4,381
減損損失	Impairment loss	5,254	5,972	7,260	10,970	8,265
有価証券評価損	Loss on valuation of securities	18	122	28	65	503
貸倒引当金繰入額	Provision of allowance for doubtful accounts	—	395	83	—	12
建物等除却損失引当繰入額	Provision for loss on retirement of building	95	—	—	—	—
事業整理損	Loss on liquidation of business	1,024	—	—	—	—
その他	Other	1,795	3,060	1,261	2,529	1,235
<b>税金等調整前当期純利益</b>	<b>Income before income taxes</b>	<b>30,405</b>	<b>39,096</b>	<b>42,483</b>	<b>49,084</b>	<b>44,986</b>
<b>法人税、住民税及び事業税</b>	<b>Income taxes-current</b>	<b>9,149</b>	<b>9,025</b>	<b>12,017</b>	<b>11,360</b>	<b>15,944</b>
<b>法人税等調整額</b>	<b>Income taxes-deferred</b>	<b>235</b>	<b>3,927</b>	<b>2,659</b>	<b>5,726</b>	<b>1,608</b>
<b>当期純利益</b>	<b>Profit</b>	<b>21,020</b>	<b>26,143</b>	<b>27,805</b>	<b>31,998</b>	<b>27,433</b>
<b>非支配株主に帰属する当期純損益</b>	<b>Profit (loss) attributable to non-controlling interests</b>	<b>1,018</b>	<b>1,544</b>	<b>△ 58</b>	<b>3,041</b>	<b>1,186</b>
<b>親会社株主に帰属する当期純利益</b>	<b>Profit attributable to owners of parent</b>	<b>20,001</b>	<b>24,598</b>	<b>27,864</b>	<b>28,956</b>	<b>26,247</b>



連結包括利益計算書	Consolidated statements of comprehensive income	2013/3	2014/3	2015/3	2016/3	2017/3
当期純利益	Profit	21,020	26,143	27,805	31,998	27,433
その他の包括利益	Other comprehensive income	5,470	6,904	15,493	△ 8,398	△ 6,320
その他有価証券評価差額金	Valuation difference on available-for-sale securities	1,025	2,037	1,759	△ 1,340	1,436
繰延ヘッジ損益	Deferred gains or losses on hedges	845	△ 402	271	△ 1,493	1,560
土地再評価差額金	Revaluation reserve for land	44	△ 508	6,512	△ 7,046	△ 1,985
為替換算調整勘定	Foreign currency translation adjustment	425	910	799	2	△ 267
退職給付に係る調整額	Remeasurements of defined benefit plans	—	—	532	4,386	△ 1,443
持分法適用会社に対する持分相当額	Share of other comprehensive income of associates accounted for using equity method	3,129	4,869	5,617	△ 2,905	△ 5,620
<b>包括利益</b>	<b>Comprehensive income</b>	<b>26,491</b>	<b>33,047</b>	<b>43,299</b>	<b>23,599</b>	<b>21,112</b>
(内訳)						
親会社株主に係る包括利益	Comprehensive income attributable to owners of the parent	24,959	31,332	42,167	21,150	18,923
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	1,531	1,715	1,131	2,449	2,188

