

FACT BOOK

FY 2016/3

近鉄グループホールディングス株式会社

(9041)

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旅客人員	Passengers carried
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近鉄グループホールディングス株式会社

FACT BOOK 2016

(百万円 (JPY millions))

経営指標	Financial highlights	2007/3	2008/3	2009/3	2010/3	2011/3	2012/3	2013/3	2014/3	2015/3	2016/3
営業収益	Operating revenue	917,863	924,308	966,459	960,716	960,006	942,790	932,156	1,246,360	1,233,798	1,217,995
営業利益	Operating income	68,827	56,990	42,660	35,758	39,919	40,209	47,452	54,623	56,425	64,736
営業収益営業利益率(%)	Operating income to revenue from operations(%)	7.5	6.2	4.4	3.7	4.2	4.3	5.1	4.4	4.6	5.3
連結子会社数(社)	Consolidated subsidiaries(companies)	52	53	50	49	48	48	58	58	58	57
経常利益	Ordinary income	53,267	41,664	22,873	17,390	25,249	27,169	35,063	46,824	52,219	61,142
総資産経常利益率(%)	Ordinary income to total assets(%)	2.9	2.3	1.2	0.9	1.4	1.5	1.9	2.4	2.7	3.2
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	22,809	23,081	15,325	3,671	14,354	8,666	20,001	24,598	27,864	28,956
自己資本当期純利益率(%)	Net income to equity(%)	15.0	13.6	8.7	2.2	8.6	5.0	10.6	10.2	9.3	9.0
1株当たり当期純利益(円)	Net income per share(JPY)	13.44	13.58	9.02	2.16	8.43	5.09	11.74	13.52	14.66	15.23
1株当たり配当(円)	Dividends per share(JPY)	3.00	3.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00
利益剰余金	Retained earnings	△ 31,327	△ 15,099	△ 6,189	△ 12,655	△ 10,226	△ 13,860	△ 3,669	6,572	23,871	40,788
総資産	Total assets	1,810,111	1,843,862	1,857,595	1,858,271	1,860,222	1,839,572	1,925,815	1,959,128	1,946,725	1,930,906
自己資本	Equity	162,425	176,946	176,551	164,844	168,646	180,390	198,357	285,261	317,338	328,733
自己資本比率(%)	Equity ratio(%)	9.0	9.6	9.5	8.9	9.1	9.8	10.3	14.6	16.3	17.0
発行済株式数(千株)	Shares issued(thousands of shares)	1,711,120	1,711,120	1,711,120	1,711,120	1,711,120	1,711,120	1,711,120	1,906,620	1,906,620	1,906,620
1株当たり純資産	Net assets per share	95.46	104.10	103.92	96.85	99.03	105.87	116.42	150.09	166.96	172.87
有利子負債	Interest-bearing debt	1,235,916	1,261,008	1,291,980	1,300,335	1,324,808	1,290,965	1,276,773	1,187,140	1,159,436	1,132,450
借入金	Loans payable	823,694	889,608	911,380	930,535	915,808	892,765	890,093	839,300	813,036	777,490
社債	Bonds	412,222	371,400	380,600	369,800	409,000	398,200	386,680	347,840	346,400	354,960
EBITDA(営業利益+減価償却費)	EBITDA(operating income+depreciation)	107,735	97,684	88,471	81,097	87,353	88,175	94,728	105,654	109,636	117,855
有利子負債/EBITDA倍率(倍)	The ratio of interest-bearing debt to EBITDA	11.5	12.9	14.6	16.0	15.2	14.6	13.5	11.2	10.6	9.6
減価償却費	Depreciation	38,907	40,694	45,810	45,338	47,433	47,966	47,276	51,031	53,211	53,118
設備投資	Capital expenditures	36,986	121,871	68,730	78,445	72,464	64,018	60,260	76,714	38,864	52,792
営業活動CF	Cash flows from operating activities	73,223	72,185	47,574	58,938	56,100	81,313	78,793	92,432	87,744	83,919
投資活動CF	Cash flows from investing activities	1,419	△ 79,980	△ 43,796	△ 50,488	△ 59,283	△ 54,317	△ 49,486	△ 41,731	△ 46,231	△ 39,461
財務活動CF	Cash flows from financing activities	△ 74,107	△ 1,130	129	△ 7,685	6,546	△ 36,138	△ 24,812	△ 37,751	△ 44,436	△ 45,959
現金及び現金同等物期末残高	Cash and cash equivalents at end of period	35,172	26,033	29,113	29,764	33,020	23,588	46,800	60,202	57,198	55,637