連結キャッシュ・フロー計算書 (要約)	Consolidated statements of cash flows (abbr.)	2013/3	2014/3	2015/3	2016/3	2017/3
税金等調整前当期純利益	Profit before income taxes	30,405	39,096	42,483	49,084	44,986
減価償却費	Depreciation and amortization	47,276	51,031	53,211	53,118	53,278
のれん償却額	Amortization of goodwill	2,307	782	51	31	31
負ののれん発生益	Gain on negative goodwill	—	△ 585	△ 22	—	△ 401
工事負担金等圧縮額	Reduction entry of land contribution for construction	7,305	12,383	5,028	7,806	5,825
固定資産除却損	Loss on retirement of noncurrent assets	1,327	3,697	1,754	2,071	3,928
減損損失	Impairment loss	5,254	5,972	7,260	10,970	8,265
工事負担金等受入額	Proceeds from contribution for construction	△ 7,307	△ 12,384	△ 5,033	△ 7,820	△ 5,864
退職給付制度改定益	Gain on revision of retirement benefit plan	—	—	—	△ 7,035	—
固定資産売却損益	Loss (gain) on sales of property and equipment	△ 336	△ 1,116	168	3,156	△ 704
有価証券売却損益	Loss (gain) on sales of securities	△ 265	△ 389	△ 33	△ 5	△ 215
事業整理損	Loss on liquidation of business	1,024	—	—	—	—
退職給付引当金の増減額	Increase (decrease) in provision for retirement benefits	△ 2,916	—	—	—	—
退職給付に係る負債の増減額	Increase (decrease) in net defined benefit liability	—	△ 7,500	△ 5,136	△ 5,315	△ 3,215
建物除却損失引当金の増減額	Increase (decrease) in provision for loss on retirement of building	94	△ 1,275	—	—	—
その他の引当金の増減額	Increase (decrease) in other provision	271	1,580	1,312	563	184
受取利息及び配当金	Interest and dividends income	△ 679	△ 1,616	△ 1,351	△ 2,716	△ 852
支払利息	Interest expenses	17,248	15,397	13,441	12,046	10,394
持分法による投資損益	Equity in (earnings) losses of affiliates	△ 4,881	△ 6,352	△ 8,258	△ 6,744	△ 1,948
売上債権の増減額	Decrease (increase) in notes and accounts receivables	△ 330	△ 2,157	2,677	△ 5,659	△ 2,111
たな卸資産の増減額	Decrease (increase) in inventories	10,406	5,829	△ 1,852	8,310	285
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	△ 443	5,433	△ 471	818	2,701
その他	Other	△ 210	7,641	4,967	△ 6,087	△ 9,671
<b>小計</b>	<b>Subtotal</b>	<b>105,548</b>	<b>115,465</b>	<b>110,196</b>	<b>106,592</b>	<b>104,898</b>
利息及び配当金の受取額	Interest and dividends income received	1,689	1,933	1,864	3,925	2,075
利息の支払額	Interest expenses paid	△ 17,624	△ 15,794	△ 13,653	△ 13,158	△ 10,424
法人税等の支払額	Income taxes (paid) refund	△ 10,819	△ 9,172	△ 10,663	△ 13,439	△ 11,733
<b>営業活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) operating activities</b>	<b>78,793</b>	<b>92,432</b>	<b>87,744</b>	<b>83,919</b>	<b>84,816</b>

連結キャッシュ・フロー計算書 (要約)	Consolidated statements of cash flows (abbr.)	2013/3	2014/3	2015/3	2016/3	2017/3
有価証券及び投資有価証券の取得による支出	Purchase of short-term and long term investment securities	△ 129	△ 446	△ 1,655	△ 4,256	△ 591
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from sales and redemption of short-term and long-term investment securities	856	643	2,128	176	529
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	—	—	—	—	269
有形及び無形固定資産の取得による支出	Purchase of noncurrent assets	△ 63,645	△ 58,180	△ 54,026	△ 49,545	△ 53,348
有形及び無形固定資産の売却による収入	Proceeds from sales of noncurrent assets	1,581	3,524	1,284	4,572	2,611
工事負担金等受入による収入	Proceeds from contribution received for construction	7,187	9,062	5,431	7,820	5,864
貸付けによる支出	Payments for loans receivable	△ 145	△ 684	△ 435	△ 1,079	△ 446
貸付金の回収による収入	Proceeds from collection of loans receivable	4,169	1,339	768	2,403	230
その他	Other	638	3,010	273	446	3,537
<b>投資活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) investing activities</b>	<b>△ 49,486</b>	<b>△ 41,731</b>	<b>△ 46,231</b>	<b>△ 39,461</b>	<b>△ 41,343</b>
短期借入金の純増減額	Net increase (decrease) in short-term loans payable	1,166	△ 16,803	581	△ 32,093	22,281
長期借入れによる収入	Proceeds from long-term loans payable	170,020	141,162	171,982	175,884	94,369
長期借入金の返済による支出	Repayment of long-term loans payable	△ 170,640	△ 177,354	△ 199,802	△ 183,747	△ 117,778
社債の発行による収入	Proceeds from issuance of bonds	78,842	39,714	108,526	49,369	29,792
社債の償還による支出	Redemption of bonds	△ 91,520	△ 78,840	△ 111,440	△ 41,440	△ 61,440
株式の発行による収入	Proceeds from issuance of common stock	—	67,470	—	—	—
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders	—	492	73	105	277
リース債務の返済による支出	Repayments of lease obligations	△ 3,944	△ 4,642	△ 4,805	△ 5,110	△ 4,946
その他の負債の返済による支出	Repayments for other liabilities payable	△ 69	—	—	—	—
配当金の支払額	Cash dividends paid	△ 8,536	△ 8,536	△ 9,521	△ 9,528	△ 9,527
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	△ 110	△ 10	△ 77	△ 77	△ 121
自己株式の売却による収入	Proceeds from sales of treasury stock	36	4	153	782	3
自己株式の取得による支出	Purchase of treasury stock	△ 56	△ 408	△ 106	△ 103	△ 73
連結の範囲の変更を伴わない子会社株式の取得による支出	Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	—	—	—	△ 280
<b>財務活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) financing activities</b>	<b>△ 24,812</b>	<b>△ 37,751</b>	<b>△ 44,436</b>	<b>△ 45,959</b>	<b>△ 47,445</b>
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	△ 70	63	129	34	△ 163
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	4,424	13,012	△ 2,793	△ 1,467	△ 4,135
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	23,588	46,800	60,202	57,198	55,637
連結の範囲の変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents from change of scope of consolidation	18,788	△ 122	—	△ 0	3,295
連結子会社の決算期変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents from accounting period change of the consolidated subsidiary	—	512	△ 210	△ 93	△ 2,883
<b>現金及び現金同等物の期末残高</b>	<b>Cash and cash equivalents at end of period</b>	<b>46,800</b>	<b>60,202</b>	<b>57,198</b>	<b>55,637</b>	<b>51,914</b>