連結貸借対照表	Consolidated balance sheets	2012/3	2013/3	2014/3	2015/3	2016/3
資産の部	Assets					
流動資産	Current assets	308,094	349,158	357,108	345,869	296,782
現金及び預金	Cash and deposits	23,918	47,483	60,680	57,604	55,869
受取手形及び売掛金	Notes and accounts receivable-trade	27,139	45,241	46,568	47,145	52,919
リース債権及びリース投資資産	Lease receivables and investment assets	1,152	1,152	1,377	1,330	1,133
有価証券	Short-term investment securities	—	7	1,984	—	—
商品及び製品	Merchandise and finished goods	15,464	14,216	13,100	12,770	12,077
仕掛品	Work in process	1,021	2,324	3,455	1,739	4,200
原材料及び貯蔵品	Raw materials and supplies	3,027	3,142	3,304	3,546	3,587
販売土地及び建物	Land and buildings for sale	174,756	163,839	150,394	147,536	98,845
繰延税金資産	Deferred tax assets	12,965	14,173	15,726	14,338	11,981
その他	Other	49,227	58,581	63,660	62,899	57,068
貸倒引当金	Allowance for doubtful accounts	△ 579	△ 1,006	△ 3,143	△ 3,041	△ 902
固定資産	Noncurrent assets	1,529,473	1,574,216	1,600,018	1,598,109	1,631,503
有形固定資産	Property and equipment	1,375,890	1,388,943	1,409,468	1,392,867	1,411,273
建物及び構築物	Buildings and structures	597,984	580,619	667,057	657,499	632,564
機械装置及び運搬具	Machinery, equipment and vehicles	35,091	34,933	34,718	33,856	33,751
土地	Land	655,363	656,367	657,623	659,525	699,105
リース資産	Lease assets	16,248	19,899	21,097	22,112	20,220
建設仮勘定	Construction in progress	61,710	87,460	16,660	7,685	14,405
その他	Other	9,491	9,664	12,310	12,187	11,226
無形固定資産	Intangible assets	12,563	18,167	18,452	17,280	14,863
のれん	Goodwill	3,608	797	15	124	92
リース資産	Lease assets	374	203	121	92	165
その他	Other	8,579	17,165	18,315	17,064	14,605
投資その他の資産	Investments and other assets	141,019	167,104	172,097	187,960	205,366
投資有価証券	Investment securities	72,585	86,258	99,779	115,074	118,883
長期貸付金	Long-term loans receivable	4,821	6,860	7,054	5,650	3,122
退職給付に係る資産	Net defined benefit asset	—	—	17,791	21,297	38,922
繰延税金資産	Deferred tax assets	10,560	14,746	10,994	8,917	5,901
再評価に係る繰延税金資産	Deferred tax assets for land revaluation	—	—	—	—	653
その他	Other	55,007	63,439	40,535	41,265	39,906
貸倒引当金	Allowance for doubtful accounts	△ 1,648	△ 3,212	△ 3,723	△ 3,960	△ 1,773
投資評価引当金	Allowance for investment evaluation	△ 305	△ 987	△ 334	△ 284	△ 250
繰延資産	Deferred assets	2,004	2,440	2,000	2,746	2,620
資産合計	Total assets	1,839,572	1,925,815	1,959,128	1,946,725	1,930,906

連結貸借対照表	Consolidated balance sheets	2012/3	2013/3	2014/3	2015/3	2016/3
負債の部	Liabilities					
流動負債	Current liabilities	587,023	651,611	698,394	640,230	566,703
支払手形及び買掛金	Notes and accounts payable-trade	37,818	45,917	48,944	49,198	49,585
短期借入金	Short-term loans payable	290,098	297,311	279,064	298,273	210,687
1年以内償還社債	Current portion of bonds	90,800	78,840	111,440	41,440	61,440
リース債務	Lease obligations	3,656	4,086	4,436	4,932	4,906
未払金	Accounts payable-other	49,888	49,570	71,011	52,092	53,751
未払法人税等	Income taxes payable	6,956	5,423	5,364	8,090	5,194
繰延税金負債	Deferred tax liabilities	17	192	156	420	3
賞与引当金	Provision for bonuses	7,913	8,011	8,722	9,310	9,670
商品券等引換損失引当金	Provision for loss on exchanging gift certificates	4,048	4,347	4,768	5,524	5,843
建物等除却損失引当金	Reserve for disposal losses of retirement of building	—	1,275	—	—	—
その他	Other	95,824	156,635	164,484	170,946	165,621
固定負債	Noncurrent liabilities	1,060,211	1,057,716	956,179	971,042	1,014,534
社債	Bonds payable	307,400	307,840	236,400	304,960	293,520
長期借入金	Long-term loans payable	602,667	592,782	560,235	514,762	566,802
リース債務	Lease obligations	13,766	16,990	17,813	18,400	16,418
繰延税金負債	Deferred tax liabilities	2,239	2,534	3,385	2,761	3,106
再評価に係る繰延税金負債	Deferred tax liabilities for revaluation	79,945	79,969	80,527	74,152	82,426
退職給付引当金	Provision for retirement benefits	8,978	12,703	—	—	—
役員退職慰労引当金	Provision for directors' retirement benefits	134	20	—	—	—
旅行券等引換引当金	Provision for loss on uncollected gift coupon for future use	—	1,015	1,138	1,208	1,252
関係会社整理損失引当金	Provision for loss on liquidation of subsidiaries and affiliates	804	—	—	—	—
建物等除却損失引当金	Reserve for disposal losses of retirement of building	1,181	—	—	—	—
退職給付に係る負債	Net defined benefit liability	—	—	11,614	10,830	9,520
その他	Other	43,093	43,861	45,063	43,967	41,488
負債合計	Total liabilities	1,647,234	1,709,328	1,654,573	1,611,273	1,581,238

連結貸借対照表	Consolidated balance sheets	2012/3	2013/3	2014/3	2015/3	2016/3
純資産の部	Net assets					
株主資本	Shareholders' equity	104,416	114,587	192,705	210,272	227,519
資本金	Capital stock	92,741	92,741	126,476	126,476	126,476
資本剰余金	Capital surplus	27,317	27,313	61,049	61,100	61,253
利益剰余金	Retained earnings	△ 13,860	△ 3,669	6,572	23,871	40,788
自己株式	Treasury stock	△ 1,781	△ 1,797	△ 1,393	△ 1,176	△ 999
その他の包括利益累計額	Accumulated other comprehensive income	75,974	83,769	92,556	107,065	101,214
その他有価証券評価差額金	Valuation difference on available-for-sale securities	1,041	2,750	5,171	7,976	6,044
繰延ヘッジ損益	Deferred gains or losses on hedges	172	642	378	542	△ 303
土地再評価差額金	Revaluation reserve for land	82,371	85,283	90,609	97,229	92,083
為替換算調整勘定	Foreign currency translation adjustment	△ 7,611	△ 4,907	333	4,848	2,656
退職給付に係る調整累計額	Remeasurements of defined benefit plans	—	—	△ 3,936	△ 3,530	733
非支配株主持分	Non-controlling interests	11,947	18,129	19,293	18,113	20,935
純資産合計	Total net assets	192,338	216,486	304,555	335,452	349,668
負債純資産合計	Total liabilities and net assets	1,839,572	1,925,815	1,959,128	1,946,725	1,930,906

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2012/3	2013/3	2014/3	2015/3	2016/3
営業損益の部	Operating income and expenses					
営業収益	Operating revenue	942,790	932,156	1,246,360	1,233,798	1,217,995
営業費	Operating expenses	902,581	884,704	1,191,737	1,177,373	1,153,258
運輸業等営業費及び売上原価	Operating expenses and cost of sales of transportation	807,499	791,692	1,050,674	1,036,231	999,979
販売費及び一般管理費	Selling, general and administrative expenses	95,082	93,011	141,063	141,141	153,279
営業利益	Operating income	40,209	47,452	54,623	56,425	64,736
営業外損益の部	Non-operating income and expenses					
営業外収益	Non-operating income	9,746	8,885	12,108	13,813	12,334
受取利息及び配当金	Interest and dividends income	841	679	1,616	1,351	2,716
持分法による投資利益	Equity in earnings of affiliates	5,371	4,881	6,352	8,258	6,744
その他	Other	3,534	3,324	4,139	4,203	2,873
営業外費用	Non-operating expenses	22,786	21,274	19,907	18,018	15,928
支払利息	Interest expenses	18,867	17,248	15,397	13,441	12,046
その他	Other	3,918	4,026	4,510	4,577	3,882
経常利益	Ordinary income	27,169	35,063	46,824	52,219	61,142