セグメント情報	Segment information	2013/3	2014/3	2015/3	2016/3	2017/3
<b>営業収益</b>	<b>Operating revenue</b>	<b>932,156</b>	<b>1,246,360</b>	<b>1,233,798</b>	<b>1,217,995</b>	<b>1,204,867</b>
<b>運輸</b>	<b>Transportation</b>	<b>213,886</b>	<b>222,577</b>	<b>215,375</b>	<b>230,608</b>	<b>231,989</b>
鉄軌道事業	Railways	154,040	158,308	154,325	156,415	157,192
バス事業	Bus services	33,928	34,326	34,805	35,789	34,807
タクシー業	Taxi services	11,075	11,554	11,695	11,844	11,709
交通広告業	Traffic advertising	8,453	8,997	7,907	8,423	8,871
鉄道施設整備業	Maintenance of Railways facilities	23,278	25,484	24,088	24,251	30,048
海運業	Ship services	1,967	2,086	2,081	2,173	2,120
レンタカー業	Rental car services	3,071	3,104	3,065	3,193	3,211
観光施設業	Tourist facilities	—	—	—	9,767	9,595
<b>不動産</b>	<b>Real estate</b>	<b>136,303</b>	<b>159,311</b>	<b>156,242</b>	<b>155,798</b>	<b>152,176</b>
不動産販売業	Real estate sales	91,049	100,327	88,236	77,315	72,793
不動産賃貸業	Building Business	18,786	22,250	31,856	46,100	44,901
不動産管理業	Building management	31,332	42,630	43,582	38,355	40,220
<b>流通</b>	<b>Merchandise sales</b>	<b>379,453</b>	<b>382,037</b>	<b>391,413</b>	<b>383,983</b>	<b>379,987</b>
百貨店業	Department stores	275,837	275,630	279,650	270,487	266,095
ストア・飲食業	Stores and restaurants	104,902	108,102	113,868	114,800	115,345
<b>ホテル・レジャー</b>	<b>Hotel and leisure</b>	<b>209,829</b>	<b>500,475</b>	<b>489,516</b>	<b>475,575</b>	<b>470,819</b>
ホテル業	Hotels	46,321	48,931	54,812	61,908	62,156
旅行業	Travel Agents	149,552	436,883	420,078	410,308	396,004
映画業	Cinema	3,112	3,216	3,269	3,357	3,542
水族館業	Aquarium	—	—	—	—	9,374
旅館・レジャー施設業	Japanese-style hotel and leisure facility	10,843	11,593	11,470	—	—
<b>その他</b>	<b>Others</b>	<b>13,546</b>	<b>14,381</b>	<b>15,126</b>	<b>15,331</b>	<b>15,727</b>
ケーブルテレビ業	Cable Television	9,253	9,925	10,767	11,049	11,476
情報処理業	Information system	3,757	3,865	3,709	3,654	3,677
保険代理業	Insurance agency	534	589	650	627	573

注：2016年3月期よりセグメント区分を変更しております。

Note : Business segment have been changed from FY 2016/3.