連結損益計算書(要約)	Consolidated statements of income (abbr.)	2012/3	2013/3	2014/3	2015/3	2016/3
特別損益の部	Extraordinary income and loss					
特別利益	Extraordinary income	9,861	11,682	16,277	5,663	16,040
工事負担金等受入額	Contribution for construction	6,952	7,307	12,384	5,033	7,820
固定資産売却益	Gains on sales of noncurrent assets	262	468	1,197	88	193
有価証券売却益	Gains on sales of securities	100	321	399	19	5
持分変動利益	Gains on change in equity	2,005	2,277	0	—	—
段階取得に係る差益	Gains on step acquisitions	—	1,018	—	—	—
退職給付制度改定益	Gain on revision of retirement benefit plan	—	—	—	—	7,035
負ののれん発生益	Gains on negative goodwill	32	—	585	22	—
その他	Other	508	288	1,709	499	985
特別損失	Extraordinary loss	25,911	16,340	24,005	15,400	28,099
工事負担金等圧縮額	Reduction entry of land contribution for construction	6,934	7,305	12,383	5,028	7,806
固定資産売却損	Loss on sales of noncurrent assets	368	132	81	257	3,350
固定資産除却損	Loss on retirement of noncurrent assets	545	714	1,990	1,480	3,377
減損損失	Impairment loss	95	5,254	5,972	7,260	10,970
有価証券評価損	Loss on valuation of securities	873	18	122	28	65
貸倒引当金繰入額	Provision of allowance for doubtful accounts	—	—	395	83	—
経営構造改革費用	Management structure improvement expenses	15,346	—	—	—	—
建物等除却損失引当繰入額	Provision for loss on retirement of building	1,181	95	—	—	—
事業整理損	Loss on liquidation of business	—	1,024	—	—	—
その他	Other	566	1,795	3,060	1,261	2,529
税金等調整前当期純利益	Income before income taxes	11,119	30,405	39,096	42,483	49,084
法人税、住民税及び事業税	Income taxes-current	6,864	9,149	9,025	12,017	11,360
法人税等調整額	Income taxes-deferred	△ 346	235	3,927	2,659	5,726
当期純利益	Profit	4,602	21,020	26,143	27,805	31,998
非支配株主に帰属する当期純損益	Profit (loss) attributable to non-controlling interests	△ 4,064	1,018	1,544	△ 58	3,041
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	8,666	20,001	24,598	27,864	28,956

(百万円 (JPY millions))

連結包括利益計算書	Consolidated statements of comprehensive income	2012/3	2013/3	2014/3	2015/3	2016/3
当期純利益	Profit	4,602	21,020	26,143	27,805	31,998
その他の包括利益	Other comprehensive income	11,856	5,470	6,904	15,493	△ 8,398
その他有価証券評価差額金	Valuation difference on available-for-sale securities	△ 4	1,025	2,037	1,759	△ 1,340
繰延ヘッジ損益	Deferred gains or losses on hedges	111	845	△ 402	271	△ 1,493
土地再評価差額金	Revaluation reserve for land	11,986	44	△ 508	6,512	△ 7,046
為替換算調整勘定	Foreign currency translation adjustment	△ 167	425	910	799	2
退職給付に係る調整額	Remeasurements of defined benefit plans	—	—	—	532	4,386
持分法適用会社に対する持分相当額	Share of other comprehensive income of associates accounted for using equity method	△ 68	3,129	4,869	5,617	△ 2,905
包括利益	Comprehensive income	16,459	26,491	33,047	43,299	23,599
(内訳)						
親会社株主に係る包括利益	Comprehensive income attributable to owners of the parent	20,180	24,959	31,332	42,167	21,150
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	△ 3,721	1,531	1,715	1,131	2,449

連結キャッシュ・フロー計算書 (要約)	Consolidated statements of cash flows (abbr.)	2012/3	2013/3	2014/3	2015/3	2016/3
税金等調整前当期純利益	Profit before income taxes	11,119	30,405	39,096	42,483	49,084
減価償却費	Depreciation and amortization	47,966	47,276	51,031	53,211	53,118
のれん償却額	Amortization of goodwill	2,926	2,307	782	51	31
負ののれん償却額	Amortization of negative goodwill	△ 152	—	—	—	—
負ののれん発生益	Gain on negative goodwill	△ 32	—	△ 585	△ 22	—
工事負担金等圧縮額	Reduction entry of land contribution for construction	6,934	7,305	12,383	5,028	7,806
固定資産除却損	Loss on retirement of noncurrent assets	1,617	1,327	3,697	1,754	2,071
減損損失	Impairment loss	95	5,254	5,972	7,260	10,970
工事負担金等受入額	Proceeds from contribution for construction	△ 6,952	△ 7,307	△ 12,384	△ 5,033	△ 7,820
退職給付制度改定益	Gain on revision of retirement benefit plan	—	—	—	—	△ 7,035
固定資産売却損益	Loss (gain) on sales of property and equipment	106	△ 336	△ 1,116	168	3,156
有価証券売却損益	Loss (gain) on sales of securities	△ 64	△ 265	△ 389	△ 33	△ 5
経営構造改革費用	Management structure improvement expenses	15,346	—	—	—	—
事業整理損	Loss on liquidation of business	—	1,024	—	—	—
退職給付引当金の増減額	Increase (decrease) in provision for retirement benefits	△ 4,639	△ 2,916	—	—	—
退職給付に係る負債の増減額	Increase (decrease) in net defined benefit liability	—	—	△ 7,500	△ 5,136	△ 5,315
建物除却損失引当金の増減額	Increase (decrease) in provision for loss on retirement of building	1,181	94	△ 1,275	—	—
その他の引当金の増減額	Increase (decrease) in other provision	315	271	1,580	1,312	563
受取利息及び配当金	Interest and dividends income	△ 841	△ 679	△ 1,616	△ 1,351	△ 2,716
支払利息	Interest expenses	18,867	17,248	15,397	13,441	12,046
持分法による投資損益	Equity in (earnings) losses of affiliates	△ 5,371	△ 4,881	△ 6,352	△ 8,258	△ 6,744
売上債権の増減額	Decrease (increase) in notes and accounts receivables	△ 479	△ 330	△ 2,157	2,677	△ 5,659
たな卸資産の増減額	Decrease (increase) in inventories	22,602	10,406	5,829	△ 1,852	8,310
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	△ 12,161	△ 443	5,433	△ 471	818
その他	Other	△ 3,161	△ 210	7,641	4,967	△ 6,087
小計	Subtotal	101,545	105,548	115,465	110,196	106,592
利息及び配当金の受取額	Interest and dividends income received	1,610	1,689	1,933	1,864	3,925
利息の支払額	Interest expenses paid	△ 19,322	△ 17,624	△ 15,794	△ 13,653	△ 13,158
法人税等の支払額	Income taxes (paid) refund	△ 2,519	△ 10,819	△ 9,172	△ 10,663	△ 13,439
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	81,313	78,793	92,432	87,744	83,919