セグメント情報	Segment information	2013/3	2014/3	2015/3	2016/3	2017/3
<b>営業利益</b>	<b>Operating income</b>	<b>47,452</b>	<b>54,623</b>	<b>56,425</b>	<b>64,736</b>	<b>64,828</b>
運輸	Transportation	29,668	30,371	26,748	30,557	30,981
不動産	Real estate	8,170	12,201	14,705	16,617	16,828
流通	Merchandise sales	4,580	4,829	5,608	5,675	5,359
ホテル・レジャー	Hotel and leisure	3,947	5,799	7,519	8,815	9,822
その他	Others	780	1,058	1,315	1,343	1,241
<b>営業収益営業利益率(%)</b>	<b>Operating income to revenue from operations(%)</b>	<b>5.1</b>	<b>4.4</b>	<b>4.6</b>	<b>5.3</b>	<b>5.4</b>
運輸	Transportation	13.9	13.6	12.4	13.3	13.4
不動産	Real estate	6.0	7.7	9.4	10.7	11.1
流通	Merchandise sales	1.2	1.3	1.4	1.5	1.4
ホテル・レジャー	Hotel and leisure	1.9	1.2	1.5	1.9	2.1
その他	Others	5.8	7.4	8.7	8.8	7.9
<b>総資産</b>	<b>Total assets</b>	<b>1,925,815</b>	<b>1,959,128</b>	<b>1,946,725</b>	<b>1,930,906</b>	<b>1,912,931</b>
運輸	Transportation	932,904	928,653	924,301	965,807	957,145
不動産	Real estate	506,987	516,977	504,930	590,764	580,421
流通	Merchandise sales	168,355	178,688	174,454	167,433	159,781
ホテル・レジャー	Hotel and leisure	255,684	282,785	291,502	160,706	182,015
その他	Others	22,846	24,995	25,573	24,983	24,784
<b>減価償却費</b>	<b>Depreciation</b>	<b>47,276</b>	<b>51,031</b>	<b>53,211</b>	<b>53,118</b>	<b>53,278</b>
運輸	Transportation	25,375	25,962	26,032	26,289	26,472
不動産	Real estate	5,159	6,153	7,940	11,516	11,472
流通	Merchandise sales	7,937	7,908	7,875	7,517	7,345
ホテル・レジャー	Hotel and leisure	7,086	9,222	9,557	5,099	5,316
その他	Others	1,764	1,896	2,012	2,002	1,975
<b>設備投資</b>	<b>Capital expenditures</b>	<b>60,260</b>	<b>76,714</b>	<b>38,864</b>	<b>52,792</b>	<b>45,555</b>
運輸	Transportation	23,950	21,489	23,782	20,715	25,526
不動産	Real estate	24,610	16,509	2,979	19,706	5,331
流通	Merchandise sales	6,881	24,812	5,390	5,053	7,592
ホテル・レジャー	Hotel and leisure	3,230	11,890	5,012	4,776	5,798
その他	Others	1,669	2,066	1,699	1,850	1,472

注：2016年3月期よりセグメント区分を変更しております。

Note : Business segment have been changed from FY 2016/3.

(百万人 (millions))

		2013/3	2014/3	2015/3	2016/3	2017/3
<b>旅客人員</b>	<b>Passengers carried</b>	<b>565</b>	<b>574</b>	<b>563</b>	<b>573</b>	<b>575</b>
前年比(%)	A ratio with the previous year(%)	△ 0.2	1.7	△ 2.0	1.8	0.4
定期外	Non-commuter passengers	226	232	228	234	235
前年比(%)	A ratio with the previous year(%)	1.5	2.6	△ 1.6	2.4	0.3
定期	Commuter passengers	338	342	334	339	340
前年比(%)	A ratio with the previous year(%)	△ 1.2	1.2	△ 2.2	1.3	0.4

(百万円 (JPY millions))

		2013/3	2014/3	2015/3	2016/3	2017/3
<b>旅客収入</b>	<b>Revenues from railway operations</b>	<b>144,946</b>	<b>149,876</b>	<b>145,672</b>	<b>148,064</b>	<b>148,665</b>
前年比(%)	A ratio with the previous year(%)	0.5	3.4	△ 2.8	1.6	0.4
定期外	Non-commuter passengers	97,440	101,843	98,724	100,613	101,331
前年比(%)	A ratio with the previous year(%)	1.7	4.5	△ 3.1	1.9	0.7
定期	Commuter passengers	47,505	48,032	46,947	47,451	47,333
前年比(%)	A ratio with the previous year(%)	△ 1.8	1.1	△ 2.3	1.1	△ 0.2

(戸 (houses))

		2013/3	2014/3	2015/3	2016/3	2017/3
<b>分譲戸数</b>	<b>Numbers of condominiums and houses sold</b>	<b>2,037</b>	<b>1,909</b>	<b>1,739</b>	<b>1,367</b>	<b>1,133</b>
マンション	Condominiums sold	1,819	1,635	1,534	1,200	943
戸建	Houses sold	218	274	205	167	190