連結キャッシュ・フロー計算書 (要約)	Consolidated statements of cash flows (abbr.)	2012/3	2013/3	2014/3	2015/3	2016/3
有価証券及び投資有価証券の取得による支出	Purchase of short-term and long term investment securities	△ 130	△ 129	△ 446	△ 1,655	△ 4,256
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from sales and redemption of short-term and long-term investment securities	692	856	643	2,128	176
連結の範囲の変更を伴う子会社株式の売却による収入	Proceeds from sales of investments in subsidiaries resulting in change in scope of consolidation	83	—	—	—	—
有形及び無形固定資産の取得による支出	Purchase of noncurrent assets	△ 62,195	△ 63,645	△ 58,180	△ 54,026	△ 49,545
有形及び無形固定資産の売却による収入	Proceeds from sales of noncurrent assets	1,837	1,581	3,524	1,284	4,572
工事負担金等受入による収入	Proceeds from contribution received for construction	7,142	7,187	9,062	5,431	7,820
貸付けによる支出	Payments for loans receivable	△ 3,971	△ 145	△ 684	△ 435	△ 1,079
貸付金の回収による収入	Proceeds from collection of loans receivable	1,149	4,169	1,339	768	2,403
その他	Other	1,074	638	3,010	273	446
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△ 54,317	△ 49,486	△ 41,731	△ 46,231	△ 39,461
短期借入金の純増減額	Net increase (decrease) in short-term loans payable	△ 33,936	1,166	△ 16,803	581	△ 32,093
長期借入れによる収入	Proceeds from long-term loans payable	166,996	170,020	141,162	171,982	175,884
長期借入金の返済による支出	Repayment of long-term loans payable	△ 155,863	△ 170,640	△ 177,354	△ 199,802	△ 183,747
社債の発行による収入	Proceeds from issuance of bonds	54,626	78,842	39,714	108,526	49,369
社債の償還による支出	Redemption of bonds	△ 65,800	△ 91,520	△ 78,840	△ 111,440	△ 41,440
株式の発行による収入	Proceeds from issuance of common stock	—	—	67,470	—	—
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders	—	—	492	73	105
リース債務の返済による支出	Repayments of lease obligations	△ 3,389	△ 3,944	△ 4,642	△ 4,805	△ 5,110
その他の負債の返済による支出	Repayments for other liabilities payable	△ 2,331	△ 69	—	—	—
配当金の支払額	Cash dividends paid	△ 8,537	△ 8,536	△ 8,536	△ 9,521	△ 9,528
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	△ 102	△ 110	△ 10	△ 77	△ 77
自己株式の売却による収入	Proceeds from sales of treasury stock	148	36	4	153	782
自己株式の取得による支出	Purchase of treasury stock	△ 40	△ 56	△ 408	△ 106	△ 103
連結子会社増資に伴う非支配株主からの払込による収入	Proceeds from non-controlling shareholders in capital increase of consolidated subsidiaries	12,091	—	—	—	—
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△ 36,138	△ 24,812	△ 37,751	△ 44,436	△ 45,959
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	△ 58	△ 70	63	129	34
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 9,200	4,424	13,012	△ 2,793	△ 1,467
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	33,020	23,588	46,800	60,202	57,198
連結の範囲の変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents from change of scope of consolidation	△ 246	18,788	△ 122	—	△ 0
連結子会社の決算期変更に伴う現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents from accounting period change of the consolidated subsidiary	—	—	512	△ 210	△ 93
合併に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents resulting from merger	15	—	—	—	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	23,588	46,800	60,202	57,198	55,637

セグメント情報	Segment information	2012/3	2013/3	2014/3	2015/3	2016/3
営業収益	Operating revenue	942,790	932,156	1,246,360	1,233,798	1,217,995
運輸	Transportation	212,558	213,886	222,577	215,375	230,608
鉄軌道事業	Railways	153,351	154,040	158,308	154,325	156,415
バス事業	Bus services	34,172	33,928	34,326	34,805	35,789
タクシー業	Taxi services	11,192	11,075	11,554	11,695	11,844
交通広告業	Traffic advertising	8,292	8,453	8,997	7,907	8,423
鉄道施設整備業	Maintenance of Railways facilities	21,584	23,278	25,484	24,088	24,251
海運業	Ship services	1,926	1,967	2,086	2,081	2,173
レンタカー業	Rental car services	3,039	3,071	3,104	3,065	3,193
観光施設業	Tourist facilities	—	—	—	—	9,767
不動産	Real estate	139,242	136,303	159,311	156,242	155,798
不動産販売業	Real estate sales	94,839	91,049	100,327	88,236	77,315
不動産賃貸業	Building Business	18,651	18,786	22,250	31,856	46,100
不動産管理業	Building management	30,617	31,332	42,630	43,582	38,355
流通	Merchandise sales	400,472	379,453	382,037	391,413	383,983
百貨店業	Department stores	295,861	275,837	275,630	279,650	270,487
ストア・飲食業	Stores and restaurants	107,230	104,902	108,102	113,868	114,800
ホテル・レジャー	Hotel and leisure	197,529	209,829	500,475	489,516	475,575
ホテル業	Hotels	43,966	46,321	48,931	54,812	61,908
旅行業	Travel Agents	138,821	149,552	436,883	420,078	410,308
映画業	Cinema	3,367	3,112	3,216	3,269	3,357
旅館・レジャー施設業	Japanese-style hotel and leisure facility	11,373	10,843	11,593	11,470	—
その他	Others	12,133	13,546	14,381	15,126	15,331
ケーブルテレビ業	Cable Television	9,127	9,253	9,925	10,767	11,049
情報処理業	Information system	2,410	3,757	3,865	3,709	3,654
保険代理業	Insurance agency	595	534	589	650	627

注: 2016年3月期よりセグメント区分を変更しております。

Note : Business segment have been changed from FY 2016/3.

セグメント情報	Segment information	2012/3	2013/3	2014/3	2015/3	2016/3
営業利益または営業損失	Operating income (losses)	40,209	47,452	54,623	56,425	64,736
運輸	Transportation	27,387	29,668	30,371	26,748	30,557
不動産	Real estate	8,165	8,170	12,201	14,705	16,617
流通	Merchandise sales	3,749	4,580	4,829	5,608	5,675
ホテル・レジャー	Hotel and leisure	△ 178	3,947	5,799	7,519	8,815
その他	Others	835	780	1,058	1,315	1,343
営業収益営業利益率(%)	Operating income to revenue from operations(%)	4.3	5.1	4.4	4.6	5.3
運輸	Transportation	12.9	13.9	13.6	12.4	13.3
不動産	Real estate	5.9	6.0	7.7	9.4	10.7
流通	Merchandise sales	0.9	1.2	1.3	1.4	1.5
ホテル・レジャー	Hotel and leisure	△ 0.1	1.9	1.2	1.5	1.9
その他	Others	6.9	5.8	7.4	8.7	8.8
総資産	Total assets	1,839,572	1,925,815	1,959,128	1,946,725	1,930,906
運輸	Transportation	930,951	932,904	928,653	924,301	965,807
不動産	Real estate	488,867	506,987	516,977	504,930	590,764
流通	Merchandise sales	173,590	168,355	178,688	174,454	167,433
ホテル・レジャー	Hotel and leisure	193,375	255,684	282,785	291,502	160,706
その他	Others	21,711	22,846	24,995	25,573	24,983
減価償却費	Depreciation	47,966	47,276	51,031	53,211	53,118
運輸	Transportation	25,500	25,375	25,962	26,032	26,289
不動産	Real estate	5,291	5,159	6,153	7,940	11,516
流通	Merchandise sales	8,192	7,937	7,908	7,875	7,517
ホテル・レジャー	Hotel and leisure	7,475	7,086	9,222	9,557	5,099
その他	Others	1,551	1,764	1,896	2,012	2,002
設備投資	Capital expenditures	64,018	60,260	76,714	38,864	52,792
運輸	Transportation	21,606	23,950	21,489	23,782	20,715
不動産	Real estate	30,921	24,610	16,509	2,979	19,706
流通	Merchandise sales	2,803	6,881	24,812	5,390	5,053
ホテル・レジャー	Hotel and leisure	6,408	3,230	11,890	5,012	4,776
その他	Others	2,278	1,669	2,066	1,699	1,850

注: 2016年3月期よりセグメント区分を変更しております。

Note : Business segment have been changed from FY 2016/3.

(百万人 (millions))

		2012/3	2013/3	2014/3	2015/3	2016/3
旅客人員	Passengers carried	566	565	574	563	573
前年比(%)	A ratio with the previous year(%)	△ 1.3	△ 0.2	1.7	△ 2.0	1.8
定期外	Non-commuter passengers	223	226	232	228	234
前年比(%)	A ratio with the previous year(%)	△ 0.4	1.5	2.6	△ 1.6	2.4
定期	Commuter passengers	342	338	342	334	339
前年比(%)	A ratio with the previous year(%)	△ 1.8	△ 1.2	1.2	△ 2.2	1.3

(百万円 (millions))

		2012/3	2013/3	2014/3	2015/3	2016/3
旅客収入	Revenues from railway operations	144,185	144,946	149,876	145,672	148,064
前年比(%)	A ratio with the previous year(%)	△ 2.0	0.5	3.4	△ 2.8	1.6
定期外	Non-commuter passengers	95,795	97,440	101,843	98,724	100,613
前年比(%)	A ratio with the previous year(%)	△ 1.9	1.7	4.5	△ 3.1	1.9
定期	Commuter passengers	48,389	47,505	48,032	46,947	47,451
前年比(%)	A ratio with the previous year(%)	△ 2.4	△ 1.8	1.1	△ 2.3	1.1

(戸 (houses))

		2012/3	2013/3	2014/3	2015/3	2016/3
分譲戸数	Numbers of condominiums and houses sold	2,416	2,037	1,909	1,739	1,367
マンション	Condominiums sold	2,161	1,819	1,635	1,534	1,200
戸建	Houses sold	255	218	274	205	167